



Pinellas County

Legislation Details

File #: 20-1985A **Version:** 1

Type: Resolution **Status:** Passed

File created: 10/14/2020 **In control:** Management and Budget

On agenda: 1/12/2021 **Final action:** 1/12/2021

Title: Resolutions authorizing the aggregate issuance of not to exceed \$50,500,000.00 Sewer Revenue Refunding Notes, Series 2021A and 2021B to refund the outstanding Sewer Revenue Refunding Bonds, Series 2012, and Sewer Revenue Bonds, Series 2003.

Sponsors: Management and Budget

Indexes:

Code sections:

Attachments: 1. Adopted RES NO 21-4, 2. Adopted RES NO 21-5, 3. RES NO 21-4 (2021A for signatures), 4. RES NO 21-5 (2021B for signatures), 5. Supplemental Bond Resolution - 2021A, 6. Exhibit A Escrow Deposit Agreement - 2021A, 7. Exhibit B TD Term Sheet - 2021A, 8. Exhibit D Forward Delivery and Direct Purchase Agreement - 2021A, 9. Supplemental Bond Resolution - 2021B, 10. Exhibit A Escrow Deposit Agreement - 2021B, 11. Exhibit B JP Morgan Term Sheet - 2021B, 12. Memo from PRAG, 13. Cash Flow Without Conversion, 14. Cash Flow With Conversion, 15. Form of 2022 Resolution

Date	Ver.	Action By	Action	Result
1/12/2021	1	Board of County Commissioners	approved	Pass