

-Ad Proof-

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Date: 10/21/15

Account #: 106294
Company: BRYANT MILLER
 OLIVE

Contact: CHARISSE A. LOCK

Address: ONE TAMPA CITY CTR
 SUITE 2700
 TAMPA, FL
 33602

Telephone: (813) 273-6677
Fax: (813) 223-2705
Email: clock@bmlaw.com

Publications:
 Tampa Bay Times
 TampaBay.com

Zones or Sections:
 Baylink All Pinellas

Classification:
 Legal

Ad ID: 207815

Start: 10/24/15
Stop: 10/24/15

Total Cost: \$951.00
Billed Lines: 130.0
Total Depth: 5.903
of Inserts:

Phone # (727) 893-8358
Email: legals@tampabay.com

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the Board of County Commissioners of Pinellas County, Florida will consider the approval of an issue of revenue and revenue refunding bonds to be issued by the Pinellas County Educational Facilities Authority (the "Authority"), in the aggregate principal amount of not to exceed \$50,000,000 (the "Series 2015 Bonds") on behalf of Eckerd College (the "College"), a Florida not-for-profit corporation, at a public hearing to be held at a meeting on November 10, 2015, beginning at 9:30 a.m., or as soon thereafter as may be heard, in the Board of County Commissioners' Assembly Room, Fifth Floor, at the Pinellas County Courthouse, 315 Court Street, Clearwater, Florida.

The proceeds of the Series 2015 Bonds will be used by the College to refund the Pinellas County Educational Facilities Authority Revenue Bonds (Eckerd College Project), Series 2006 (the "Refunded Bonds"), dated May 18, 2006, initially issued to: (i) refund the Authority's Revenue Bonds (Eckerd College Project), Series 1989, the Authority's Revenue Bonds (Eckerd College Project), Series 1991, the Authority's Revenue Bonds (Eckerd College Project), Series 1993, repay the 1997 loan to the College from the Authority's Refunding Program Revenue Bonds, Series 1985 (Pooled Independent Higher Educational Institutions Loan Program), (ii) finance the construction and equipping of a new dormitory facility and the rehabilitation of Cobb Library located on the College's campus located at 4200 54th Ave South, St. Petersburg, Florida 33711 (the "Campus"), (iii) finance the construction and equipping of certain other capital projects located at the Campus, including parking lots, drainage improvements and pavilion at the cafeteria ((i), (ii) and (iii) collectively, the "Refinanced Projects"), (iv) fund a debt service reserve fund for the Refunded Bonds, and (v) pay certain costs of issuing the Refunded Bonds. Additional proceeds of the Series 2015 Bonds, together with other funds, will be used to: (i) finance or refinance, together with other funds of the College, residence hall renovations (primarily plumbing modernization), a new Visual Arts Center, and the acquisition, construction and equipping of various campus infrastructure improvements, all of which are located on the Campus (collectively, the "2015 Project"), (ii) fund a debt service reserve fund for the Series 2015 Bonds, if determined necessary by the College, and (iii) pay certain costs of issuance of the Series 2015 Bonds. The Refinanced Projects and the 2015 Project, respectively, are and will be owned and/or operated by the College.

THE SERIES 2015 BONDS WILL NOT CONSTITUTE A DEBT OF THE STATE OF FLORIDA OR PINELLAS COUNTY, OR ANY POLITICAL SUBDIVISION THEREOF, but will be payable solely from payments made by the College.

The hearing is being held for the purpose of affording residents of Pinellas County, Florida and other interested persons an opportunity to express their views, both orally and in writing, on the proposed issuance of the Series 2015 Bonds and the nature and location of the 2015 Project and the Refinanced Projects to be financed and refinanced with the proceeds thereof. All interested parties are invited to present their comments at the time and place shown above.

IF ANY PERSON DECIDES TO APPEAL ANY DECISION MADE BY THE COUNTY WITH RESPECT TO ANY MATTER CONSIDERED AT SUCH MEETING SUCH PERSON WILL NEED A RECORD OF THE PROCEEDINGS, AND FOR SUCH PURPOSE, SUCH PERSON MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDINGS IS MADE, WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS BASED.

The public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"). In accordance with the Americans With Disabilities Act, persons needing a special accommodation should call 727/464-4062 (Voice/TDD) or fax a written request to 727/464-4157. Prior to the issuance of the Series 2015 Bonds, the members of the Authority must approve the issuance thereof.

Ken Burke, CPA
 Clerk to the Board of County Commissioners
 Pinellas County, Florida (207815) 10/24/2015