



# Pinellas County

## Legislation Details

**File #:** 20-1985A      **Version:** 1

**Type:** Resolution      **Status:** Passed

**File created:** 10/14/2020      **In control:** Management and Budget

**On agenda:** 1/12/2021      **Final action:** 1/12/2021

**Title:** Resolutions authorizing the aggregate issuance of not to exceed \$50,500,000.00 Sewer Revenue Refunding Notes, Series 2021A and 2021B to refund the outstanding Sewer Revenue Refunding Bonds, Series 2012, and Sewer Revenue Bonds, Series 2003.

**Sponsors:** Management and Budget

**Indexes:**

**Code sections:**

**Attachments:** 1. Adopted RES NO 21-4, 2. Adopted RES NO 21-5, 3. RES NO 21-4 (2021A for signatures), 4. RES NO 21-5 (2021B for signatures), 5. Supplemental Bond Resolution - 2021A, 6. Exhibit A Escrow Deposit Agreement - 2021A, 7. Exhibit B TD Term Sheet - 2021A, 8. Exhibit D Forward Delivery and Direct Purchase Agreement - 2021A, 9. Supplemental Bond Resolution - 2021B, 10. Exhibit A Escrow Deposit Agreement - 2021B, 11. Exhibit B JP Morgan Term Sheet - 2021B, 12. Memo from PRAG, 13. Cash Flow Without Conversion, 14. Cash Flow With Conversion, 15. Form of 2022 Resolution

Date	Ver.	Action By	Action	Result
1/12/2021	1	Board of County Commissioners	approved	Pass