

RESOLUTION NO. 18-\_\_

A RESOLUTION APPROVING THE ISSUANCE BY THE HOUSING FINANCE AUTHORITY OF PINELLAS COUNTY OF ITS MULTIFAMILY HOUSING REVENUE BONDS (LUTHERAN APARTMENTS), SERIES 2018, IN ONE OR MORE SERIES IN THE AGGREGATE AMOUNT NOT TO EXCEED \$19,500,000 TO PROVIDE FUNDS TO FINANCE THE MULTIFAMILY RESIDENTIAL RENTAL HOUSING PROJECT FOR THE BENEFIT OF LUTHERAN FLORIDA, LP, A FLORIDA LIMITED PARTNERSHIP, OR ITS AFFILIATE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Housing Finance Authority of Pinellas County, Florida (the "Authority") has authorized the initiation of official action to issue its Multifamily Housing Revenue Bonds (Lutheran Apartments), Series 2018, in one or more series (the "Bonds") on behalf of Lutheran Florida LP, a Florida limited partnership, to provide financing for the acquisition, rehabilitation, and equipping of a residential rental facility to be known as Lutheran Apartments, to consist of approximately 225 units located on approximately .75 acres of land located at 550 1<sup>st</sup> Avenue South, St. Petersburg, Florida; and

WHEREAS, the Authority held a public hearing to be held on November 13, 2018, notice of which hearing was published on October 26, 2018, in the *Tampa Bay Times* (a copy of which notice is attached hereto as Exhibit "A" and incorporated herein), for the purpose of considering the issuance of the Bonds by the Authority in the aggregate principal amount not to exceed \$19,500,000, in conformance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. Said public hearing disclosed no reason why the Bonds should not be issued.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF PINELLAS COUNTY, FLORIDA (THE "BOARD"):

Section 1. The Board, pursuant to and in accordance with the requirements set forth in Section 147(f) of the Internal Revenue Code of 1986, as amended, hereby approves the issuance by the Authority of its not to exceed \$19,500,000 Multifamily Housing Revenue Bonds (Lutheran Apartments), Series 2018 (or such other year in which the Bonds are actually issued), in one or more series.

Section 2. Nothing contained in this consent and approval shall be deemed to create any obligation or obligations of Pinellas County or the Board of County Commissioners.

Section 3. This resolution shall take effect immediately upon its adoption.

PASSED AND ADOPTED this \_\_\_\_ day of \_\_\_\_\_, 2018.

BOARD OF COUNTY COMMISSIONERS  
OF PINELLAS COUNTY, FLORIDA

(SEAL)

By: \_\_\_\_\_  
Chairman

ATTEST:

\_\_\_\_\_  
[Deputy] Clerk

**EXHIBIT "A"**

Notice of Public Hearing