## **ORDINANCE NO. 17-**37 1 AN ORDINANCE OF THE COUNTY OF PINELLAS, FLORIDA, 2 **CREATING A PROPERTY ASSESSED CLEAN ENERGY (PACE)** 3 4 PROGRAM FOR PINELLAS COUNTY, TO BE CODIFIED AS **ARTICLE XIII OF CHAPTER 42 OF THE PINELLAS COUNTY** 5 CODE; PROVIDING FINDINGS OF FACT; PROVIDING A 6 7 SHORT TITLE; PROVIDING A PURPOSE; PROVIDING **DEFINITIONS; PROVIDING PACE PROGRAM BOUNDARIES;** 8 PROVIDING FOR LOCAL **GOVERNMENTS;** 9 PACE 10 PROVIDING FOR PACE PROGRAM **STANDARDS; PROVIDING FOR ELIGIBLE PARTICIPANTS; PROVIDING** 11 FOR NON-AD VALOREM ASSESSMENTS: PROVIDING FOR 12 PACE PROGRAM ADMINISTRATION; PROVIDING FOR 13 **RECORDATION; PROVIDING FOR NOTICE TO PURCHASER;** 14 PROVIDING FOR **SUSPENSION** OR **TERMINATION;** 15 PROVIDING FOR **ENFORCEMENT;** PROVIDING A 16 SEVERABILITY CLAUSE; PROVIDING FOR INCLUSION IN 17 THE CODE; PROVIDING FOR AN EFFECTIVE DATE. 18 19 WHEREAS, §163.08, Florida Statutes, provides that certain improvements to real 20 21 properties for energy conservation and efficiency, renewable energy improvements, or wind resistance improvements, may qualify for funding through governmental programs, which allow 22 for the collection of such funding financed by the local government to be voluntarily collected 23 24 through the non-ad valorem assessment process; 25 **WHEREAS**, the Pinellas County Charter provides for the exercise of countywide powers 26 by ordinance to the extent they are not inconsistent with municipal ordinances; 27 28 WHEREAS, §§163.01 and 163.08, Florida Statutes, allow for and contemplate the 29 creation of separate legal entities to act as a local government for the purposes of providing such 30 PACE Program funding sources; 31 32 33 WHEREAS, several entities have been created within the state which have sought to provide both the sources of such funding to property owners within Pinellas County and all 34 administrative services in providing and collecting such funding; 35 36 37 WHEREAS, the Pinellas County Board of County Commissioners is receptive to allowing such special purpose local government entities to operate within Pinellas County provided that 38 39 certain guidelines are followed for the protection of the property owners and citizens of Pinellas County; 40 41 **WHEREAS**, while these special purpose local governments may be permitted to operate 42 a PACE Program within Pinellas County by interlocal agreement with the Board, the Board intends 43 to as fully as practicable protect the County and its citizens from potential liabilities associated 44 with operation of a PACE Program by such separate special purpose local governments; and 45

operation of any PACE Program within Pinellas County. 47 48 NOW, THEREFORE, BE IT ORDAINED BY THE BOARD OF COUNTY 49 COMMISSIONERS OF PINELLAS COUNTY, FLORIDA, at its regular meeting assembled this 50 <u>12th</u> day of <u>December</u>, 2017, that: 51 **SECTION 1.** There is hereby created a new Article XIII of Chapter 42 of the Pinellas County 52 Code (the "Code), entitled "Property Assessed Clean Energy (PACE) Program". 53 SECTION 2. Article XIII of Chapter 42 of the Code is hereby created to read as follows: 54 ARTICLE XIV. PROPERTY ASSESSED CLEAN ENERGY (PACE) PROGRAM 55 Sec. 42-440. Definitions. For the purposes of this Article, the following definitions 56 shall apply: 57 Board shall mean the Pinellas County Board of County (a) 58 Commissioners. 59 (b) County shall mean Pinellas County, Florida. 60 61 (c) Eligible Participant shall mean any non-residential Property owner who voluntarily participates in the PACE Program and satisfies the 62 eligibility requirements set forth in Section 42-447. 63 (d) PACE Act shall mean Section 163.08, Florida Statutes, as it may be 64 amended from time to time. 65 PACE Administrator shall mean a for-profit or not-for-profit 66 (e) organization responsible for administering a PACE Program on 67 behalf of and at the discretion of a PACE Local Government 68 consistent with Section 163.08(6), Florida Statutes. 69 (f) PACE Assessment shall mean the non-ad valorem assessment placed 70 on a property owner's tax bill as a result of financing obtained 71 pursuant to the PACE Financing Agreement. 72 PACE Contractor shall mean a contractor authorized by the PACE 73 (g) Local Government to sell, construct or install Qualifying 74 Improvements funded through the PACE Program. 75 (h) PACE Financing Agreement shall mean the agreement entered into 76 between the Eligible Participant and the PACE Local Government 77 specifying the Qualifying Improvements to be installed at the 78 Property and the terms and conditions for financing those 79 improvements through non-ad valorem assessments levied on the 80 81 Property.

WHEREAS, this ordinance will provide minimum standards and limitations for the

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82	(i)	PACE Interlocal shall mean an agreement entered into between
83		Pinellas County and a PACE Local Government authorizing the
84		PACE Local Government to administer a PACE Program within
85		Pinellas County in accordance with Section 163.01, Florida Statutes,
86		and this Article.
87	(j)	PACE Local Government shall mean a separate legal entity, other
88		than a county or municipality, created pursuant to Section 163.01(7),
89		Florida Statutes. To the extent that a PACE Local Government
90		operates a PACE Program within Pinellas County through a
91		contracted PACE Administrator, the PACE Local Government is
92		responsible for the actions or inactions of the PACE Administrator
93		acting within Pinellas County in furtherance of the PACE Program
94		as if it had taken such action, or failed to take such action, itself.
95	(k)	PACE Program or Program shall mean the Property Assessed
96		Clean Energy program (authorized by Section 163.08, Florida
97		Statutes) within the boundaries of Pinellas County, excepting any
98		municipality that has opted out of the Pinellas County PACE
99		Program, operated by a PACE Local Government pursuant to the
100		terms of this Article.
101	(1)	Property means a non-residential property, located within the
102		jurisdictional boundaries of Pinellas County excepting any
103		municipality that has opted out of the Pinellas County PACE
104		Program.
105	(m)	Qualifying Improvements shall mean those improvements to real
106		property provided for in Section 163.08, Florida Statutes, including,
107		but not limited to, energy conservation and efficiency, renewable
108		energy and wind-resistance improvements.
109	Sec. 42-441.	Findings of Fact.
110	(a)	Section 163.08, Florida Statutes, authorizes local governments
111		defined as a county, a municipality, a dependent special district as
112		defined in Section189.012, Florida Statutes, or a separate legal entity
113		created pursuant to Section 163.01(7), Florida Statutes, to establish
114		and administer PACE financing programs pursuant to which owners
115		of real property may obtain funding for Qualifying Improvements.
116	(b)	Several PACE Local Governments have been created and the
117		availability of the voluntary, non-exclusive PACE program offered
118		by the separate PACE Local Governments is able to be utilized by
119		Pinellas County through interlocal agreement without cost,
120		assumption of liability by, or demand upon the credit of Pinellas
121		County.

122 123 124	(c)	Section 163.08(3), Florida Statutes, authorizes a PACE Local Government to levy non-ad valorem assessments to fund Qualifying Improvements.
125 126 127 128 129 130	(d)	It is in the best interests of the citizens of Pinellas County to create a PACE Program through the adoption of an ordinance that sets uniform consumer protections that apply to all PACE Local Governments who implement and manage PACE Programs in Pinellas County excepting any municipality that has opted out of the Pinellas County PACE Program.
131 132	(e)	PACE Local Governments shall be authorized to implement the PACE Program through individual PACE Interlocal agreements.
133 134 135 136 137	(f)	The installation and operation of Qualifying Improvements not only benefits the affected properties for which the improvements are made, but also provides a public benefit by assisting in fulfilling the goals of the State's and County's energy and hurricane mitigation policies.
138 139 140 141	(g)	The voluntary participation in the PACE Program by property owners will provide an alternative financing option to finance and repay the costs to provide and install Qualifying Improvements to property located within Pinellas County.
142 143 144 145 146 147	(h)	It is within the best interests of the citizens of Pinellas County to have uniform consumer protection regulations that apply to all PACE Local Governments and PACE Administrators who implement and manage PACE Programs in Pinellas County excepting any municipality that has opted out of the Pinellas County PACE Program.
148	Sec. 42-442. Short Title.	
149 150	This article shall be known as the "Pinellas County Property Assessed Clean Energy (PACE) Program."	
151	Sec. 42-443.	Purpose.
152 153 154 155	PACE Programs have been developed to allow a property owner to voluntarily finance Qualifying Improvements through a non-ad valorem assessment implemented and managed by a PACE Local Government and repaid through collection on the annual property tax bill.	
156 157 158	regulations for	of this Ordinance is to provide uniform consumer protection r all PACE Local Governments that are authorized to operate within ty to ensure that:
159	(i)	the citizens of Pinellas County are fully apprised of the Program;

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- (ii) PACE Local Governments have developed a responsive complaint
- process;
- (iii) Qualifying Improvements meet the statutory goals set forth in Section 163.08, Florida Statutes; and
  - (iv) PACE Contractors meet certain standards of conduct.

This Article is intended to add requirements to the provisions of §163.08, Florida 165 Statutes (2017), and other applicable law as it currently exists and should be 166 construed consistently with the PACE Act and any such other applicable law. To 167 the extent that the PACE Act provides for additional or more restrictive 168 requirements not otherwise found in this Article or applicable law, the provisions 169 of the PACE Act must be met. To the extent that this Article provides for more 170 restrictive or additional requirements not found in the PACE Act or any such other 171 applicable law, the provisions of this Article are intended to apply. 172

173 Sec. 42-444. PACE Program Boundaries.

175The PACE Program shall be available to Eligible Participants within176unincorporated Pinellas County upon the effective date of this Article, and within177Pinellas County municipalities one hundred and twenty (120) days after the178effective date of this Article, excepting any municipality that has opted out of the179Pinellas County PACE Program by the passing of an ordinance in conflict with this180Article.

182 Sec. 42-445. PACE Local Governments.

Upon entering into a PACE Interlocal with Pinellas County, a PACE Local Government shall be authorized to administer a PACE Program pursuant to Section 163.08, Florida Statutes, the terms of this Article, as may be amended from time to time, the PACE Interlocal and other regulations adopted by the Board within unincorporated Pinellas County and those municipalities that have not opted out of the Pinellas County PACE Program.

**Sec. 42-446. PACE Program standards.** At a minimum, PACE Local Governments shall comply with each of the following standards and include the following requirements:

- (a) <u>Qualifying Improvements</u>: All Qualifying Improvements shall be properly permitted (where applicable) and must comply with Florida and local codes. PACE Local Governments shall finance only Qualifying Improvements that are permanently affixed to the Property.
- (b) <u>Licensed Contractors</u>: Any contractor constructing or installing a Qualifying Improvement shall be properly licensed and insured, and authorized by the PACE Local Government as a PACE Contractor.

205	(c)	Materials and Improvements: PACE Local Governments shall
206		fund, and PACE Contractors shall construct or install, only
207		Qualifying Improvements. PACE Local Governments shall
208		establish an "Eligible Measures List" that identifies the types and
209		specifications of Qualifying Improvements, using efficiency
210		standards for materials and installation established by the U.S.
211		Department of Energy, the U.S. Environmental Protection Agency,
212		or Florida state agencies, or independent third-party expert rating
213		entities, as applicable. Any solar photovoltaic system financed under
214		a PACE Program must have an online monitoring system for
215		maintenance and production monitoring purposes unless the
216		property owner declines the monitoring system in writing. The
217		Eligible Measures List shall be regularly updated and made publicly
218		available. The County shall have the right to review and approve
219		that list annually.
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221 (	(d)	Data Security and Consumer Privacy: PACE Local Governments
222		shall take security measures to protect the security and
223		confidentiality of consumer records and information to the extent
224		permitted or mandated by law. In addition, a privacy policy must be
225		in place that complies with state and federal law and, in particular,
226		shall provide a property owner the ability to opt-out of having the
227		property owner's information shared with third parties, except
228		where expressly permitted or required by state or federal law.
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230 (	(e)	Contractor Pricing: Within six months of entering into a PACE
231		Interlocal agreement, PACE Local Governments shall have in place
232		pricing rules and enforcement mechanisms to ensure property
233		owners are protected from excessive or unjustified prices and
234		charges of PACE Contractors.
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236	(f)	Estimated Energy Savings Disclosure: PACE Local Governments
237		shall require that PACE Contractors inform Eligible Participants of
238		the following:
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240		1) Where applicable, an estimate of energy and/ or insurance cost
241		savings, including the range of efficiency options if appropriate,
242		to the best of the PACE Contractors' knowledge and using
243		industry best practices;
244		2) Available rebates or incentives;
245		3) The benefits of installing energy efficiency improvements
246		before renewable energy to reduce costs overall;
247		4) The benefits of a full Energy Audit of their property, names or
248		websites of energy audit professionals qualified through the
249		Building Performance Institute, Association of Energy

250		Engineers, or other comparable program, and any available
251		incentive programs associated with a Qualifying Improvement;
252		5) That the actual potential energy savings and/ or insurance cost
253		savings will depend on usage patterns, seasonal variation and
254		weather, insurance or utility rates and trends and product
255		specifications;
256		6) That any tax incentives, credits or rebates should be confirmed
257		and discussed with an independent tax professional of the
258		Eligible Participant's choosing if there are any tax questions;
259		and
260		7) Costs of the Energy Audit are eligible for financing as part of
261		the assessment. This Estimated Energy Savings Disclosure
262		requirement shall be included in the "Code of Conduct" and in
263		training for PACE Contractors.
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265	(g)	Notice to Property Owner: Prior to or contemporaneously with
266	ίζ,	entering into a PACE Financing Agreement, PACE Local
267		Governments shall provide the property owner with a written notice
268		disclosing the following items:
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270		1) The total amount of the debt, including interest;
271		2) The maximum annual PACE Assessment and payment term that
272		does not exceed the useful life of the improvements;
273		<ol> <li>The three-day right to cancel the PACE Financing Agreement;</li> </ol>
274		<ul><li>4) That the PACE Assessment will appear on the property owner's</li></ul>
275		tax bill;
276		5) That the PACE Assessment will be collected in the same manner
277		as real estate taxes, that failure to pay the PACE Assessment
278		may cause a tax certificate to be issued against the property, and
279		that failure to pay may result in the loss of property subject to
280		the PACE Assessment, including homestead property, in the
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		same manner as failure to pay property taxes;
282		6) That the installation of Qualifying Improvements and PACE
283		Assessment may or may not affect the overall market value of
284		the Property or energy cost savings;
285		7) That all applicable warranties or guarantees terms are set forth
286		in writing, and what materials or labor are not warrantied or
287		guaranteed for each Qualifying Improvement;
288		8) That the PACE Assessment may affect the sale or refinance of
289		the property;
290		9) That the property owner may be required to pay any PACE
291		assessment in full at the time of refinance or sale of the property;
292		and
293		10) That if the property owner is using an escrow or impound
294		account to pay their property taxes, they should contact their
295		lender immediately to ensure that the escrow payments are

296	adjusted correctly and the property owner is aware of and
297	prepared for the increased payment amount.
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299	The notice shall be signed and dated by the property owner to acknowledge
300	that they understand these conditions. The PACE Local Government shall
301	record, or cause to be recorded, the Notice in the public records as an
302	attachment to the PACE Financing Agreement. The signature page must
303	clearly designate that it relates to the PACE Financing Agreement and
304	Notice to Property Owner acknowledgement. In the alternative, the
305	foregoing notice provisions may be incorporated into the recorded financing
306	agreement or summary memorandum of financing agreement relating to the
307	PACE Assessment.
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309	(h) <u>PACE Financing Agreement</u> . After achieving compliance with all
310	other mandated steps provided for by law, including but not limited
311	to receiving a verified copy or other proof of such notice required
312	by §163.08(13), Florida Statutes (2016), the PACE Local
313	Government shall enter into a voluntary written agreement with
314	each Eligible Participant. Such agreement, or supporting
315	documentation referenced within such agreement and attached
316	thereto, must include, at a minimum, the following:
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318	1) The full legal description of the property subject to the PACE
319	Assessment.
320	2) The amount of funding to be provided to the Eligible Participant.
321	3) Express voluntary consent by the Eligible Participant to accept
322	the non-ad valorem assessment collection process, set forth in
323	Section 197.3632, Florida Statutes.
324	4) The length of time for the Eligible Participant to pay the non-ad
325	valorem assessment, which shall not exceed the expected life of
326	the most costly Qualifying Improvement(s) funded by the PACE
327	Program, or 30 years, whichever is less.
328	5) The Eligible Participant shall be responsible for verifying that
329	the Qualifying Improvements are completed as reflected in the
330	approved application documents. The Eligible Participant also
331	consents to providing access to the PACE Local Government or
332	its agent to the Property to verify that the Qualifying
333	Improvements have been completed as proposed in the
334	application.
335	6) At or before the execution of a contract for the sale and purchase
336	of any Property for which a non-ad valorem assessment for the
337	PACE Program has been levied and has an unpaid balance due,
338	the seller shall give the prospective purchaser a notice of the lien
339	in accordance with 163.08(14), Florida Statutes.
340	7) The risks associated with participating in the PACE Program
341	shall be clearly disclosed in plain language in the written

342		agreement with the Eligible Participant, including risks related
343		to the failure of the Eligible Participant to make payments, the
344		risk that they may not be able to refinance the property or sell
345		the property unless the PACE Assessment is paid off in full first,
346		and the risk of issuance of a tax certificate and loss of the
347		Property pursuant to Chapter 197, Florida Statutes.
348		8) Description of the Qualifying Improvements, their cost, and
349		estimated completion date.
350		9) Notice of the non-ad valorem assessment shall be recorded in
351		the public records for the Property.
352		10) The PACE Financing Agreement shall clearly disclose, in plain
353		language, the interest rate to be charged, including points, as
354		well as any and all fees or penalties that may be separately
355		charged to the Eligible Participant, including potential late fees.
356		The subsequent charging or collecting any additional fees that
357		were not specifically disclosed in the written agreement with the
358		property owner shall be prohibited.
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360	(i)	The PACE Local Government shall record, or cause to be recorded,
361		the following notice in the public records within five (5) days after
362		execution of the PACE Financing Agreement, along with
363		appropriate PACE Local Government contact information for
364		property owner inquiries:
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366		QUALIFYING IMPROVEMENTS FOR ENERGY
367		EFFICIENCY, RENEWABLE ENERGY, OR
368		WIND RESISTANCE. This property is located
369		within the jurisdiction of a PACE Local Government
370		that has placed an assessment on the property
371		pursuant to Section 163.08, Florida Statutes. The
372		assessment is for a Qualifying Improvement to the
373		property relating to energy efficiency, renewable
374		energy or wind resistance, and is not based on the
375		value of property. You are encouraged to contact the
376		county property appraiser's office to learn more
377		about this and other assessments that may be
378		provided by law.
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381	(j)	Financing. The PACE Local Government may offer only fixed
382		simple interest rates and payments that fully amortize the obligation.
383		Variable or negative amortization financing terms are not permitted.
384		Capitalized interest included in the original balance of PACE
385		financing does not constitute negative amortization.
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387	(k)	Project Completion. The PACE Local Government shall require
388		compliance with each of the following conditions prior to the
389		issuance of any payment to a PACE Contractor for which a property
390		will be assessed:
391		1) PACE Contractor and Property owner has certified in writing
392		that any necessary permits have been obtained and any
393		necessary inspections have been completed to close out any such
394		permits;
395		2) Verification that the Qualifying Improvements have been
396		constructed or installed; and
397		3) The property owner and the PACE Contractor have signed a
398		certificate of completion that all improvements have been
399		installed to the property owner's satisfaction.
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401	(l)	Lender notification. The PACE Local Government shall ensure that
402	(1)	the property owner provides notice to the holders or loan servicers
403		of any existing mortgages encumbering or otherwise secured by the
404		property of the owner's intent to enter into a PACE Assessment
405		that, at a minimum satisfies the requirements of Section 163.08(13),
406		Florida Statutes (2017).
407		1 1011dd Statutes (2017).
407	(m)	PACE Contractor Management. Each PACE Local Governments
409	(111)	shall:
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410		1) To the extent possible, conduct outreach to and enroll local
412		contractors as PACE Contractors;
412		2) Establish a "Code of Conduct" that sets standards for PACE
413		Contractors such as licensing, advertising and marketing,
414		accurate representation of the program, and consumer
415		protections.
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417		3) Have and shall strictly enforce anti-kickback policies and
418		procedures that prohibit direct or indirect financial or other
419		monetary incentives to PACE Contractors in exchange for or
420		related to such PACE Contractor being awarded work under a
421		PACE Program, excepting payment for the PACE Contractor's
422		construction or installation of eligible improvements.
423		4) Train all PACE Contractors on the regulations related to the
424		PACE program and the Code of Conduct;
425		5) Ensure that all PACE Contractors hold necessary licenses and
426		insurance;
427		6) Confirm PACE Contractor qualifications at least annually and
428		as necessary based upon consumer complaints or other
429		indications of lack of compliance; and
430		7) Remove PACE Contractors from the PACE Program who no
431		longer meet program criteria; have not met program
432		requirements, or fail to resolve consumer complaints.

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434	(n)	Customer Service: PACE Local Governments or their PACE
435		Administrators shall provide customer service, including:
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437		1) Access to customer service representatives by email and phone
438		during normal business hours (not less than 9 a.m. to 5 p.m.
439		Monday through Friday excluding holidays);
440		2) A detailed website with specific reference to the Pinellas County
441		PACE Program;
442		3) A transparent customer feedback and complaint process with
443		quick response and resolution by both the PACE Contractor and
444		the PACE Local Government or PACE Administrator as
445		applicable.
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447		a) A document outlining complaint process shall be clearly
448		available on the PACE Local Government or PACE
449		Administrator's website and provided to customers.
450		b) The document shall make clear that Pinellas County is
451		not operating or administering the PACE Program in any
452		way and that all concerns about the Program should be
453		addressed directly to the PACE Local Government, with
454		clear contact information provided.
455		c) All complaints and resolutions shall be logged, with the
456		following information at a minimum: date and time of
457		complaint, customer and PACE Contractor information,
458		details of complaint, when and what actions were taken
459		by both the PACE Local Government or PACE
460		Administrator, and the PACE Contractor, and final
461		resolution.
462		d) All disputes and complaints shall be investigated, and
463		resolved in a timely manner. Reports of the number of
464		complaints received, time until resolution of each
465		complaint, and method of resolution of each complaint
466		shall be provided to Pinellas County annually.
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468	(o)	Marketing and Communications:
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470		1) Marketing practices for a PACE Local Government that are or
471		could appear to be unfair, deceptive, abusive, or misleading, or
472		that violate applicable laws or regulations, that are inappropriate,
473		incomplete or are inconsistent with the PACE Local
474		Government's purpose are prohibited.
475		2) Neither PACE Local Governments nor their PACE
476		Administrators or PACE Contractors, shall use facsimiles of the
477		County, city, Property Appraiser, or Tax Collector logos in their

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478	marketing materials. <u>Marketing materials shall NOT state that</u>
479	PACE:
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481	a) is a free program;
482	b) is a county or city program;
483	c) does not involve a financial obligation by the property
484	owner; or
485	d) is a form of public assistance.
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	b) <u>Protected Classes</u> . No PACE Local Government, PACE
488	Administrator, nor PACE Contractor shall discriminate against
489	individuals on the basis of race, color, ancestry, disability, national
490	origin, religion, age, familial status, marital status, sex, gender,
491	sexual orientation, gender identity and expression, or genetic
492	information.
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494 (0	a) <u>Metrics Reporting</u> : After not more than one year from the date of
495	adoption of this ordinance, PACE Local Governments shall track
496	Program metrics and report those metrics to Pinellas County and any
497	participating municipalities, by jurisdiction and in total, at least
498	quarterly, in spreadsheet format or another electronic format agreed
499	upon by Pinellas County. Those metrics shall include, at a
500	minimum:
501	1. Dates of the reporting period;
502	2. List of PACE projects (including municipal jurisdiction,
503	financed amount, interest rate, assessment duration, and
504	project description) started during the reporting period,
505	separated by building type (e.g. retail, office, industrial,
506	etc.);
507	3. List of PACE projects (including municipal jurisdiction)
508	completed during the reporting period, separated by building
509	type project (e.g. retail, office, industrial, etc.), specify: (1)
510	the qualifying improvements made; (2) project start date and
511	completion date; (3) the projected energy savings and/or
512	amount of potential renewable energy to be generated; (4)
513	financial information such as cost per kilowatt hour
514	saved/generated associated with the projected energy
515	savings and/or amount of potential renewable energy to be
516	generated; (5) other resource savings if data is available; and
517	(6) energy audits performed detailing the audit results, if
518	applicable to the project;
519	4. Number of actual or estimated jobs created during the
520	reporting period, including, if available, local versus non-
521	local jobs and permanent versus temporary jobs;
522	5. Number of applications declined during the reporting period;
523	<ol> <li>Unresolved complaints and/or contractor issues and status;</li> </ol>

524		7. PACE assessment defaults and tax certificates issued on
525		Properties subject to PACE Assessment (updated annually);
526		and
527		8. All data included in the reports must be developed and
528		collected using standardized and verified principles and
529		methodologies for the industry. The methodologies and
530		supporting assumptions and/or sources must be made
531		available to the County by the PACE Local Government. It
532		is the responsibility of the PACE Local Government to test
533		and verify the data collection and reporting methods and
534		models used. All reports shall include only aggregate data,
535		excluding any nonpublic personal information.
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537	(r)	<u>Amendments</u> . County reserves the right to amend this ordinance to
538		revise PACE Program standards. It is the obligation of the PACE
539		Local Governments to remain abreast of and comply with all
540		changes in applicable law, including changes to this ordinance made
541		at public hearings.
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543	(s)	Reporting. PACE Local Governments will respond to County
544	~ /	requests for information on the PACE Program in a timely manner
545		and shall provide sufficient documentation as requested by the
546		County to ensure that the requirements of this Article and the State
547		statutes are being met. The PACE Local Government shall retain
548		sufficient books and records demonstrating compliance with the
549		Agreement and State and County requirements for a minimum
550		period of seven years from the initial date of each non-ad valorem
551		assessment, and shall allow County representatives access to such
552		books and records upon request.
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555	Sec. 42-447.	Eligible Participants. In order to be an Eligible Participant, a
556		er (or Property) must meet the criteria listed below. The PACE Local
557		s responsible for verifying that all of these conditions are met.
558		······································
559	(a)	Be the legal owner of the Property and provide proof of ownership
560		in the application for the PACE Program;
561		
562	(b)	Property must be within the PACE Program boundaries, as defined
563		in Section 42-444;
564		
565	(c)	All property taxes and any other assessments levied on the same bill
566	(-)	as property taxes are paid and have not been delinquent for the
567		preceding three (3) years or the Property owner's period of
568		ownership, whichever is less;
569		strategy, where for is toos,

(d) Property owner must be current on any mortgage on the subject 570 571 property; 572 (e) Property owner cannot be in bankruptcy nor can the Property be an 573 asset in any bankruptcy proceeding; 574 575 Property cannot have any federal income tax lien, judgment lien or (f) 576 similar involuntary lien, including construction liens, encumbering 577 it; and 578 579 No notices of default or other evidence of property-based debt 580 (g) delinquency on the Property have been recorded during the 581 preceding three (3) years or the property owner's period of 582 ownership, whichever is less. 583 584 Section 42-448. Non-ad valorem Assessments. 585 Pursuant to Section 163.08, Florida Statutes, the PACE Local Government is 586 authorized to impose non ad-valorem assessments on Property to secure the 587 repayment of the costs incurred by an Eligible Participant to pay for Qualified 588 Improvement(s), which shall be collected pursuant to Section 197.3632, Florida 589 Statutes, or any successor Section. Notwithstanding Section 197.3632(8)(a), 590 591 Florida Statutes, the assessments shall not be subject to discount for early payment and shall not require notice and adoption as set forth in Section 197.3632(4), Florida 592 Statutes. Pursuant to Chapter 197, Florida Statutes, non-ad valorem assessments 593 levied pursuant to this Article shall remain liens, coequal with the lien of all state, 594 County, district and municipal taxes, superior in dignity to all other liens, titles and 595 claims, until paid. 596 Sec. 42-449. PACE Program Administration. 597 598 The PACE Program shall be administered pursuant to Section 163.08, Florida 599 Statutes, this Article and any additional regulations adopted by the Board. 600 601 Sec. 42-450. Recordation. 602 Any financing agreement entered into or a summary memorandum of such agreement 603 between the Eligible Participant and the PACE Local Government shall be recorded 604 in the public records of the County within five (5) days after execution of the 605 agreement pursuant to Section 163.08(8), Florida Statutes. The recorded agreement or 606 summary memorandum of such agreement shall provide constructive notice that 607 the assessment to be levied on the Property constitutes a lien of equal dignity to 608 County taxes and assessments from the date of recordation. 609 Sec. 42-451. Notice to Purchaser. 610 Property owner must comply with Section 163.08(14) regarding 611 (a) providing a written disclosure statement to a prospective purchaser. 612

(b) Failure to provide the notice referenced above to a purchaser of the 613 Property shall have no effect on either the validity of any PACE 614 Assessment or any obligation of a Property owner. 615 Sec. 42-452. Suspension or Termination. 616 617 In the event any PACE Local Government fails to abide by the provisions of this 618 Ordinance and the PACE Interlocal, following sixty day notice to cure, the Board 619 of County Commissioners in its sole discretion, may suspend or terminate the 620 Interlocal agreement and the PACE Local Government shall have no authority to 621 continue with any new projects within Pinellas County. Notwithstanding termination 622 of the Interlocal agreement, however, property owners whose applications were 623 approved prior to the termination date, and who received funding through the PACE 624 Program, shall continue to be a part of the PACE Program, for the sole purpose of 625 paying their outstanding assessment payments, until such time that all outstanding 626 assessment payments have been satisfied. 627 628 629 Sec. 42-453. Enforcement 630 This Ordinance is enforceable by all means provided by law. 631 632 SECTION 3. SEVERABILITY. If any section, subsection, sentence, clause or phrase of this 633 article, amendment or the particular application thereof, shall be held invalid by any court, 634 administrative agency, or other body with appropriate jurisdiction, the remaining section, 635 subsection, sentence, clause or phrase and application shall not be affected thereby. 636 637 638 **SECTION 4. INCLUSION IN THE CODE.** The provisions of this Ordinance shall be included and incorporated in the Pinellas County Code, as an addition or amendment thereto, and shall be 639 appropriately renumbered to conform to the uniform numbering system of the Pinellas County 640 641 Code. 642 SECTION 5. FILING OF ORDINANCE; EFFECTIVE DATE. Pursuant to Section 125.66, 643 Florida Statutes, a certified copy of this Ordinance shall be filed with the Department of State by 644 the Clerk of the Board of County Commissioners within ten (10) days after enactment by the Board 645 of County Commissioners, and shall become effective upon filing with the Department of State. 646 647 648 649

APPROVED AS TO FORM

By:

Office of the County Attorney