

RESOLUTION NO. 18-104

A RESOLUTION APPROVING THE ISSUANCE BY THE HOUSING FINANCE AUTHORITY OF PINELLAS COUNTY OF ITS MULTIFAMILY HOUSING REVENUE BONDS (LUTHERAN APARTMENTS), SERIES 2018, IN ONE OR MORE SERIES IN THE AGGREGATE AMOUNT NOT TO EXCEED \$19,500,000 TO PROVIDE FUNDS TO FINANCE THE MULTIFAMILY RESIDENTIAL RENTAL HOUSING PROJECT FOR THE BENEFIT OF LUTHERAN FLORIDA, LP, A FLORIDA LIMITED PARTNERSHIP, OR ITS AFFILIATE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Housing Finance Authority of Pinellas County, Florida (the "Authority") has authorized the initiation of official action to issue its Multifamily Housing Revenue Bonds (Lutheran Apartments), Series 2018, in one or more series (the "Bonds") on behalf of Lutheran Florida LP, a Florida limited partnership, to provide financing for the acquisition, rehabilitation, and equipping of a residential rental facility to be known as Lutheran Apartments, to consist of approximately 225 units located on approximately .75 acres of land located at 550 1st Avenue South, St. Petersburg, Florida; and

WHEREAS, the Authority held a public hearing to be held on November 13, 2018, notice of which hearing was published on October 26, 2018, in the *Tampa Bay Times* (a copy of which notice is attached hereto as Exhibit "A" and incorporated herein), for the purpose of considering the issuance of the Bonds by the Authority in the aggregate principal amount not to exceed \$19,500,000, in conformance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. Said public hearing disclosed no reason why the Bonds should not be issued.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF PINELLAS COUNTY, FLORIDA (THE "BOARD"):

Section 1. The Board, pursuant to and in accordance with the requirements set forth in Section 147(f) of the Internal Revenue Code of 1986, as amended, hereby approves the issuance by the Authority of its not to exceed \$19,500,000 Multifamily Housing Revenue Bonds (Lutheran Apartments), Series 2018 (or such other year in which the Bonds are actually issued), in one or more series.

Section 2. Nothing contained in this consent and approval shall be deemed to create any obligation or obligations of Pinellas County or the Board of County Commissioners.

Section 3. This resolution shall take effect immediately upon its adoption.

PASSED AND ADOPTED this 11th day of December, 2018.



BOARD OF COUNTY COMMISSIONERS
OF PINELLAS COUNTY, FLORIDA

By: _____

Chairman

ATTEST:

Calvin J. Smitke

[Deputy] Clerk

APPROVED AS TO FORM

By: _____

Office of the County Attorney

EXHIBIT "A"

Notice of Public Hearing

Tampa Bay Times
Published Daily

STATE OF FLORIDA } ss
COUNTY OF Pinellas County

Before the undersigned authority personally appeared **Jill Harrison** who on oath says that he/she is **Legal Clerk** of the **Tampa Bay Times** a daily newspaper printed in St. Petersburg, in Pinellas County, Florida; that the attached copy of advertisement, being a Legal Notice in the matter **RE: TEFRA Notice** was published in **Tampa Bay Times: 10/26/18**. in said newspaper in the issues of **Baylink All Pinellas**

Affiant further says the said **Tampa Bay Times** is a newspaper published in Pinellas County, Florida and that the said newspaper has heretofore been continuously published in said Pinellas County, Florida, each day and has been entered as a second class mail matter at the post office in said Pinellas County, Florida for a period of one year next preceding the first publication of the attached copy of advertisement, and affiant further says that he/she neither paid not promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper

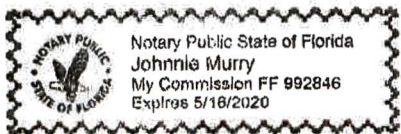
Signature of Affiant

~~Sworn to and subscribed before me this 10/26/2018.~~

Signature of Notary Public

Personally known or produced identification

Type of identification produced



NOTICE OF PUBLIC HEARING

Notice is hereby given that the Housing Finance Authority of Pinellas County, Florida (the "Authority") will hold and conduct a public hearing to be held on November 13, 2018 beginning at 8:30 a.m. or as soon thereafter as such matters may be heard, at the Pinellas County Board Records Conference Room, Fifth Floor, Pinellas County Courthouse, 315 Court Street, Clearwater, Florida, for the purpose of receiving comments and hearing discussion concerning a plan of financing (within the meaning of Section 147(f) of the Internal Revenue Code of 1986, as amended), on the following:

The proposed Issuance by the Authority of its Multifamily Housing Revenue Bonds (Lutheran Apartments), Series 2018, in one or more series in an aggregate principal amount of not to exceed \$20,000,000 in one or more installments or series, the proceeds of which will be used to finance the acquisition, rehabilitation and equipping of a 225 unit multifamily rental housing facility consisting of one 16 story buildings containing studio and 1 bedroom units for persons or families of moderate, middle or lesser income within the City of St. Petersburg, Pinellas County, located on approximately .75 acres of land located at 550 1st Avenue South, St. Petersburg, Florida. Lutheran Apartments will initially be owned and operated by Lutheran Florida LP, a Florida limited partnership, or one of its affiliates.

All interested parties are invited to present their comments at the time and place set forth above.

Persons are advised that, if they decide to appeal any decision made at this hearing, they will need a record of the proceedings, and, for such purpose, they may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based

In accordance with the Americans with Disabilities Act, persons needing a special accommodation to participate in this proceeding should contact the individual or agency publishing this notice no later than seven days prior to the proceeding at the address given in this notice. Telephone: (727) 464-4880, TDD: (727) 464-4062.

HOUSING FINANCE AUTHORITY OF
PINELLAS COUNTY, FLORIDA
(702412) 10/26/2018