

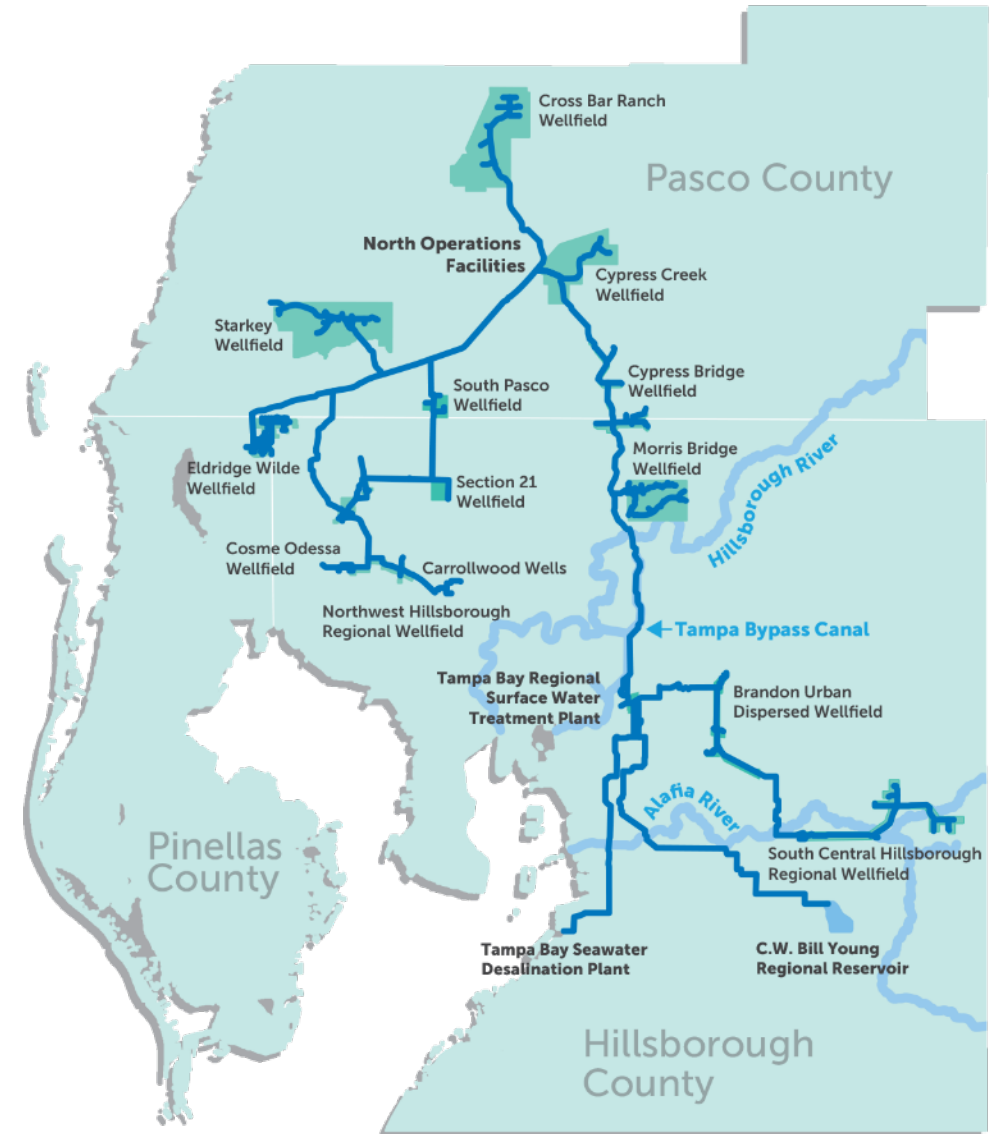


Keeping Pace with the Region's Needs

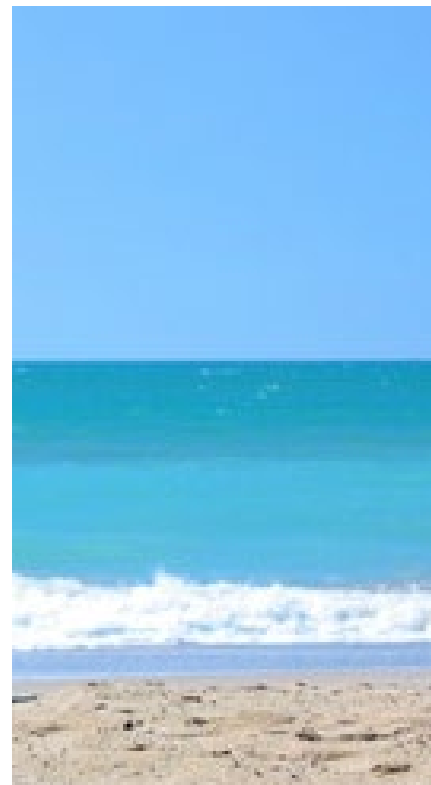
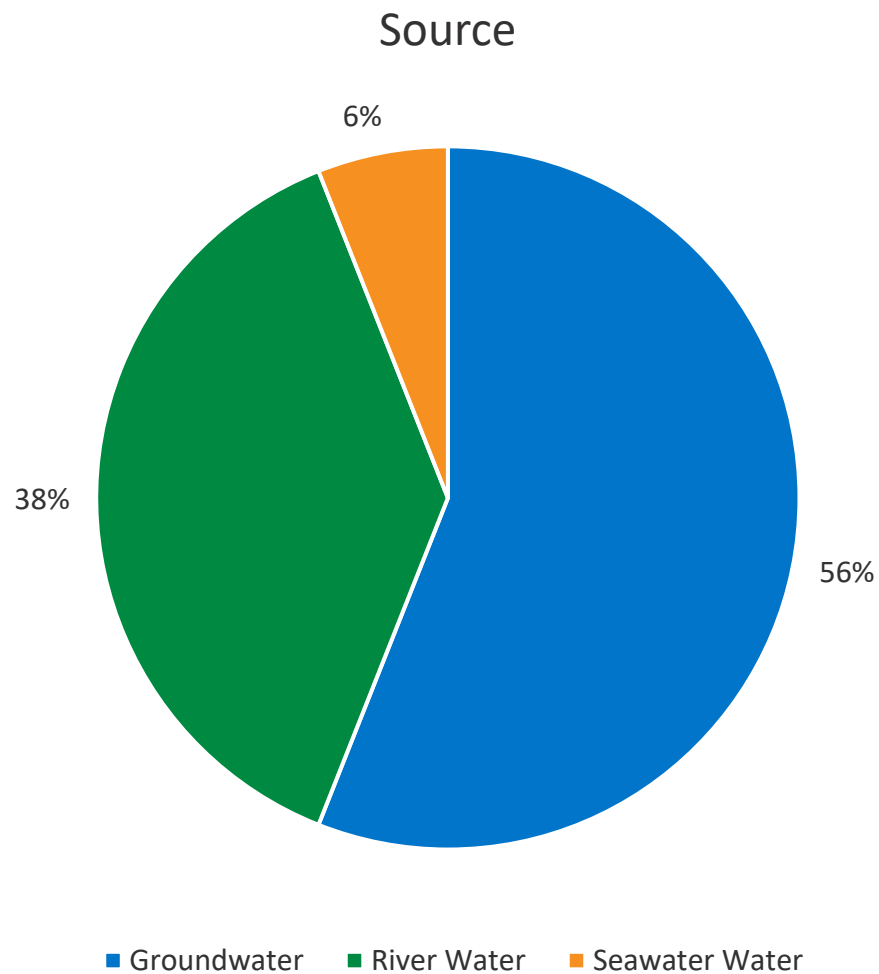
Chuck Carden
General Manager

Interconnected Regional System

- Average daily demand ~ 209 mgd
- Sources:
 - 13 wellfields
 - 2 surface water intakes
 - 1 seawater intake
 - 1 reservoir
- 21 Points of Connection
- About \$2.64/1,000 gallons



Your 2026 Water Supply



Seawater



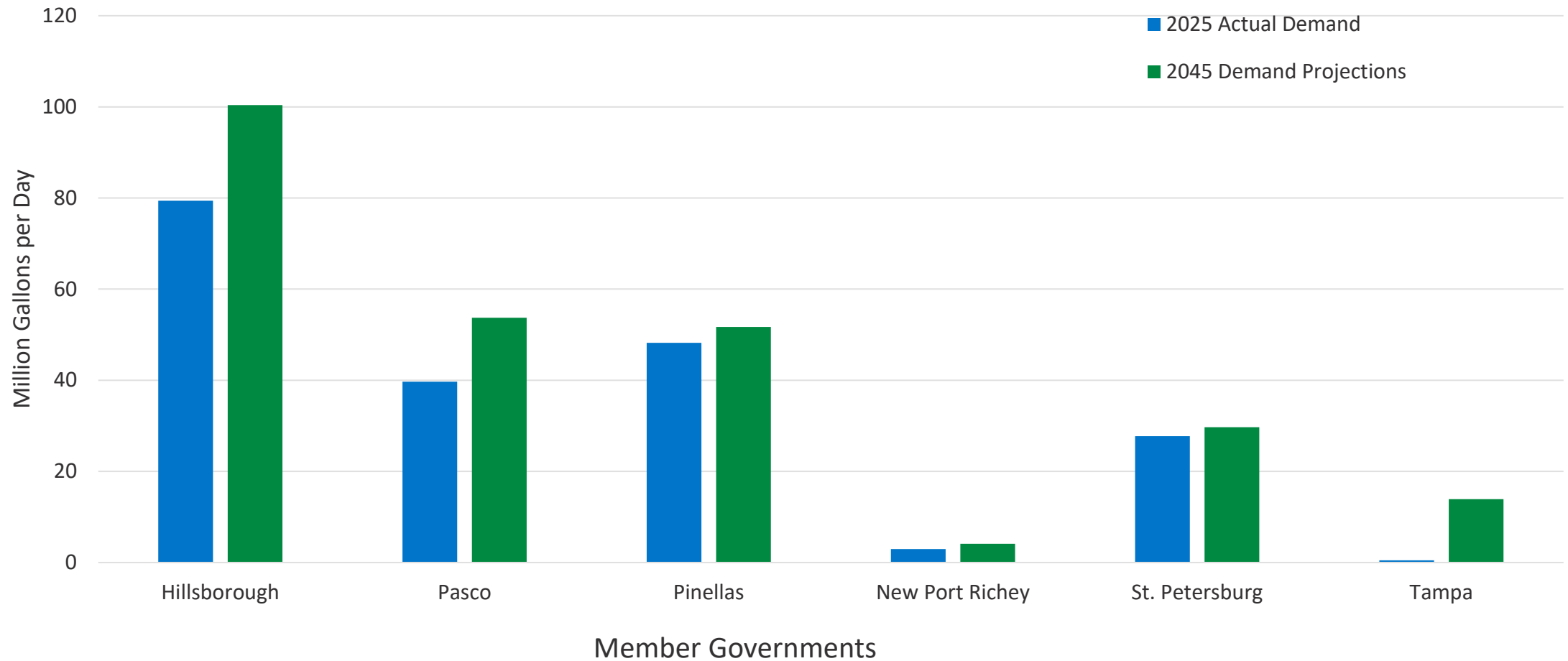
River
Water



Groundwater

A Unique Supply Blend

2025 Water Demand vs 2045 Projections



Expanding Supply and Distribution



Expanded Surface Water Supply by 2028



Complete by end of 2028



Increases supply by up to 12.5 million gallons per day



Progressive design-build using Veolia's contract



New Groundwater Supply as Early as 2030

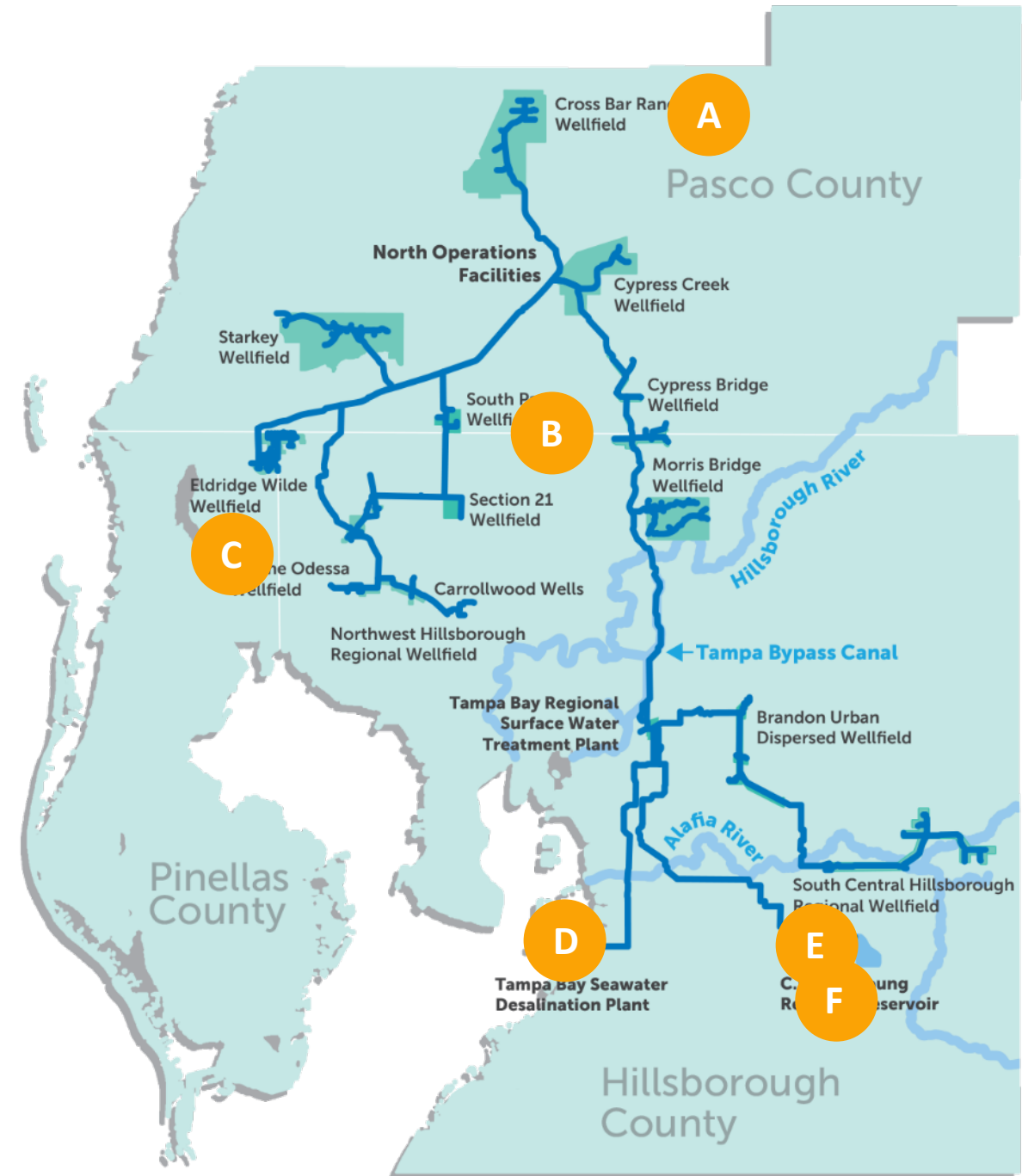
- South Hillsborough Wellfield
 - 6-12 million gallons per day (mgd)
 - 3.1-5.9 mgd in acquired permits
 - Approximately 6 mgd more through aquifer recharge credits
 - 8 new wells (one built)
 - Ozone treatment and collection main



- South Hillsborough Pipeline
 - 26 miles long
 - Deliver up to 65 million gallons of drinking water per day
 - Up to 5 feet in diameter
 - Funded by:
 - Tampa Bay Water
 - Hillsborough County
 - Southwest Florida Water Management District

Short List Concepts

- A. Eastern Pasco Wellfield
- B. Consolidated WUP Increase
- C. North Pinellas Surface WTP & Reservoir
- D. Desalination Plant Expansion
- E. Surface WTP at C.W. Bill Young Regional Reservoir via Alafia withdrawals
- F. South Hillsborough Surface WTP & Reservoir





Water Quality Study

- Water Quality Study
 - Studying Total Organic Carbon (TOC) reduction
 - Updated based on 2 years of PFAS sampling data
 - Framework to address PFAS
- PFOS & PFOA = 4.0 parts per trillion each
 - Compliance by April 2031
- Recommendation to Tampa Bay Water board of directors in 2026

