

2018 - 2019 Budget Presentation



MIKE TWITTY, MAI

Pinellas County Property Appraiser

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(727) 464-3207

2019 Property Appraiser Budget Target

Budget Target:	\$13,696,490
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Property Appraiser Request:	<u>\$13,595,978</u>
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Amount UNDER Target:	\$100,512
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Budget Summary

BUDGET REQUEST FOR PROPERTY APPRAISER
SUMMARY OF THE 2018-19 BUDGET BY APPROPRIATION CATEGORY

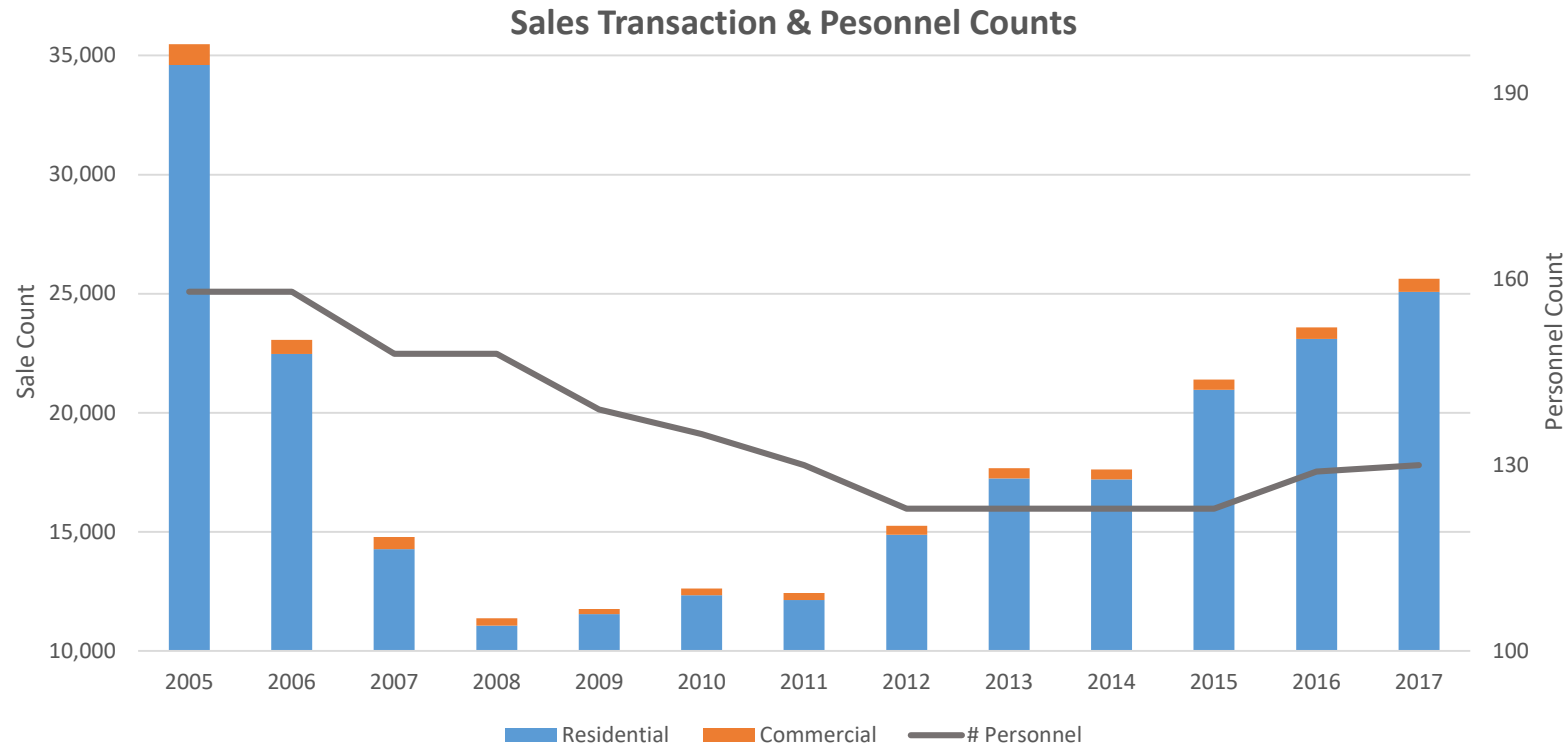
**PINELLAS
COUNTY**

EXHIBIT A

APPROPRIATION CATEGORY	ACTUAL EXPENDITURES 2016-17	APPROVED BUDGET 2017-18	ACTUAL EXPENDITURES 3/31/2018	REQUEST 2018-19	(INCREASE/DECREASE)		AMOUNT APPROVED 2018-19	(INCREASE/DECREASE)	
					AMOUNT	%		AMOUNT	%
(1)	(2)	(3)	(4)	(5)	(6)	(6a)	(7)	(8)	(8a)
PERSONNEL SERVICES (Sch. 1-1A)	11,296,540	12,073,499	5,442,964	12,448,780	375,281	3.1%			
OPERATING EXPENSES (Sch. II)	1,189,616	1,081,958	624,024	1,125,198	43,240	4.0%			
OPERATING CAPITAL OUTLAY (Sch. III)	55,711	25,000	5,520	22,000	(3,000)	-12.0%			
NON-OPERATING (Sch. IV)		0		0	0	-----			
TOTAL EXPENDITURES	\$12,541,867	\$13,180,457	\$6,072,507	\$13,595,978	\$415,521	3.2%			
NUMBER OF POSITIONS		130		130	0	0.0%			
COL (5) - (3)							COL (6) / (3)		

Personnel

- 👤 Down 28 positions from a total of 158 in 2006
- 👤 130 Positions spread among 4 locations
- 👤 Holding at 130 staff in active real estate market



PAO Departments

Appraisal

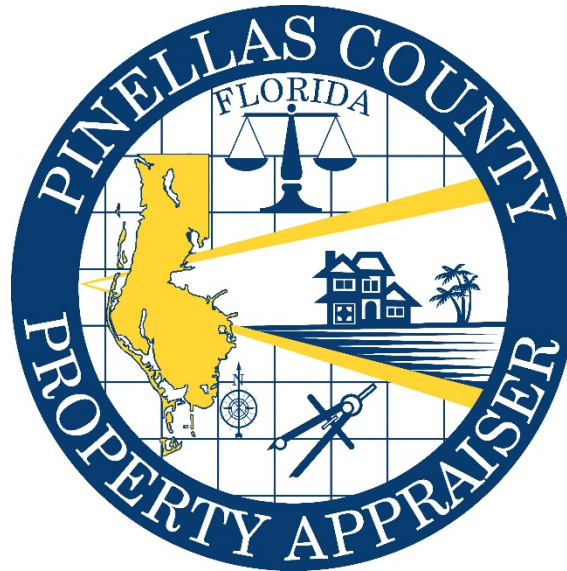
- Tangible Personal Property
- Residential
- Commercial

Information Systems

- CAMA
- Technology Support

Exemptions

- Homestead
- Personal Exemptions
- Institutional/Charitable
- Investigations/Fraud



Customer Support

- Public Information Services

GIS / Land Records

- GIS / Mapping
- Deeds

Finance

- Budget
- Purchasing
- Payroll

Administration

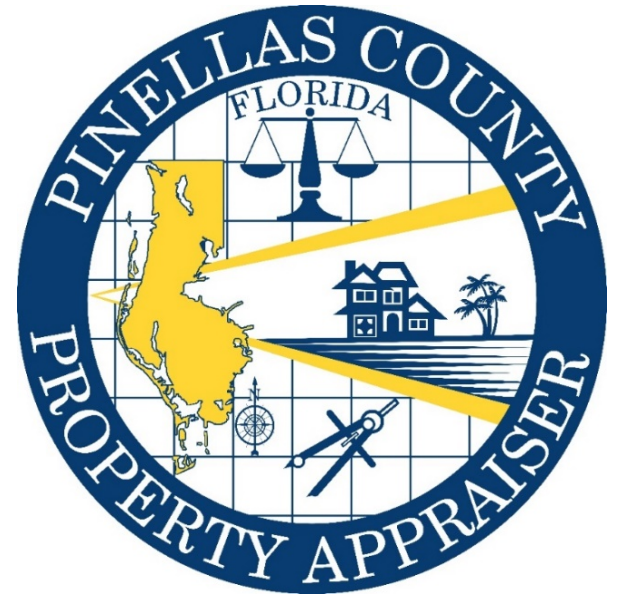
- Tax Roll Compliance

Staffing, Recruitment & Education

- ❖ Department Restructuring
- ❖ Cross/Transitional-Training of Existing Staff
- ❖ Pinellas a leader in State & Nation in Appraiser & Assessment Administration Education through IAAO
- ❖ GIS College Student Interns (Summer)
- ❖ Public Outreach (50+ Events Since early 2017)

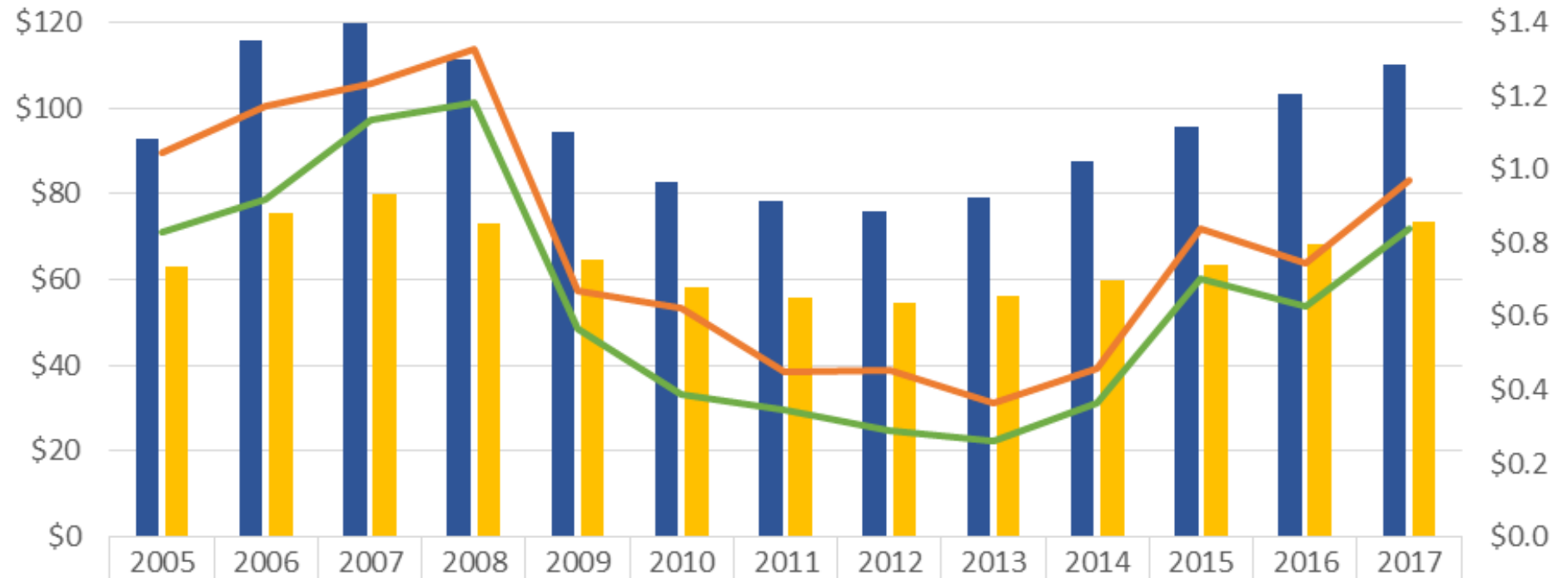
2017 Pinellas County PA Office Stats

- Valuation of 450,000 Parcels of RE & TPP
- 32,338 Homestead & Senior Applications (15,685 Online)
- 82,335 Permits Processed
- 719 Exemption Fraud Investigation Cases
- 1,350 VAB Petitions filed for 1,668 Parcels
- Put 26 Teams of 2 in the Field for Damage Assessment



Value Trends (2005 – 2017)

In Billions



Just/Market Value	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Taxable Value	\$62.9	\$75.5	\$80.1	\$73.1	\$64.6	\$58.3	\$55.6	\$54.4	\$56.2	\$59.8	\$63.6	\$68.1	\$73.6
New Construction Just Value	\$1.04	\$1.17	\$1.24	\$1.33	\$0.67	\$0.62	\$0.45	\$0.45	\$0.36	\$0.46	\$0.84	\$0.75	\$0.97
New Construction Taxable Value	\$0.83	\$0.92	\$1.13	\$1.18	\$0.57	\$0.39	\$0.35	\$0.29	\$0.26	\$0.36	\$0.70	\$0.63	\$0.84

Source: 2017 Final



MIKE TWITTY, MAI

Meet Mike

Property Appraiser HOME

Search Our Database

Appraisal Info

Forms / Change of Address

Exemption / Save-Our-Homes / Portability

Tax Estimator (New)

Tangible Personal Property

Downloads / Reports / Maps

Truth In Millage

Tax Roll / Budget / Legal

Glossary / FAQ's

Links

About Us

Contact Us



Mike Twitty, MAI Pinellas County Property Appraiser

Pinellas County Property Appraiser Mike Twitty and his staff are dedicated to producing fair and equitable Property Value Assessments. We strive to provide exceptional service to the citizens of Pinellas County. The information on this site has been prepared as a public service, and to give you an overview of some of the activities in the Property Appraiser's Office.



Amendment 1: Will you Benefit? 3rd Homestead Estimator

Will you Benefit? Run the estimator (3hxevaluator.org) to find out if you will receive any exemption benefit from the proposed 3rd Homestead Exemption (additional \$25,000) that will be on the ballot for the November 6, 2018 General Election.

E-File Homestead
Exemption

Homestead
Exemption Status

Email Exemption
Department

Important Deadline Dates

2018 Homestead Exemption filing deadline was March 1st. If you would like to file for 2018 and have extenuating circumstances, you must come in person with the [Late File Extenuating Circumstances Form](#)

Attention New Homeowners

[Buying a Home In Pinellas County?](#) Your property taxes may be much higher than the prior owner's taxes due to change in ownership. Assessed Value of property resets to full market value on January 1st after a change of ownership, usually resulting in higher taxes. Please use our new [Tax Estimator](#) to estimate taxes under new ownership.



Certificate of Excellence in Assessment Administration

The International Association of Assessing Officers (IAAO) is pleased to announce that the Pinellas County Property Appraiser's office has received the Certificate of Excellence in Assessment Administration.

Tax Estimator



Mike Twitty, MAI Pinellas County Property Appraiser Tax Estimator

Step 1



Enter the Address of the property you are estimating taxes for:

123 10TH AVE INDIAN ROCKS BEACH

12-30-14-83952-000-0120

-or-

Select the city/municipality where the property is located:

Select...

Note: This option does not include Non-Ad Valorem assessments, if any are applicable. This may result in a lower tax estimate.

Step 2



Enter the estimated property purchase price:

Step 3



Are you transferring a homestead exemption benefit (Portability) from another property located within the state of Florida?

☐ Yes ☐ No

Step 4



Will the property have Homestead Exemption?

☐ Yes ☐ No

Submit

Tax Estimator



Mike Twitty, MAI
Pinellas County Property Appraiser
Tax Estimator

▽ Assumptions

SUBJECT PROPERTY

Parcel #: 12-30-14-83952-000-0120	Estimate date:	4/12/2018
Address: 123 10TH AVE	Homestead Exemption:	Yes
Tax District: INDIAN ROCKS BEACH	Purchase Price:	\$300,000
Millage rates used: 2017 Final	Current Just/Market Value:	\$280,086

PRIOR HOMESTEADED PROPERTY (Portability Year 2017)

Parcel #: 03-30-15-86580-000-0100	Just/Market Value:	\$91,266
Address: 123 10TH AVE SW	- Assessed Value:	\$56,336
	Assessment Differential:	\$34,930

▽ Estimated Assessed Value: **\$245,156**

Estimated Just/Market Value:	\$280,086
Less Save Our Homes (Portability) Benefit:	\$34,930
Estimated Assessed Value:	\$245,156

► Estimated Ad Valorem Taxes: **\$3,530**

Non-Ad Valorem Assessments: **\$260**

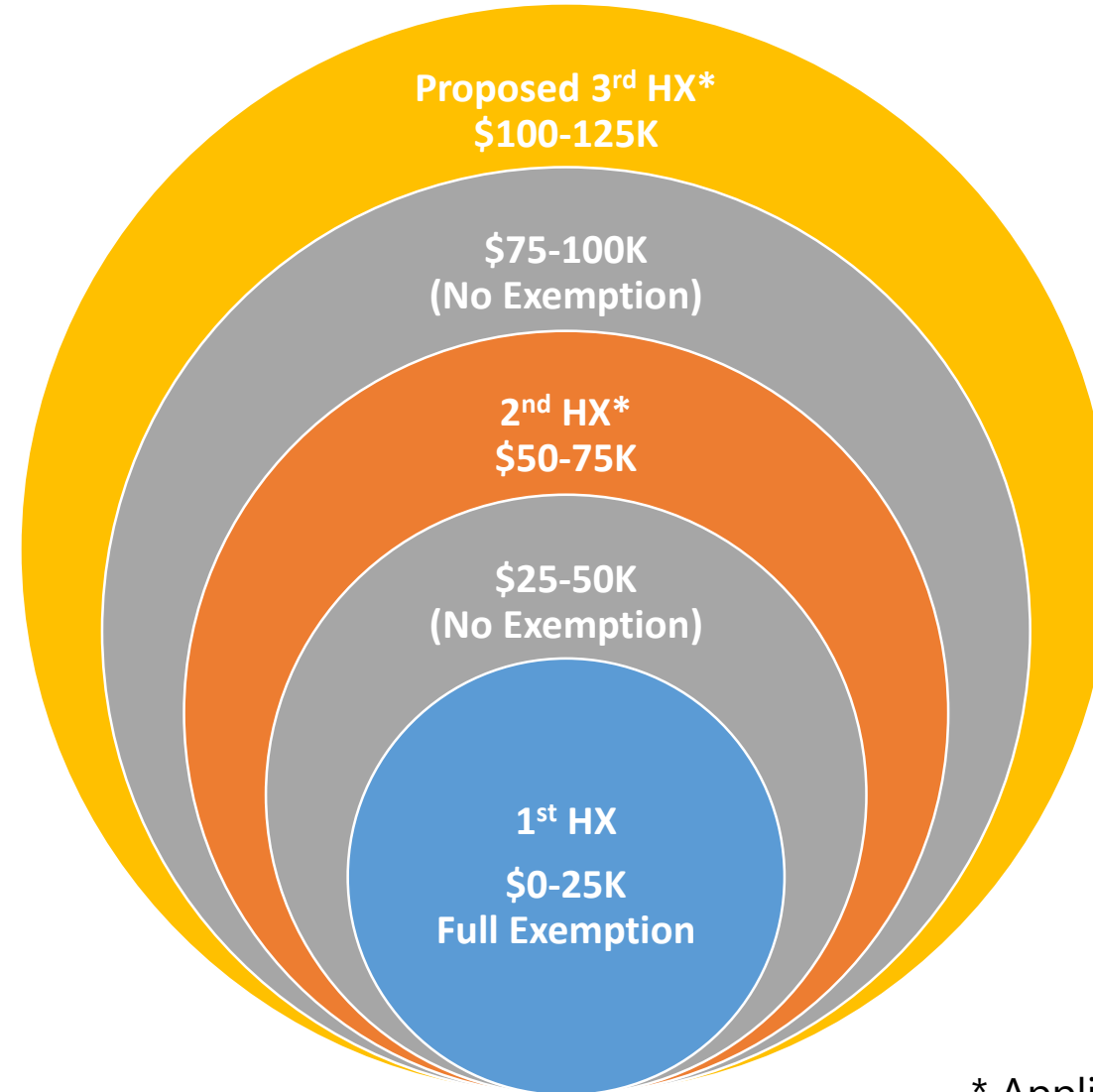
Total Estimated Taxes and Non-Ad Assessments: **\$3,790**

[Download PDF](#)[Start a new Estimate](#)[Modify estimate assumptions](#)

Tax Estimator

▽ Estimated Ad Valorem Taxes:					\$3,530
Taxing Authority	Exemption Amount	Taxable Value	Millage Rate	Estimated Tax	
General Fund	\$50,000	\$195,156	5.2755	\$1,030	
Health Department	\$50,000	\$195,156	0.0835	\$16	
Pinellas Planning Council	\$50,000	\$195,156	0.0150	\$3	
Emergency Medical Service	\$50,000	\$195,156	0.9158	\$179	
Pinellas County School Board	\$25,000	\$220,156	4.2610	\$938	
School Local	\$25,000	\$220,156	2.7480	\$605	
Indian Rocks Beach	\$50,000	\$195,156	1.9300	\$377	
Sw Florida Water Management	\$50,000	\$195,156	0.3131	\$61	
Juvenile Welfare Board	\$50,000	\$195,156	0.8981	\$175	
Suncoast Transit Authority	\$50,000	\$195,156	0.7500	\$146	
Total Estimated Ad Valorem Taxes:					\$3,530
Non-Ad Valorem Assessments:					\$260
Total Estimated Taxes and Non-Ad Assessments:					\$3,790
<div>Download PDFStart a new EstimateModify estimate assumptions</div>					

Homestead Banding by Assessed Value



Assessed Value is typically less than Just Value as it is constrained by the Save-Our-Homes Cap

* Applies to All Millages *Except Schools*

Will You Benefit?

Will You Benefit?

Find out if you will receive any exemption benefit from the proposed 3rd Homestead Exemption (Additional \$25,000) on the ballot for the November 6, 2018 General Election.

[Understanding the 1st, 2nd, and 3rd Homestead Exemption](#)

Choose your County:

Please Note:

- *All calculations are based on 2017 assessment roll data and 2017 final millage rates.*
- *Recent purchases in 2017 and 2018 may show \$0 benefit as a new homestead application may not yet be reflected at this address.*
- *Assessed value must exceed \$100,000 to receive any benefit from the 3rd Homestead Exemption.*
- *Full (100%) benefit from the 3rd Homestead Exemption is not received unless your property's Assessed Value is greater than or equal to \$125,000.*
- *Estimates assume no partial homesteads. Homestead percentages less than 100% would result in a lower estimate.*
- *If passed, this exemption would take effect January 1, 2019 for the 2019 tax year.*

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Example: 100% Full Benefit

Will You Benefit?

Find out if you will receive any exemption benefit from the proposed 3rd Homestead Exemption (Additional \$25,000) on the ballot for the November 6, 2018 General Election.

[Understanding the 1st, 2nd, and 3rd Homestead Exemption](#)

Choose your County:

Enter your Address:

Estimated Tax Benefit from 3rd Homestead: **\$271** (100% of full benefit)

Please Note:

- All calculations are based on 2017 assessment roll data and 2017 final millage rates.
- Recent purchases in 2017 and 2018 may show \$0 benefit as a new homestead application may not yet be reflected at this address.
- Assessed value must exceed \$100,000 to receive any benefit from the 3rd Homestead Exemption.
- Full (100%) benefit from the 3rd Homestead Exemption is not received unless your property's Assessed Value is greater than or equal to \$125,000.
- Estimates assume no partial homesteads. Homestead percentages less than 100% would result in a lower estimate.
- If passed, this exemption would take effect January 1, 2019 for the 2019 tax year.

Please contact the **Pinellas County Property Appraiser's Office** at (727) 464-3207 or mike@pcpao.org if you have questions or need more information.

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Example: Partial Benefit

Will You Benefit?

Find out if you will receive any exemption benefit from the proposed 3rd Homestead Exemption (Additional \$25,000) on the ballot for the November 6, 2018 General Election.

[Understanding the 1st, 2nd, and 3rd Homestead Exemption](#)

Choose your County:

Enter your Address:

Estimated Tax Benefit from 3rd Homestead: **\$60** (14% of full benefit)

Please Note:

- *All calculations are based on 2017 assessment roll data and 2017 final millage rates.*
- *Recent purchases in 2017 and 2018 may show \$0 benefit as a new homestead application may not yet be reflected at this address.*
- *Assessed value must exceed \$100,000 to receive any benefit from the 3rd Homestead Exemption.*
- *Full (100%) benefit from the 3rd Homestead Exemption is not received unless your property's Assessed Value is greater than or equal to \$125,000.*
- *Estimates assume no partial homesteads. Homestead percentages less than 100% would result in a lower estimate.*
- *If passed, this exemption would take effect January 1, 2019 for the 2019 tax year.*

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Example: Assessed Value \leq \$100K

Will You Benefit?

Find out if you will receive any exemption benefit from the proposed 3rd Homestead Exemption (Additional \$25,000) on the ballot for the November 6, 2018 General Election.

[Understanding the 1st, 2nd, and 3rd Homestead Exemption](#)

Choose your County:

Enter your Address:

Estimated Tax Benefit from 3rd Homestead: **\$0** The Assessed Value is below \$100,000, thus there is no benefit.

Please Note:

- All calculations are based on 2017 assessment roll data and 2017 final millage rates.
- Recent purchases in 2017 and 2018 may show \$0 benefit as a new homestead application may not yet be reflected at this address.
- Assessed value must exceed \$100,000 to receive any benefit from the 3rd Homestead Exemption.
- Full (100%) benefit from the 3rd Homestead Exemption is not received unless your property's Assessed Value is greater than or equal to \$125,000.
- Estimates assume no partial homesteads. Homestead percentages less than 100% would result in a lower estimate.
- If passed, this exemption would take effect January 1, 2019 for the 2019 tax year.

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Example: Non-Homestead

Will You Benefit?

Find out if you will receive any exemption benefit from the proposed 3rd Homestead Exemption (Additional \$25,000) on the ballot for the November 6, 2018 General Election.

[Understanding the 1st, 2nd, and 3rd Homestead Exemption](#)

Choose your County: Hillsborough ▼

Enter your Address:

12000 N DALE MABRY HWY TAMPA

Estimated Tax Benefit from 3rd Homestead: **\$0** This property is not homesteaded, thus there is no benefit.

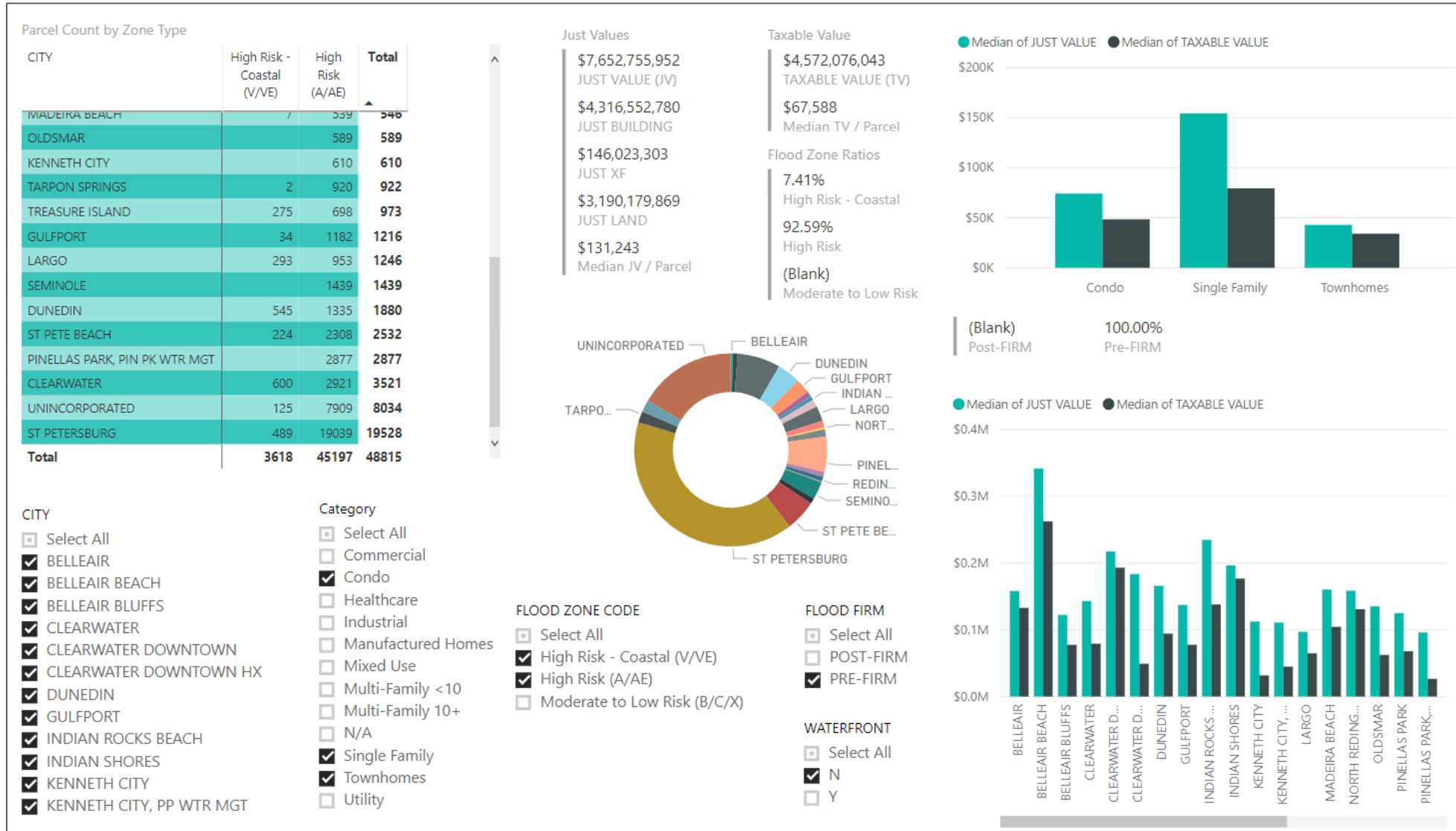
Please Note:

- All calculations are based on 2017 assessment roll data and 2017 final millage rates.
- Recent purchases in 2017 and 2018 may show \$0 benefit as a new homestead application may not yet be reflected at this address.
- Assessed value must exceed \$100,000 to receive any benefit from the 3rd Homestead Exemption.
- Full (100%) benefit from the 3rd Homestead Exemption is not received unless your property's Assessed Value is greater than or equal to \$125,000.
- Estimates assume no partial homesteads. Homestead percentages less than 100% would result in a lower estimate.
- If passed, this exemption would take effect January 1, 2019 for the 2019 tax year.

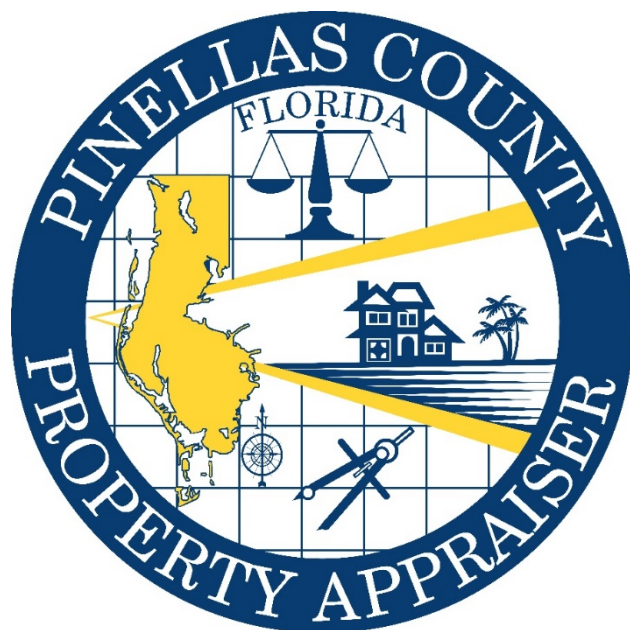
Please contact the **Hillsborough County Property Appraiser's Office** at (813) 272-6969 or exemptionse@hcpafl.org if you have questions or need more information.

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Microsoft Power BI Example



Thank you for your Time and Attention



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