

NOTICE OF PUBLIC HEARING
REGARDING THE PROPOSED ISSUANCE OF
NOT EXCEEDING \$225,000,000
CITY OF TAMPA, FLORIDA, HEALTH SYSTEM REVENUE BONDS,
BAYCARE HEALTH SYSTEM ISSUE,
SERIES 2016A

A hearing will be conducted by the Board of County Commissioners of Pinellas County, Florida (the "County") in the Board of County Commissioners' Assembly Room, 5th Floor, at the Pinellas County Courthouse, 315 Court Street, Clearwater, Florida, on February 23, 2016 at 6:00 p.m., or as soon thereafter as the matter may be heard.

The hearing is open to the public and is being held pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, with regard to the proposed issuance by the City of Tampa, Florida (the "City") of an amount not to exceed \$225,000,000 City of Tampa, Florida, Health System Revenue Bonds, BayCare Health System Issue, Series 2016A (the "Series 2016A Bonds"), with such Series 2016A Bonds to be issued in one or more series from time to time. A portion of the Series 2016A Bonds will be used to provide for a plan of financing for (A) the financing of, including the reimbursement of expenditures with respect to, capital improvements and capital expenditures at Morton Plant Hospital, located at 300 Pinellas Street, Clearwater, Florida, including the construction, renovation and equipping of a number of buildings as part of the Master Facility Plan for the Morton Plant Hospital campus, and miscellaneous construction, renovations, improvements and equipment additions at the Morton Plant Hospital facilities in Clearwater (approximately \$73,000,000); and (B) the financing of costs of issuance of the Series 2016A Bonds. Proceeds of the Series 2016A Bonds will be loaned by the City to BayCare Health System, Inc. ("BayCare"), and will be made available by BayCare to Morton Plant Hospital Association, Inc., for the above-described project purposes within Pinellas County, Florida. The Morton Plant Hospital projects described above are or will be owned and operated by Morton Plant Hospital Association, Inc. and are or will be located on or contiguous to the Morton Plant Hospital facilities in Clearwater at the address listed above.

Interested members of the public are invited to attend. Written comments may be submitted to the County at the address shown below. All persons are advised that if a person decides to appeal any decision made by the County with respect to any matter considered at such hearing, he or she will need a record of the proceedings, and for such purpose he or she may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

If additional information is required with respect to the Series 2016A Bonds or the project described herein in advance of the hearing, please contact the County at the address shown below. In accordance with the Americans with Disabilities Act of 1990, persons needing special accommodations to participate in such hearing should notify the County no later than 48 hours prior to the public hearing by calling (727) 464-4062 (voice/TDD) or faxing a written request to (727) 464-4157.

Ken Burke, Clerk
By: Norman Loy, Deputy Clerk
315 Court Street
Clearwater, FL 33756