

REPORT OF HEARING OFFICER

Board of County Commissioners
of Pinellas County, Florida
Pinellas, Florida

Re: Proposed Issuance of Multifamily Housing Revenue Bonds (Riverside Apartments), pursuant to a plan of finance, in one or more series, at one or more times by the Housing Finance Authority of Hillsborough County, Florida in an amount not to exceed \$24,200,000

Pursuant to the authorization by the governing body of the Housing Finance Authority of Hillsborough County, Florida (the "Authority"), I conducted a public hearing on October 1, 2025 at 10:00 a.m. via toll-free telephonic conference line in lieu of physical presence at the public hearing, with respect to the contemplated issuance by the Authority of its Multifamily Housing Revenue Bonds (Riverside Apartments), pursuant to a plan of finance, in one or more series, at one or more times, in an amount not to exceed \$24,200,000 (the "Bonds").

Due notice of the public hearing was published on September 21, 2025 in the Tampa Bay Times, a copy of the proof of publication of which is attached hereto as Exhibit A, and due notice was also posted on September 22, 2025 on the main page of the Authority's primary public website at www.hillsboroughcountyhfa.org, and remained on such website through the date of the public hearing (October 1, 2025).

The public hearing was opened at 10:00 a.m. prevailing Eastern Time, and was closed at 10:07 a.m. October 1, 2025.

At the public hearing no persons participated and requested to be heard. Also, no persons submitted any comments in writing for the consideration of the Authority, Hillsborough County, Florida ("Hillsborough County") or Pinellas County, Florida ("Pinellas County") with respect to the issuance of the Bonds by the Authority or the approval of the Bonds by Hillsborough County or Pinellas County.

Respectfully submitted on the 1st day of October 2025 by the undersigned on behalf of the Authority.

By: Mary Helen Farris

Name: Mary Helen Farris, Esq.

Title: Housing Finance Authority of Hillsborough
County, Florida, Hearing Officer

EXHIBIT A
PROOF OF PUBLICATION

56670

Tampa Bay Times

Published Daily

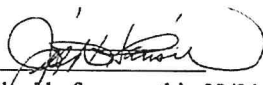
STATE OF FLORIDA} ss

COUNTY OF PINELLAS County

Before the undersigned authority personally appeared Jill Harrison who on oath says that he/she is a Legal Advertising Representative of the Tampa Bay Times a daily newspaper printed in St. Petersburg, in Pinellas County, Florida that the attached copy of advertisement being a Legal Notice in the matter RIVERSIDE APARTMENTS - TEFRA was published in said newspaper by print in the issues of 09/21/25 or by publication on the newspaper's website, if authorized.

Affiant further says that the website or newspaper complies with all legal requirements for publication in chapter 50, Florida Statutes. Affiant further says the said Tampa Bay Times is a newspaper published in Pinellas County, Florida and that the said newspaper has heretofore been continuously published in said Pinellas County, Florida each day and has been entered as a second class mail matter at the post office in said Pinellas County, Florida for a period of one year next preceding the first publication of the attached copy of advertisement, and affiant further says that he/she neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

Signature of Affiant

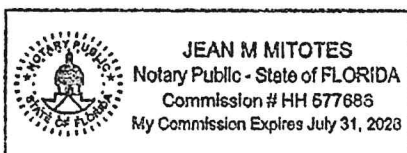


Sworn to and subscribed before me this 09/21/2025

Signature of Notary of Public

Personally known ☒ or produced identification.

Type of identification produced _____



NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN of a public hearing by the Housing Finance Authority of Hillsborough County, Florida (the "Authority"), to be held on October 1, 2025 at 10:00 a.m., or as soon thereafter as possible. The public hearing will be held via the following toll-free telephonic conference line in lieu of physical presence at the public hearing:

DIAL IN NUMBER: (877) 304-9269
PARTICIPATION CODE: 554542

The purpose of the public hearing is to receive comments and hear discussion concerning the issuance by the Authority of its Multifamily Housing Revenue Bonds in an aggregate face amount of not to exceed \$24,200,000 pursuant to a plan of finance, in one or more series, at one or more times (the "Bonds") for the purpose of financing the acquisition, rehabilitation and equipping of an approximately 304 residential rental unit multifamily rental housing facility for persons or families of moderate, middle or low income to be located at 1589 Starlight Cove, Tarpon Springs, Pinellas County, Florida (the "Development"). The Development will be owned and operated by OK Riverside TC LLC, or its permitted successors and assigns.

All interested persons are invited to participate by telephone conference and, either personally or through their representatives, present oral or written comments and discussion concerning the proposed issuance of the Bonds to finance the rehabilitation of the Development and the nature and location of the Development. Written comments may be submitted to Mary Helen Farris, Managing Attorney, Hillsborough County Attorney's Office, 601 East Kennedy Boulevard, 27th Floor, Tampa, Florida 33602 or by electronic mail to farris.m@hillsboroughcounty.org. Should any person decide to appeal any decision made by the Authority at this hearing, or by the Board of County Commissioners of Pinellas County, Florida with respect to the approval of the issuance of the Bonds, he or she will need a record of the proceedings, and he or she may need to insure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

HOUSING FINANCE AUTHORITY OF
HILLSBOROUGH COUNTY, FLORIDA

Published 9/21/2025

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