

Doing Things!

Partner Presentation

Port Tampa Bay

Paul Anderson, President and CEO





PORT
TAMPA BAY

Paul Anderson
President & CEO

**Pinellas County
Board of County
Commissioners**



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PTB Mission

*leverage our maritime assets
to foster economic vitality and
sustainable job growth for the
regional economy.*

Economic Impact



\$17.2B

**ECONOMIC IMPACT
AFFECTS 85,000+ JOBS**

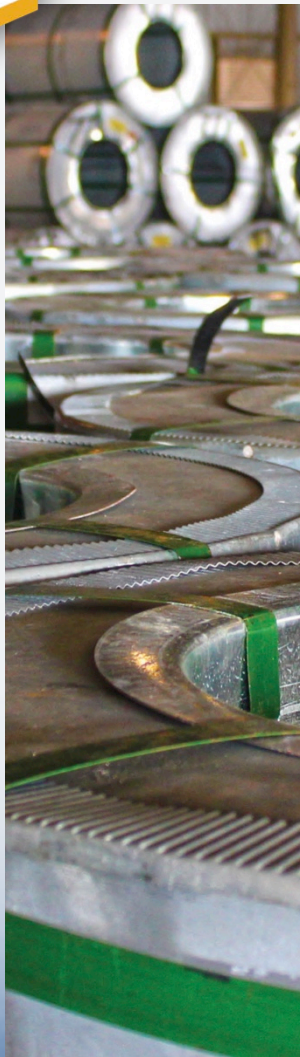


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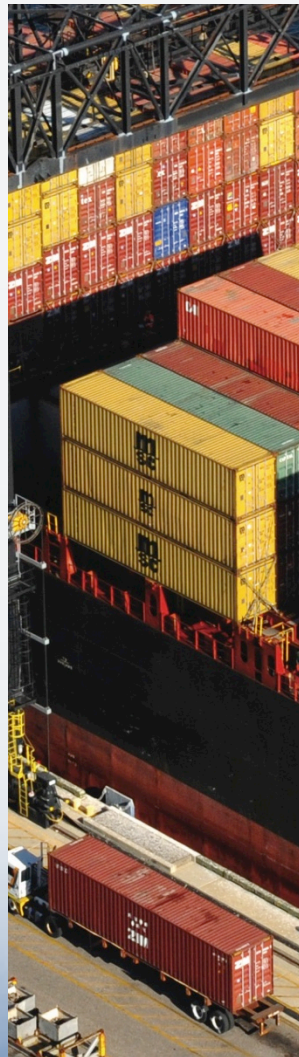
Business Growth and Diversity



Cruise



Break Bulk



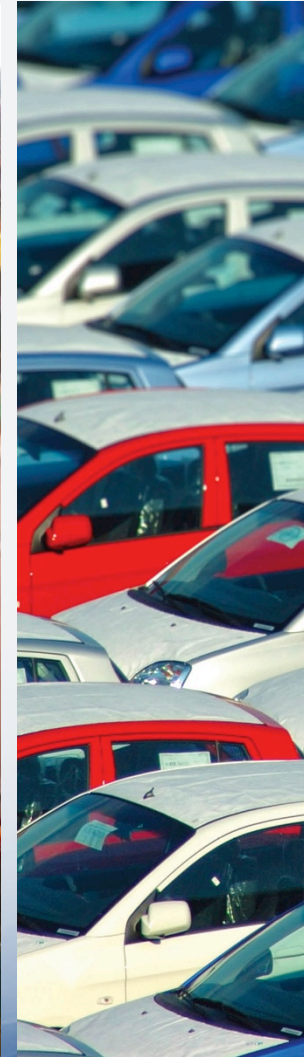
Containers



Bulk (Dry
& liquid)



Shipbuilding
& repair



RoRo 5



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Cargo Growth

Expand current lines of business
Strategic diversification



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Preparing Infrastructure for Growth





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Now *this* is how you serve the largest and fastest growing Florida market

Port Tampa Bay is hands down the most efficient route into Central Florida with the ability to reach most of the region within an hour.

Together with dramatic improvements such as a dedicated truck ramp to/from the Tampa/Orlando I-4 connector, we save an estimated \$700 - \$1,200 per truck load from the more traditional routes into Central Florida.

That's *real* fast to market.

It's time to reroute your thinking

1101 CHANNELSIDE DRIVE, TAMPA, FLORIDA 33602
WWW.PORTTB.COM | 800-741-2297

70* million
customers

Port Tampa Bay

*8 million residents and more than 62 million visitors annually; Census and 2013 Visit Florida tourism estimate

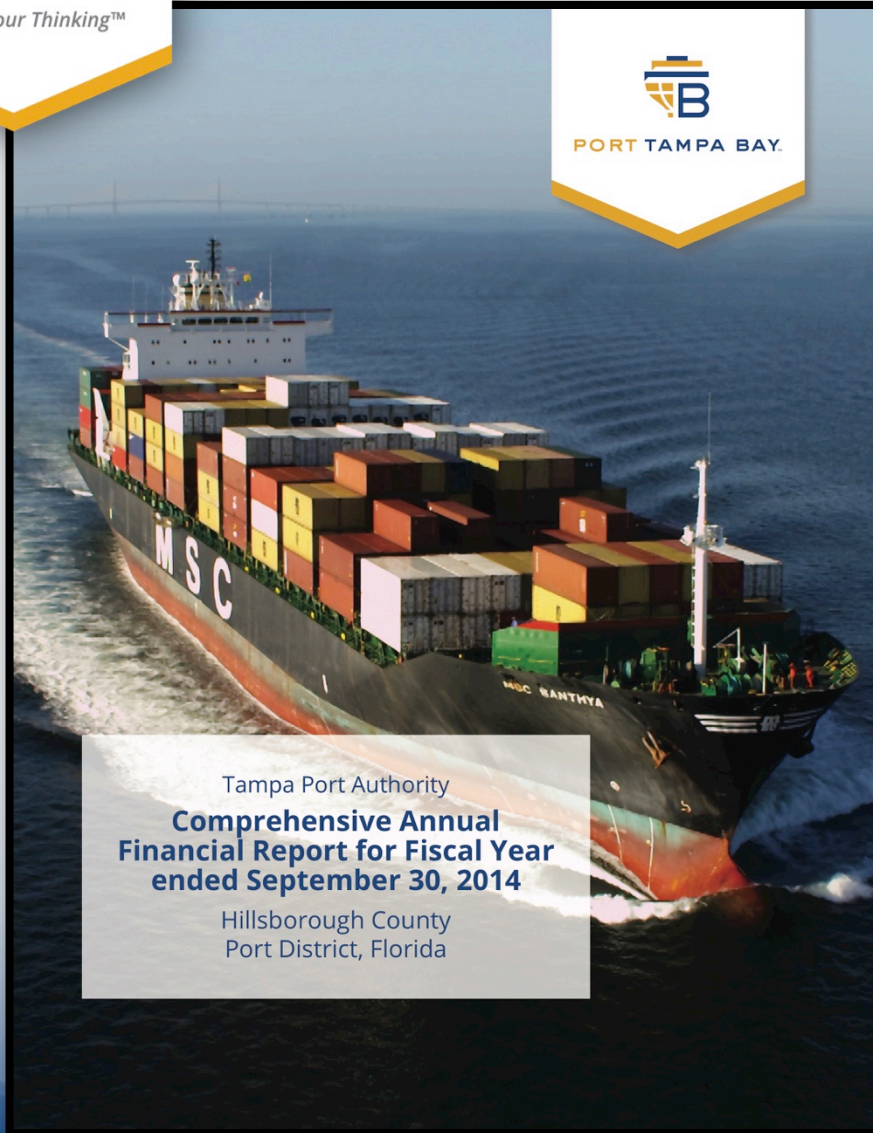


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Superior Financial Investment & Management



PORT TAMPA BAY.



Tampa Port Authority
**Comprehensive Annual
Financial Report for Fiscal Year
ended September 30, 2014**

Hillsborough County
Port District, Florida

FitchRatings



MOODY'S



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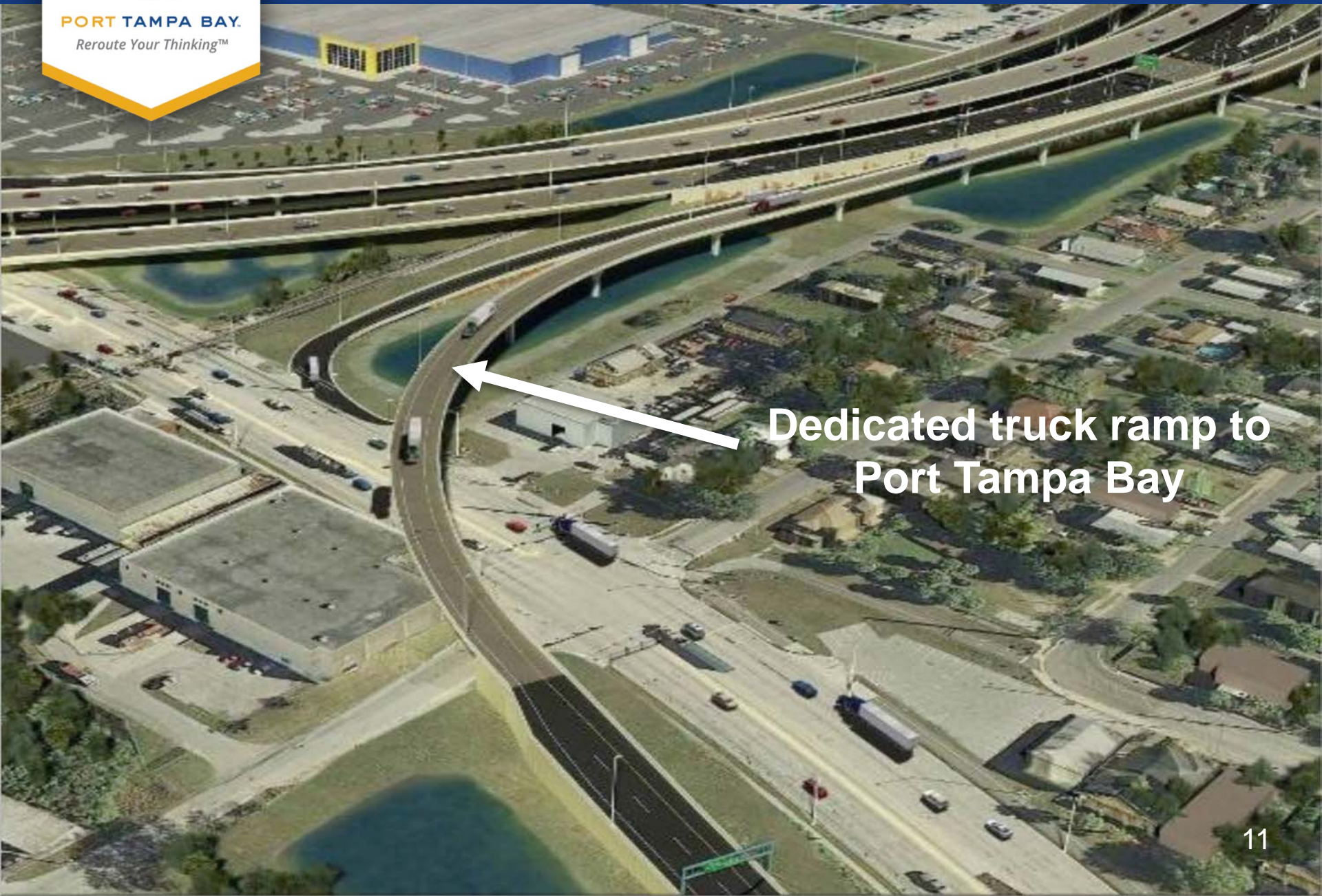
Connectivity – CSX Rail





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Connectivity – I-4/Selmon Connector w/Ramp



**Dedicated truck ramp to
Port Tampa Bay**



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Real Estate





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Generational Impact Projects



Eastport



Redwing



Refrigerated warehouse



Post-Panamax container cranes



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Channelside District Vision





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Master Plan 2030





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Safety/Security/Preparedness





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Environmental Projects





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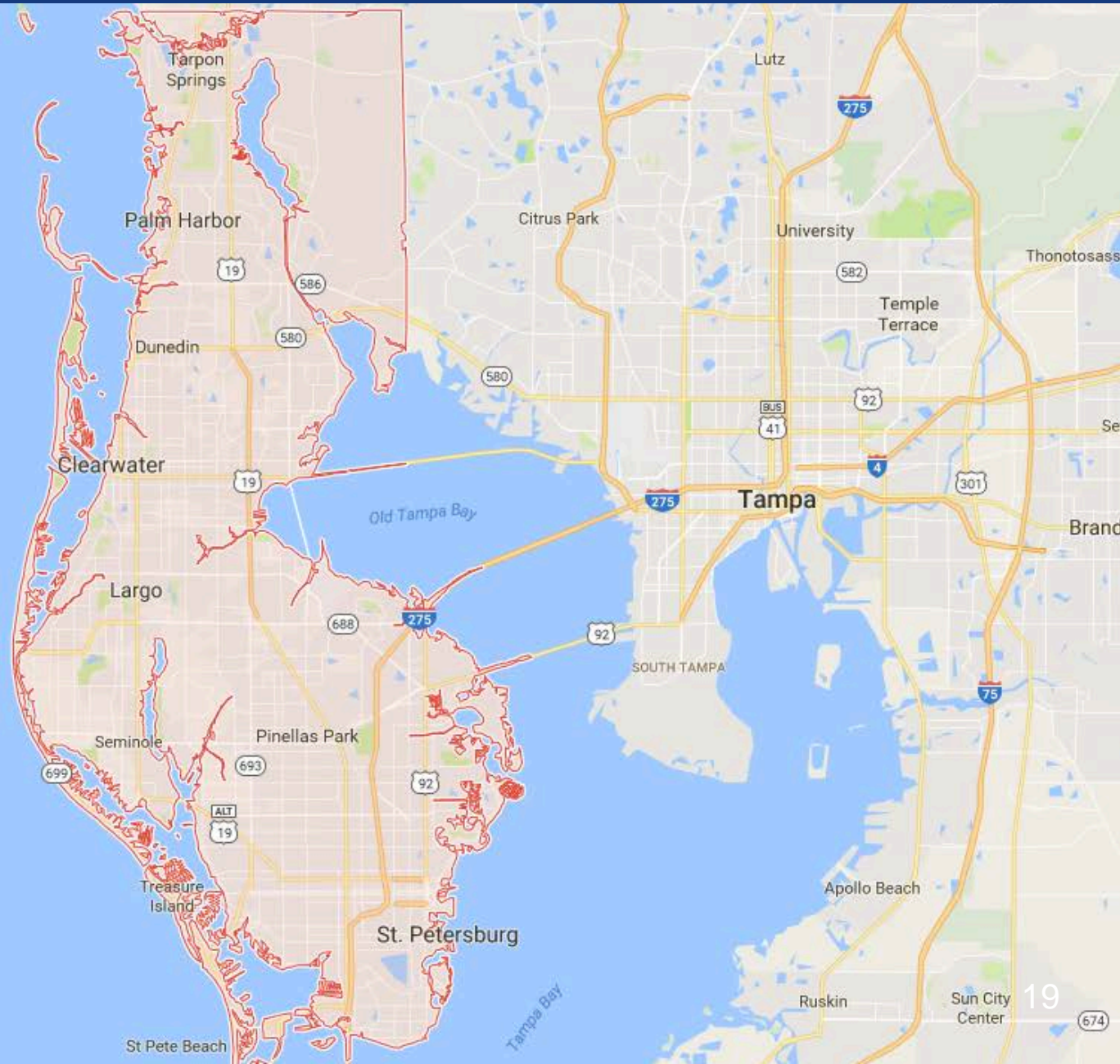
Bullish on the Future

- Proximity to largest and fastest growing Florida region (Central FL)
- Florida growth – 3rd largest population
- Strategic infrastructure investments
- Telling our story – Brand Management
- Generational Impact Projects – creating sustainable, high wage jobs



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Strategic Partnership





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Strategic Partnership

TAMPA BAY
EXPORT ALLIANCE



TAMPA HILLSBOROUGH
ECONOMIC DEVELOPMENT CORPORATION



**PINELLAS
COUNTY**
ECONOMIC DEVELOPMENT



PASCO EDC
NORTH TAMPA BAY, FLORIDA



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THANK YOU!