



MASON BLAU & ASSOCIATES, LLC

Architects, Planners AR0013034
4625 East Bay Drive, Suite #228
Clearwater, FL 33764
(727) 530-0570
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NOTICE

October 3, 2024

Pamela Ulrich
Lead Procurement Analyst
Purchasing and Risk Management Division
Department of Administrative Services
400 S. Ft. Harrison Ave 6th Floor
Annex Bldg
Clearwater, FL 33756
Phone: 727 464-3150
plulrich@pinellascounty.org

Re: Agreement for Professional Architectural Consulting Services for Administrative Services
Department, dated August 24, 2021

Dear Ms. Ulrich:

This letter is provided to notify you of an exciting development for Mason Blau and Associates, LLC (f/k/a Mason Blau and Associates, Inc.) (the “**Company**”), and for our relationship with you. We are bringing new equity ownership into the Company to strengthen our future, while at the same time retaining the continuity of our senior leadership team and employees.

Reference is made to the Agreement for Professional Architectural Consulting Services for Administrative Services Department, by and between the Company and Pinellas County, dated August 24, 2021, and any and all related statements of work, including any related amendments and change orders (the “**Agreement**”).

We are writing to notify you that the Company and its stockholders have sold the issued and outstanding equity interests of the Company to affiliates of the private investment firm, Godspeed Capital Management LP (the “**Transaction**”), pursuant to the terms and conditions set forth in that certain Equity Purchase Agreement, dated September 6, 2024, by and among SHA Buyer, LLC, a Delaware limited liability company and direct owner of Stengel Hill Architecture, LLC (“**Buyer**”), the Company and the other parties thereto. Godspeed Capital Management LP (“**Godspeed Capital**”) has significant experience investing in and building businesses that conduct architectural, consulting, planning and design services. As a result of the Transaction, there has been (i) a change in the name of the Company from Mason Blau and Associates, Inc. to Mason Blau and Associates, LLC and (ii) a change of control in ownership of the Company; though the current management team will continue to maintain an active role in the management of the Company as part of the agreements with Godspeed Capital. Please note that even though the Transaction has resulted in a change in the name and the ownership of the Company, from an operational perspective, your business relationship with the Company will continue in the same manner as it did prior to the Transaction, with the existing management team remaining with the Company.

Except as specifically set forth herein, nothing in this letter will be deemed a waiver by either party of any right, obligation or provision under the Agreement, and nothing in this letter shall amend or otherwise change any provision of the Agreement.

Please keep the information about the Transaction and this letter confidential.

If you have any questions, please feel free to contact Michael R. Mason at 727-530-0570.

Thank you for your cooperation in this matter.

Very Truly Yours,

Mason Blau and Associates, LLC



Michael R. Mason, AIA LEED AP
President