## Tampa Bay Times Published Daily

STATE OF FLORIDA S SS COUNTY OF Pinellas County

Before the undersigned authority personally appeared Johnnie Murry who on oath says that he/she is Legal Clerk of the Tampa Bay Times a daily newspaper printed in St. Petersburg, in Pinellas County, Florida; that the attached copy of advertisement, being a Legal Notice in the matter RE: NOTICE OF PUBLIC HEA was published in Tampa Bay Times: 10/24/15. in said newspaper in the issues of Baylink All Pinellas

Affiant further says the said **Tampa Bay Times** is a newspaper published in Pinellas County, Florida and that the said newspaper has heretofore been continuously published in said Pinellas County, Florida, each day and has been entered as a second class mail matter at the post office in said Pinellas County, Florida for a period of one year next preceding the first publication of the attached copy of advertisement, and affiant further says that he/she neither paid not promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper

Sworn to and subscribed before me this 10/24/2015.

Signature of Notary Public

Personally known or produced identification

Type of identification produced\_

JOSEPH F. FISH
NOTARY PUBLIC
STATE OF FLORIDA
Comm# FF116052
Expires 6/23/2018

## NOTICE OF PUBLIC HEARING

NOTICE 15 HEREBY GIVEN that the Board of County Commissioners of Pinellas County, Florida will consider the approval of an issue of revenue and revenue refunding bonds to be issued by the Pinellas County Educational Facilities Authority (the "Authority"), in the aggregate principal amount of not to exceed \$50,000,000 (the "Series 2015 Bonds") on behalf of Eckerd College (the "College"), a Florida not-for-profit corporation, at a public hearing to be held at a meeting on November 10, 2015, beginning at 9:30 a.m., or as soon thereafter as may be heard, in the Board of County Commissioners' Assembly Room, Fifth Floor, at the Pinellas County Courthouse, 315 Court Street, Clearwater, Florida.

The proceeds of the Series 2015 Bonds will be used by the College to refund the Pinellas County Educational Facilities Authority Revenue Bonds (Eckerd College Project), Series 2006 (the "Refunded Bonds"), dated May 18, 2006, initially issued to: (i) refund the Authority's Revenue Bonds (Eckerd College Project), Series 1989, the Authority's Revenue Bonds (Eckerd College Project), Series 1991, the Authority's Revenue Bonds (Eckerd College Project), Series 1991, the Authority's Revenue Bonds (Eckerd College Project), Series 1993, repay the 1997 loan to the College from the Authority's Refunding Program Revenue Bonds, Series 1985 (Pooled Independent Higher Educational Institutions Loan Program), (ii) Finance the construction and equipping of a new dormitory facility and the rehabilitation of Cobb Library located on the College's campus located at 4200 54th Ave South, St. Petersburg, Florida 33711 (the "Campus"), (iii) finance the construction and equipping of certain other capital projects located at the Campus, including parking lots, drainage improvements and pavillon at the cafeteria ((i), (ii) and (iii) collectively, the "Refinanced Projects"), (iv) fund a debt service reserve fund for the Refunded Bonds, and (v) pay certain costs of issuing the Refunded Bonds. Additional proceeds of the Series 2015 Bonds, together with other funds, will be used to: (i) finance or refinance, together with other funds of the College, residence hall renovations (primarily plumbing modernization), a new Visual Arts Center, and the acquisition, construction and equipping of various campus infrastructure improvements, all of which are located on the Campus (collectively, the "2015 Project"), (ii) fund a debt service reserve fund for the Series 2015 Bonds. If determined necessary by the College, and (iii) pay certain costs of issuance of the Series 2015 Bonds. The Refinanced Projects and the 2015 Project, respectively, are and will be owned and/or operated by the College.

THE SERIES 2015 BONDS WILL NOT CONSTITUTE A DEBT OF THE STATE OF FLORIDA OR PINELLAS COUNTY, OR ANY POLITICAL SUBDIVISION THEREOF, but will be payable solely from payments made by the College.

The hearing is being held for the purpose of affording residents of Pinellas County, Florida and other interested persons an opportunity to express their views, both orally and in writing, on the proposed issuance of the Series 2015 Bonds and the nature and location of the 2015 Project and the Refinanced Projects to be financed and refinanced with the proceeds thereof. All interested parties are linvited to present their comments at the time and place shown above.

IF ANY PERSON DECIDES TO APPEAL ANY DECISION MADE BY THE COUNTY WITH RESPECT TO ANY MATTER CONSIDERED AT SUCH MEETINGS SUCH PERSON WILL NEED A RECORD OF THE PROCEEDINGS, AND FOR SUCH PURPOSE, SUCH PERSON MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDINGS IS MADE, WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS BASED.

The public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"). In accordance with the Americans With Disabilities Act, persons needing a special accommodation should call 727/464-4062 (Voice/TDD) or fax a written request to 727/464 4157. Prior to the issuance of the Series 2015 Bonds, the members of the Authority must approve the issuance thereof.

Ken Burke, CPA Clerk to the Board of County Commissioners Pinellas County, Florida (207815) 10/24/2015