

**FLORIDA DEVELOPMENT FINANCE CORPORATION
NOTICE OF PUBLIC HEARING**

For the purposes of Section 147(f) of the Internal Revenue Code of 1986, as amended, (the “Code”) notice is hereby given that the Florida Development Finance Corporation (“FDFC”) will hold a public hearing via telephone conference on March 4, 2021 at 9:00 a.m., or as soon thereafter as practicable. In accordance with Internal Revenue Service (“IRS”) Revenue Procedure 2020-21 and IRS Revenue Procedure 2020-49, this public hearing will be held by telephone conference. Interested persons are encouraged to attend the telephone conference using the following instructions:

TELEPHONE CONFERENCE INSTRUCTIONS:

TOLL-FREE DIAL IN NUMBER: 1 (833) 600-1825

CONFERENCE CODE: 265-209-157

The public hearing is being conducted for the purpose of receiving comments and hearing discussion concerning the proposed adoption by the FDFC of a resolution approving the issuance by FDFC of its not to exceed \$110,000,000 stated principal amount of its Solid Waste Disposal Revenue Bonds (Waste Pro USA, Inc. Project), Series 2021 in one or more series of tax exempt and/or taxable bonds (the “Bonds”) pursuant to a plan of finance.

The proceeds of the Bonds will be loaned by the FDFC to Waste Pro USA, Inc., a Florida corporation, and/or one or more of its wholly-owned subsidiaries or affiliates (collectively, the “Borrower”). The Borrower will use the proceeds of the Bonds to provide financing or refinancing for the cost of (or the reimbursement for prior expenditures for) the acquisition, construction and equipping of solid waste disposal facilities located throughout the State of Florida and used in connection with the disposal, conversion, or reclamation of solid waste, including without limitation: (A) the acquisition and equipping of new collection vehicles, trucks, trailers, solid waste disposal containers and related equipment, and computers; (B) the acquisition and installation of certain solid waste recycling sorting and processing equipment; (C) the acquisition, construction, improvement and equipping of certain solid waste disposal, collection (including related compressed natural gas (CNG) infrastructure), transfer, recycling and customer care facilities; (D) certain landfill development costs (including landfill cell development and liners to create additional disposal capacity at the Borrower’s current permitted landfill sites) and cost of general improvements (including paving and grading and other infrastructure improvements); and (E) any other permitted use of the Bond proceeds by the Borrower, as well as the installation, development, design, engineering, replacements, demolition, improvements, equipment, construction, renovation, structures, permitting and capital expenditures that were, or will be, undertaken or incurred to accomplish the foregoing (collectively, the “Master Project”). In addition, the Borrower may use the proceeds of the Bonds to fund necessary debt service reserves, and/or capitalized interest on the Bonds, if any, and to pay costs associated with the issuance of the Bonds. The Master Project will be financed or refinanced as part of an ongoing plan of financing for eligible capital projects to be used as

solid waste facilities and all components of the Master Project are to be owned, managed and/or operated by the Borrower.

The Master Project, as described above, consists of a series of twenty-eight (28) distinct projects, with respect to which Master Project components are to be used in and as a part of an integrated solid waste operation, as follows:

1. Waste Pro – Orlando, not to exceed \$8,500,000 stated principal amount of the Bonds for Master Project components to be located at:

1400 S. Orange Blossom Trail, Orlando, FL, 32805 (Orange County)
2. Waste Pro – Sanford, not to exceed \$20,000,000 stated principal amount of the Bonds for Master Project components to be located at:

1455 West Gore St, Orlando, FL, 32806 (Orange County)
1477 West Gore Street, Orlando, FL, 32806 (Orange County)
5350 North Pine Hills Road, Orlando, FL, 32808 (Orange County)
3705 Johns Parkway, Sanford, FL, 32771 (Seminole County)
3. Waste Pro – Cocoa, not to exceed \$1,800,000 stated principal amount of the Bonds for Master Project components to be located at:

699 Range Road, Cocoa, FL, 32926 (Brevard County)
4. Waste Pro – Fort Pierce, not to exceed \$9,700,000 stated principal amount of the Bonds for Master Project components to be located at:

4100 Prosperity Drive, Fort Pierce, FL, 34981 (St. Lucie County)
4100 Selvitz Road, Fort Pierce, FL, 34981 (St. Lucie County)
5. Waste Pro – Gainesville, not to exceed \$2,100,000 stated principal amount of the Bonds for Master Project components to be located at:

13025 U.S. Highway 441, Alachua, FL, 32616 (Alachua County)
13331 Southern Precast Drive, Alachua, FL, 32616 (Alachua County)
6. Waste Pro – Palm Coast, not to exceed \$4,350,000 stated principal amount of the Bonds for Master Project components to be located at:

401 South Bay Street, Bunnell, FL, 32110 (Flagler County)

7. Waste Pro – Jacksonville, not to exceed \$9,000,000 stated principal amount of the Bonds for Master Project components to be located at:
 - 107 Vinzant Street, Jacksonville, FL, 32204 (Duval County)
 - 2940 Strickland Avenue, Jacksonville, FL, 32204 (Duval County)
 - 2952 Strickland Avenue, Jacksonville, FL, 32204 (Duval County)
 - 5203 West 12th Street, Jacksonville, FL, 32254 (Duval County)
 - 107 Willow Branch Avenue (Jacksonville Lay Down Yard), Jacksonville, FL, 32204 (Duval County)

8. Waste Pro – Fort Myers, not to exceed \$12,000,000 stated principal amount of the Bonds for Master Project components to be located at:
 - 1015 Cultural Park Boulevard, Cape Coral, FL, 33990 (Lee County)
 - 13100 Rickenbacker Parkway, Fort Myers, FL, 33913 (Lee County)
 - 13110 Rickenbacker Parkway, Fort Myers, FL, 33913 (Lee County)
 - 13151 Rickenbacker Parkway, Fort Myers, FL, 33913 (Lee County)
 - 13160 Rickenbacker Parkway, Fort Myers, FL, 33913 (Lee County)

9. Waste Pro – Tallahassee, not to exceed \$12,000,000 stated principal amount of the Bonds for Master Project components to be located at:
 - 264 Commerce Lane, Midway, FL, 32343 (Gadsden County)
 - 1801 South Monroe St, Tallahassee, FL, 32301 (Leon County)
 - 1958 Commonwealth Lane, Tallahassee, FL, 32301 (Leon County)
 - 3949 Contractors Road, Perry, FL, 32348 (Taylor County)

10. Waste Pro – Lake City, not to exceed \$2,000,000 stated principal amount of the Bonds for Master Project components to be located at:
 - 401 North West Waldo Street, Lake City, FL, 32055 (Columbia County)

11. Waste Pro – Daytona Beach, not to exceed \$12,800,000 stated principal amount of the Bonds for Master Project components to be located at:
 - 925 S. Clyde Morris Blvd, Daytona Beach, FL, 32115 (Volusia County)
 - 1298 Turnbull Bay Road, New Smyrna Beach, FL, 32168 (Volusia County)
 - 407 Virginia Ave, Port Orange, FL, 32127 (Volusia County)
 - 600 North Orchard Street, Ormond Beach, FL, 32714 (Volusia County)

12. Waste Pro – Crestview, not to exceed \$1,250,000 stated principal amount of the Bonds for Master Project components to be located at:

98 Old Milligan Road, Crestview, FL, 32536 (Okaloosa County)
13. Waste Pro – Sarasota, not to exceed \$4,800,000 stated principal amount of the Bonds for Master Project components to be located at:

7921 15th St. East, Sarasota, FL, 34243 (Sarasota County)
14. Waste Pro – Palm Beach, not to exceed \$19,500,000 stated principal amount of the Bonds for Master Project components to be located at:

411 Tall Pines Road, West Palm Beach, FL, 33415 (Palm Beach County)
15. Waste Pro – Pensacola, not to exceed \$18,000,000 stated principal amount of the Bonds for Master Project components to be located at:

5953 Commerce Road, Milton, FL, 32583 (Santa Rosa County)
4062 Avalon Blvd, Milton, FL, 32570 (Santa Rosa County)
16. Waste Pro – Pembroke Pines, not to exceed \$20,000,000 stated principal amount of the Bonds for Master Project components to be located at:

17302 Pines Boulevard, Pembroke Pines, FL, 33039 (Broward County)
3101 NW 16th Terrace, Pompano Beach, FL, 33064 (Broward County)
17. Waste Pro – Miami, not to exceed \$1,000,000 stated principal amount of the Bonds for Master Project components to be located at:

3675 NW 58th Street, Miami, FL, 33142 (Miami-Dade County)
18. Waste Pro – Panama City, not to exceed \$4,000,000 stated principal amount of the Bonds for Master Project components to be located at:

12310 Panama City Beach Parkway, Panama City Beach, FL, 32407 (Bay County)
19. Waste Pro – Ocala, not to exceed \$1,800,000 stated principal amount of the Bonds for Master Project components to be located at:

408 Cypress Road, Ocala, FL, 34472 (Marion County)

20. Waste Pro – Tampa, not to exceed \$3,600,000 stated principal amount of the Bonds for Master Project components to be located at:

3531 Ave. East, Tampa, FL, 33605 (Hillsborough County)

21. Waste Pro – Clearwater, not to exceed \$1,200,000 stated principal amount of the Bonds for Master Project components to be located at:

5170 126th Avenue N., Clearwater, FL, 33760 (Pinellas County)

22. Waste Pro – Citrus County, not to exceed \$4,000,000 stated principal amount of the Bonds for Master Project components to be located at:

1027 Overdrive Circle, Hernando, FL, 34442 (Citrus County)

3890 W. Grover Cleveland Blvd., Homosassa, FL, 34446 (Citrus County)

23. Waste Pro – Lake County, not to exceed \$3,600,000 stated principal amount of the Bonds for Master Project components to be located at:

20344 Highway 27, Clermont, FL, 34711 (Lake County)

24. Waste Pro – New Port Richey, not to exceed \$400,000 stated principal amount of the Bonds for Master Project components to be located at:

6724 US Highway 19, New Port Richey, FL, 34652 (Pasco County)

25. Waste Pro – St. Augustine, not to exceed \$500,000 stated principal amount of the Bonds for Master Project components to be located at:

3705 Deer Park Boulevard, Elkton, FL, 32033 (St. Johns County)

671 South Holmes Boulevard, St. Augustine, FL, 32084 (St. Johns County)

26. Waste Pro – Panhandle Transfer, not to exceed \$500,000 stated principal amount of the Bonds for Master Project components to be located at:

1510 Selman Road, Quincy, FL, 32351 (Gadsden County)

27. Waste Pro – Panhandle Landfills, not to exceed \$4,000,000 stated principal amount of the Bonds for Master Project components to be located at:

11400 Sunbelt Drive, Panama City, FL, 32413 (Bay County)

11901 Sunbelt Drive, Panama City, FL, 32413 (Bay County)

2001 Highway 388 East, Southport, FL, 32409 (Bay County)

230 Hatcher Drive, Southport, FL, 32409 (Bay County)

28. Waste Pro – Corporate, not to exceed \$4,000,000 stated principal amount of the Bonds for Master Project components to be located at:

9701 S John Young Parkway, Orlando, FL, 32819 (Orange County)

2101 W. State Road 434 #301-317, Longwood, FL, 32779 (Seminole County)

The Bonds are being issued under the authority of the Florida Development Financing Corporation Act of 1993, as amended (the “Act”). The Bonds shall be payable solely from the revenues derived from the Master Project. Such Bonds and the interest thereon shall not constitute an indebtedness or pledge of the general credit or taxing power of the State of Florida or any political subdivision or agency thereof. Issuance of the Bonds is subject to several conditions including satisfactory documentation and receipt of necessary approvals for the financing. The aforementioned meeting shall be a public meeting and all persons who may be interested will be given an opportunity to be heard concerning the same.

Written comments may also be submitted prior to the hearing to the Florida Development Finance Corporation at 156 Tuskawilla Road, Suite 2340, Winter Springs, Florida 32708, Attention: Executive Director. Comments, whether made at the hearing or in writing, are for the consideration of the party(ies) providing an approval of the issuance of the Bonds and will not bind the FDFC or such party(ies) as to any action it may take.

ALL PERSONS FOR OR AGAINST SAID APPROVAL CAN BE HEARD AT SAID TIME AND PLACE. IF A PERSON DECIDES TO APPEAL ANY DECISION MADE BY THE FDFC WITH RESPECT TO SUCH HEARING OR MEETING (S)HE WILL NEED TO ENSURE THAT A VERBATIM RECORD OF SUCH HEARING OR MEETING IS MADE WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS BASED.

In accordance with the Americans with Disabilities Act, persons needing a special accommodation to participate in this proceeding should contact the FDFC no later than three (3) days prior to the proceeding at the address given in this notice or by telephone at (407) 712-6351.

By order of the FDFC.

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CORPORATION**