FIRST AMENDMENT TO PURCHASE AND SALE AGREEMENT

This FIRST AMENDMENT TO PURCHASE AND SALE AGREEMENT, dated December 28, 2016 ("**First Amendment**"), is made and entered into by and between PINELLAS COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY d/b/a PINELLAS COUNTY ECONOMIC DEVELOPMENT AUTHORITY, a public body corporate and politic of the State of Florida ("**Seller**"), and INDUSTRIAL REALTY GROUP, LLC, a Nevada limited liability company ("**Buyer**"), jointly referred to as the "**Parties**".

WITNESSETH:

WHEREAS, Seller and Buyer hereto executed a Purchase and Sale Agreement dated September 27, 2016 ("**Purchase Agreement**"); and

WHEREAS, <u>Paragraph 5</u>, <u>Section B</u> of said Agreement allows for a ninety (90) day Review Period by the Buyer; and

WHEREAS, the Parties have previously agreed that the Review Period is set to expire on January 2, 2017; and

WHEREAS, the Parties mutually agree that it is reasonable and beneficial to both Parties to extend the Review Period up to forty-five (45) days;

NOW THEREFORE, in consideration of the mutual covenants and agreements hereinafter set forth, it is agreed as follows:

- 1. The Review Period shall be extended forty-five (45) days such that the Review Period shall now expire on Thursday, February 16, 2017.
- 2. Except as provided herein, all other terms and conditions of the Agreement remain in full force and effect. All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Purchase Agreement.

[Remainder of page intentionally left blank; signature page follows.]

IN WITNESS WHEREOF, the Parties have caused this First Amendment to be executed by the respective authorized officers and agents.

WITNESS: By: Artefatel Print Name: AMIT S. PATEL Print Title: ATTORNEY	INDUSTRIAL REALTY GROUP, LLC. A Nevada limited liability company By: Print Name: Stuart Lichter Print Title: President
WITNESS:	PINELLAS COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY d/b/a PINELLAS COUNTY ECONOMIC DEVELOPMENT AUTHORITY
By: Della Klug	By: Mark & Woodard
	Mark S. Woodard
Print Name: Della Klug	County Administrator
Print Title:Executive Assistant	
APPROVED AS TO FORM OFFICE OF THE COUNTY ATTORNEY By:	
Chelsea Hardy	

Title: Assistant County Attorney