

AGREEMENT

GOODS AND SERVICES AGREEMENT

THIS GOODS AND SERVICES AGREEMENT is made as of the 7th day of September, 2023 (effective date), by and between Pinellas County, a political subdivision of the State of Florida ("County"), and **Trane US Inc** ("Contractor"), (individually, "Party," collectively, "Parties").

W I T N E S S E T H

WHEREAS, the County requested proposals pursuant to 23-0573-N for central energy plant operations and maintenance; and

WHEREAS, based upon the County's assessment of Contractor's proposal, the County selected the Contractor to provide the Services as defined herein; and

WHEREAS, Contractor represents that it has the experience and expertise to provide Goods and perform the Services as set forth in this Agreement.

NOW, THEREFORE, in consideration of the above recitals, the mutual covenants, agreements, terms and conditions herein, and other good and valuable consideration, the receipt and sufficiency of which is hereby mutually acknowledged, the Parties agree as follows:

1. Definitions

- A. **"Agreement"** means this Agreement, including all Exhibits, which are expressly incorporated herein by reference, and any amendments thereto.
- B. **"County Confidential Information"** means any County information deemed confidential and/or exempt from Section 119.07, Florida Statutes, and Section 24(a), Article 1 of the Florida Constitution or other applicable law, and any other information designated in writing by the County as County Confidential Information.
- C. **"Contractor Confidential Information"** means any Contractor information that is designated as confidential and/or exempt by Florida's public records law, including information that constitutes a trade secret pursuant to Chapter 688, Florida Statutes, and is designated in this Agreement or in writing as a trade secret by Contractor (unless otherwise determined to be a public record by applicable Florida law). Notwithstanding the foregoing, Contractor Confidential Information does not include information that: (i) becomes public other than as a result of a disclosure by the County in breach of the Agreement; (ii) becomes available to the County on a non-confidential basis from a source other than Contractor, which is not prohibited from disclosing such information by obligation to Contractor; (iii) is known by the County prior to its receipt from Contractor without any obligation or confidentiality with respect thereto; or (iv) is developed by the County independently of any disclosures made by Contractor.
- D. **"Contractor Personnel"** means all employees of Contractor, and all employees of subcontractors of Contractor, including, but not limited to temporary and/or leased employees, who are providing the Services at any time during the project term.
- E. **"Services"** means the work, duties and obligations to be carried out and performed safely by Contractor under this Agreement, as described throughout this Agreement and as specifically described in the Statement of Work Exhibit attached hereto and incorporated herein by reference. As used in this Agreement, Services shall include any component task, subtask, service, or function inherent, necessary, or a customary part of the Services, but not specifically described in this Agreement, and shall include the provision of all standard day-to-day administrative, overhead, and internal expenses, including costs of bonds and insurance as required herein, labor, materials, equipment, safety equipment, products, office supplies, consumables, tools, postage, computer hardware/software, telephone charges, copier usage, fax charges, travel, lodging, and per diem and all other costs required to perform Services except as otherwise specifically provided in this Agreement.

2. Execution of Agreement

The execution of this Agreement is expressly limited by the Terms and Conditions hereon. County and the Contractor are not bound by additional provisions or provisions at variance herewith that may appear in the Contractor's quotation, estimate, scope of work, or any other such related documents, acknowledgement in force, or any other communication from Contractor to or from County unless such provision is expressly set forth herein.

3. Conditions Precedent

This Agreement, and the Parties' rights and obligations herein, are contingent upon and subject to the Contractor securing and/or providing the performance security, if required, and the insurance coverage(s) required, within 10 days

AGREEMENT

of the Effective Date. No Services shall be performed by the Contractor and the County shall not incur any obligations of any type until Contractor satisfies these conditions. Unless waived in writing by the County, in the event the Contractor fails to satisfy the conditions precedent within the time required herein, the Agreement shall be deemed not to have been entered into and shall be null and void.

4. Services

- A. **Services** - The County retains Contractor, and Contractor agrees to provide the Services. All Services shall be performed to the satisfaction of the County and shall be subject to the provisions and terms contained herein and the Exhibits attached hereto.
- B. **Services Requiring Prior Approval** - Contractor shall not commence work on any Services requiring prior written authorization in the Statement of Work without approval from Deputy Director of Administrative Services or designee.
- C. **Additional Services** - From the Effective Date and for the duration of the project, the County may elect to have Contractor perform Services that are not specifically described in the Statement of Work attached hereto but are related to the Services ("Additional Services"), in which event Contractor shall perform such Additional Services for the compensation specified in the Statement of Work attached hereto. Contractor shall commence performing the applicable Additional Services promptly upon receipt of written approval as provided herein.
- D. **De-scoping of Services** - The County reserves the right, in its sole discretion, to de-scope Services upon written notification to the Contractor by the County. Upon issuance and receipt of the notification, the Contractor and the County shall enter into a written amendment reducing the appropriate Services Fee for the impacted Services by a sum equal to the amount associated with the de-scoped Services as defined in the payment schedule in this Agreement, if applicable, or as determined by mutual written consent of both Parties based upon the scope of work performed prior to issuance of notification.
- E. **Independent Contractor Status and Compliance with the Immigration Reform and Control Act** - Contractor is and shall remain an independent contractor and is neither agent, employee, partner, nor joint venturer of County. Contractor acknowledges that it is responsible for complying with the provisions of the Immigration Reform and Control Act of 1986 located at 8 U.S.C. 1324, et seq, and regulations relating thereto, as either may be amended from time to time. Failure to comply with the above provisions shall be considered a material breach of the Agreement.
- F. **Non-Exclusive Services** - Award of this Agreement imposes no obligation on the County to utilize the Contractor for all goods and/or services of this type, which may develop during the agreement period. This is a non-exclusive Agreement. During the term of this Agreement, and any extensions thereof, the County reserves the right to contract for another provider for similar goods and/or services as it determines necessary in its sole discretion.
- G. **Project Monitoring** - During the term of the Agreement, Contractor shall cooperate with the County, either directly or through its representatives, in monitoring Contractor's progress and performance of this Agreement.

5. Term of Agreement

- A. **Initial Term** - The term of this Agreement shall commence on **the Effective Date** and shall remain in full force and for thirty-six (36) months, or until termination of the Agreement, whichever occurs first.

B. **Term Extension** -

The Parties may extend the term of this Agreement for three (3) additional twelve (12) month periods pursuant to the same terms, conditions, and pricing set forth in the Agreement by mutually executing an amendment to this Agreement, as provided herein.

6. Orders

Within the term of this Agreement, County may place one or more orders for goods and/or services at the prices listed on the Price Schedule Exhibit attached hereto, and which is incorporated by reference hereto.

7. Delivery / Claims

Prices on the Schedule of Prices are F.O.B. Destination, FREIGHT INCLUDED and unloaded to location(s) within Pinellas County. Actual delivery address(es) will be identified at time of order. Contractor will be responsible for making any and all claims against carriers for missing or damaged items.

AGREEMENT

8. Inspection

In County's sole discretion, goods rejected due to inferior quality or workmanship will be returned to Contractor at Contractor's expense and are not to be replaced except upon receipt of written instructions from County.

9. Material Quality

All goods and materials purchased and delivered pursuant to this Agreement will be of first quality and not damaged and/or factory seconds. Any materials damaged or not in first quality condition upon receipt must be exchanged within 24 hours of notice to the Contractor at no charge to County.

10. Material Safety Data

In accordance with OSHA Hazardous Communications Standards, it is the Contractor seller's duty to advise if a product is a toxic substance and to provide a Material Safety Data Sheet at time of delivery.

11. Purchase Order Number

Each order will contain the Purchase Order Number applicable to this Agreement, and such Purchase Order Number must appear on all packing slips, invoices and all correspondence relating to the Order. County will not be responsible for goods delivered without a Purchase Order Number.

12. Variation in Quantity

County assumes no liability for goods or materials produced, processed or shipped in excess of the amounts ordered pursuant to the terms of this Agreement.

13. Warranty

Seller warrants that the goods are of first quality and as described in Prices Schedule. All manufacturer, producer or seller warranties offered to any other purchaser are expressly available and applicable to County.

14. Compensation and Method of Payment

- A. **Goods and Services Fee** - As total compensation for the Goods and Services, the County shall pay the Contractor the sums as provided in this Section Compensation and Method Payment ("Goods and Services Fee"), pursuant to the terms and conditions as provided in this Agreement. It is acknowledged and agreed by Contractor that this compensation constitutes a limitation upon County's obligation to compensate Contractor for such Goods and Services required by this Agreement but does not constitute a limitation upon Contractor's obligation to provide Goods and perform all of the Services required by this Agreement. In no event will the Goods and Services Fee paid exceed the not-to-exceed sums set out in subsections below, unless the Parties agree to increase this sum by written amendment as authorized in the Amendment Section of this Agreement.
- B. **Spending Cap and Payment Structure** - The County agrees to pay the Contractor the total not-to-exceed sum of **\$660,244.00** in the annual not-to-exceed amount of \$220,081.33 for Goods and Services completed and accepted herein, payable on a fixed-fee basis for the deliverables as set out in Exhibit C, payable upon submittal of an invoice as required herein.
- C. **Optional/Additional Services** - The Contractor may or may not perform Optional/Additional Services for the County during the duration of the agreement to include but not limited to equipment testing. Items not specifically referenced in the scope of work will be negotiated on an individual basis. Funding for Optional/Additional Services will not exceed the amount of One Hundred Thousand Dollars (**\$100,000.00**) for the duration of the agreement. There is no guarantee the allotted funds will be used in the performance of the agreement. Any Optional/Additional Services must be approved by the County prior to work commencing and will only be authorized by the County on an as needed basis.
- D. **Travel Expenses** - The Services Fee includes all travel, lodging and per diem expenses incurred by Contractor in performing the Services.
- E. **Taxes** - Contractor acknowledges that the County is not subject to any state or federal sales, use, transportation and certain excise taxes.

AGREEMENT

- F. **Payments and Invoicing** - Contractor shall submit invoices for payments due as provided herein and authorized reimbursable expenses incurred with such documentation as required by County. Invoices shall be submitted as provided in Exhibit D attached hereto.

For time and materials Services, all Contractor Personnel shall maintain logs of time worked, and each invoice shall state the date and number of hours worked for Services authorized to be billed on a time and materials basis.

All payments shall be made in accordance with the requirements of Section 218.70 et seq., Florida Statutes, "The Local Government Prompt Payment Act." The County may dispute any payments invoiced by Contractor in accordance with the County's Invoice Payments Dispute Resolution Process established in accordance with Section 218.76, Florida Statutes, and any such disputes shall be resolved in accordance with the County's Dispute Resolution Process.

15. Acceptance of Services

For all Services deliverables that require County acceptance as provided in the Statement of Work, the County, through the Deputy Director of Administrative Services or designee, will have 10 calendar days to review the deliverable(s) after receipt or completion of same by Contractor, and either accept or reject the deliverable(s) by written notice to *Trane US Inc.* If a deliverable is rejected, the written notice from the County will specify any required changes, deficiencies, and/or additions necessary. Contractor shall then have 7 calendar days to revise the deliverable(s) to resubmit and/or complete the deliverable(s) for review and approval by the County, who will then have 7 calendar days to review and approve, or reject the deliverable(s); provided however, that Contractor shall not be responsible for any delays in the overall project schedule that result from the County's failure to timely approve or reject deliverable(s) as provided herein. Upon final acceptance of the deliverable(s), the County will accept the deliverable(s) in writing.

16. Discounts

Delay in receiving an invoice, invoicing for materials shipped ahead of specified schedule, or invoices rendered with errors or omissions will be considered just cause for County to withhold payment without losing discount privileges. Discount privilege will apply from date of scheduled delivery, the date of receipt of goods, or the date of approved invoice, whichever is later.

17. Subcontracting/Assignment.

- A. **Subcontracting** - Contractor is fully responsible for completion of the Services required by this Agreement and for completion of all subcontractor work, if authorized as provided herein. Contractor shall not subcontract any work under this Agreement to any subcontractor other than the subcontractors specified in the proposal and previously approved by the County, without the prior written consent of the County, which shall be determined by the County in its sole discretion.
- B. **Assignment** - This Agreement, and all rights or obligations hereunder, shall not be assigned, transferred, or delegated in whole or in part, including by acquisition of assets, merger, consolidation, dissolution, operation of law, change in effective control of the Contractor, or any other assignment, transfer, or delegation of rights or obligations, without the prior written consent of the County. The Contractor shall provide written notice to the County within fifteen (15) calendar days of any action or occurrence assigning the Agreement or any rights or obligations hereunder as described in this section. In the event the County does not consent to the assignment, as determined in its sole discretion, the purported assignment in violation of this section shall be null and void, and the County may elect to terminate this Agreement by providing written notice of its election to terminate pursuant to this provision upon fifteen (15) days notice to Contractor.

18. Personnel

- A. **E-Verify** - The contractor and their subcontractor(s) must register with and use the E-verify system in accordance with Florida Statute 448.095. A contractor and subcontractor may not enter into a contract with the County unless each party registers with and uses the E-verify system.

If a contractor enters a contract with a subcontractor, the subcontractor must provide the contractor with an affidavit stating that the Subcontractor does not employ, contract with, or subcontract with unauthorized aliens. The contractor must maintain a copy of the affidavit for the duration of the contract.

AGREEMENT

If the County, Contractor, or Subcontractor has a good faith belief that a person or entity with which it is contracting has knowingly violated Florida Statute 448.09(1) they shall immediately terminate the contract with the person or entity.

If the County has a good faith belief that a Subcontractor knowingly violated this provision, but the Contractor otherwise complied with this provision, the County will notify the Contractor and order that the Contractor immediately terminate the contract with the Subcontractor.

A contract terminated under the provisions of this section is not a breach of contract and may not be considered such. Any contract termination under the provisions of this section may be challenged to Section 448.095(2)(d), Florida Statute. Contractor acknowledges upon termination of this agreement by the County for violation of this section by Contractor, Contractor may not be awarded a public contract for at least one (1) year. Contractor acknowledges that Contractor is liable for any additional costs incurred by the County as a result of termination of any contract for a violation of this section.

Contractor or Subcontractor shall insert in any subcontracts the clauses set forth in this section, requiring the subcontracts to include these clauses in any lower tier subcontracts. Contractor shall be responsible for compliance by any Subcontractor or Lower Tier Subcontractor with the clause set for in this section.

- B. **Qualified Personnel** - Contractor agrees that each person performing Services in connection with this Agreement shall have the qualifications and shall fulfill the requirements set forth in this Agreement
- C. **Approval and Replacement of Personnel** - The County shall have the right to approve all Contractor Personnel assigned to provide the Services, which approval shall not be unreasonably withheld. Prior to commencing the Services, the Contractor shall provide at least ten (10) days written notice of the names and qualifications of the Contractor Personnel assigned to perform Services pursuant to the Agreement. Thereafter, during the term of this Agreement, the Contractor shall promptly and as required by the County provide written notice of the names and qualifications of any additional Contractor Personnel assigned to perform Services. The County, on a reasonable basis, shall have the right to require the removal and replacement of any of the Contractor Personnel performing Services, at any time during the term of the Agreement. The County will notify Contractor in writing in the event the County requires such action. Contractor shall accomplish any such removal within forty-eight (48) hours after receipt of notice from the County and shall promptly replace such person with another person, acceptable to the County, with sufficient knowledge and expertise to perform the Services assigned to such individual in accordance with this Agreement. In situations where individual Contractor Personnel are prohibited by applicable law from providing Services, removal and replacement of such Contractor Personnel shall be immediate and not subject to such forty-eight (48) hour replacement timeframe and the provisions of the Termination Section of this Agreement shall apply if minimum required staffing is not maintained.

19. Name Changes

The Contractor is responsible for immediately notifying the County of any company name change, which would cause invoicing to change from the name used at the time of the original Agreement.

20. Compliance with Laws

Contractor shall comply with all applicable federal, state, county and local laws, ordinances, rules and regulations in the performance of its obligations under this Agreement, including the procurement of permits and certificates where required, and including but not limited to laws related to Workers Compensation, Americans with Disabilities Act (ADA), Section 504 of the Rehabilitation Act of 1973, Minority Business Enterprise (MBE), occupational safety and health and the environment, equal employment opportunity, privacy of medical records and information, as applicable. Failure to comply with any of the above provisions shall be considered a material breach of the Agreement.

21. Applicable Law and Venue

This Agreement and any and all purchases made hereunder shall be governed by and construed in accordance with the laws of the State of Florida (without regard to principles of conflicts of laws). The Parties agree that all actions or proceedings arising in connection with this Agreement shall be tried and litigated exclusively in the state or federal (if permitted by law and a Party elects to file an action in federal court) courts located in or for Pinellas County, Florida. This choice of venue is intended by the Parties to be mandatory and not permissive in nature, and to preclude the possibility of litigation between the Parties with respect to, or arising out of, this Agreement in any jurisdiction other

AGREEMENT

than that specified in this section. Each Party waives any right it may have to assert the doctrine of forum non-conveniens or similar doctrine or to object to venue with respect to any proceeding brought in accordance with this section.

22. Public Entities Crimes

Contractor is directed to the Florida Public Entities Crime Act, Section 287.133, Florida Statutes, as well as Florida Statute 287.135 regarding Scrutinized Companies, and represents to County that Contractor is qualified to transact business with public entities in Florida, and to enter into and fully perform this Agreement subject to the provisions stated therein. Failure to comply with any of the above provisions shall be considered a material breach of the Agreement.

23. Waiver

No waiver by either Party of any breach or violation of any covenant, term, condition, or provision of this Agreement or of the provisions of any ordinance or law, shall be construed to waive any other term, covenant, condition, provisions, ordinance or law, or of any subsequent breach or violation of the same.

24. Due Authority

Each Party to this Agreement represents and warrants that: (i) it has the full right and authority and has obtained all necessary approvals to enter into this Agreement; (ii) each person executing this Agreement on behalf of the Party is authorized to do so; (iii) this Agreement constitutes a valid and legally binding obligation of the Party, enforceable in accordance with its terms.

25. Termination

A. Contractor Default Provisions and Remedies of County

1. **Events of Default** - Any of the following shall constitute a "Contractor Event of Default" hereunder:
 - i. Contractor fails to maintain the staffing necessary to perform the Services as required in the Agreement, fails to perform the Services as specified in the Agreement, or fails to complete the Services within the completion dates as specified in the Agreement;
 - ii. Contractor breaches Confidential Information Section of this Agreement;
 - iii. Contractor fails to gain acceptance of goods and/or services deliverable, for 2 consecutive iterations; or
 - iv. Contractor fails to perform or observe any of the other material provisions of this Agreement.
2. **Cure Provisions** - Upon the occurrence of a Contractor Event of Default as set out above, the County shall provide written notice of such Contractor Event of Default to Contractor ("Notice to Cure"), and Contractor shall have 30 calendar days after the date of a Notice to Cure to correct, cure, and/or remedy the Contractor Event of Default described in the written notice.
3. **Termination for Cause by the County** - In the event that Contractor fails to cure a Contractor Event of Default as authorized herein, or upon the occurrence of a Contractor Event of Default as specified in Termination – Contractor Default Provisions and Remedies of County – Events of Default Section of this Agreement, the County may terminate this Agreement in whole or in part, effective upon receipt by Contractor of written notice of termination pursuant to this provision, and may pursue such remedies at law or in equity as may be available to the County.

B. County Default Provisions and Remedies of Contractor

1. **Events of Default** - Any of the following shall constitute a "County Event of Default" hereunder:
 - i. the County fails to make timely undisputed payments as described in this Agreement;
 - ii. the County breaches Confidential Information Section of this Agreement; or the County fails to perform any of the other material provisions of this Agreement.
2. **Cure Provisions** - Upon the occurrence of a County Event of Default as set out above, Contractor shall provide written notice of such County Event of Default to the County ("Notice to Cure"), and the County shall have thirty (30) calendar days after the date of a Notice to Cure to correct, cure, and/or remedy the County Event of Default described in the written notice.

AGREEMENT

3. **Termination for Cause by the Contractor** - In the event the County fails to cure a County Event of Default as authorized herein, Contractor may terminate this Agreement in whole or in part effective on receipt by the County of written notice of termination pursuant to this provision, and may pursue such remedies at law or in equity as may be available to the Contractor.

C. Termination for Convenience

1. Notwithstanding any other provision herein, the County may terminate this Agreement, without cause, by giving 30 days advance written notice to the Contractor of its election to terminate this Agreement pursuant to this provision.

26. Time is of the Essence

Time is of the essence with respect to all provisions of this Agreement that specify a time for performance, including the Services as described in the Exhibits attached hereto; provided, however, that the foregoing shall not be construed to limit a Party's cure period allowed in the Agreement.

27. Confidential Information and Public Records

- A. **County Confidential Information** - Contractor shall not disclose to any third party County Confidential Information that Contractor, through its Contractor Personnel, has access to or has received from the County pursuant to its performance of Services pursuant to the Agreement, unless approved in writing by the County Contract Manager. All such County Confidential Information will be held in trust and confidence from the date of disclosure by the County, and discussions involving such County Confidential Information shall be limited to Contractor Personnel as is necessary to complete the Services.
- B. **Contractor Confidential Information** - All Contractor Confidential Information received by the County from Contractor will be held in trust and confidence from the date of disclosure by Contractor and discussions involving such Contractor Confidential Information shall be limited to the members of the County's staff and the County's subcontractors who require such information in the performance of this Agreement. The County acknowledges and agrees to respect the copyrights, registrations, trade secrets and other proprietary rights of Contractor in the Contractor Confidential Information during and after the term of the Agreement and shall at all times maintain the confidentiality of the Contractor Confidential Information provided to the County, subject to federal law and the laws of the State of Florida related to public records disclosure. Contractor shall be solely responsible for taking any and all action it deems necessary to protect its Contractor Confidential Information except as provided herein. Contractor acknowledges that the County is subject to public records legislation, including but not limited to Chapter 119, Florida Statutes, and the Florida Rules of Judicial Administration, and that any of the County's obligations under this Section may be superseded by its obligations under any requirements of said laws.
- C. **Public Records** - Contractor acknowledges that information and data it manages as part of the services may be public records in accordance with Chapter 119, Florida Statutes and Pinellas County public records policies. Contractor agrees that prior to providing services it will implement policies and procedures to maintain, produce, secure, and retain public records in accordance with applicable laws, regulations, and County policies, including but not limited to the Section 119.0701, Florida Statutes. Notwithstanding any other provision of this Agreement relating to compensation, the Contractor agrees to charge the County, and/or any third parties requesting public records only such fees allowed by Section 119.07, Florida Statutes, and County policy for locating and producing public records during the term of this Agreement.

If the contractor has questions regarding the application of Chapter 119, Florida Statutes, to the contractor's duty to provide public records relating to this agreement, the contractor shall contact:

Pinellas County Board of County Commissioners

Purchasing and Risk Management Division

AGREEMENT

400 S. Ft. Harrison Ave, 6th Floor,

Clearwater, FL 33756

Public Records Liaison

Phone: 727-464-3237

Email: mcchartier@pinellas.gov

28. Audit

Contractor shall retain all records relating to this Agreement for a period of at least 5 years after final payment is made. All records shall be kept in such a way as will permit their inspection pursuant to Chapter 119, Florida Statutes. In addition, County reserves the right to examine and/or audit such records.

29. Digital Accessibility

Contractor acknowledges and warrants that all digital content and services provided under this contract conforms and shall continue to conform during the Term of this Agreement to the W3C Web Content Accessibility Guidelines, version 2.0 ("WCAG 2.0") at conformance Level A and AA. If all digital content and services does not fully conform to WCAG 2.0 A and AA, Contractor shall advise Pinellas County in writing of the nonconformance prior to execution of this Agreement and shall provide Pinellas County a plan to achieve conformance to WCAG 2.0 A and AA, including but not limited to, an intended timeline for conformance. Failure to achieve conformance, as determined in Pinellas County's sole discretion, on its intended timeline shall be considered a material breach of this Agreement and grounds for termination by Pinellas County.

If during the Term of this Agreement, Contractor fails to maintain compliance with WCAG 2.0 A and AA or Pinellas County otherwise identifies an issue related to accessibility of the product (the "Accessibility Issue") that renders the product inaccessible, then Pinellas County shall notify Contractor of non-compliance. Within 30 days of Contractor's receipt of a non-compliance notice ("Notice"), Contractor and Pinellas County shall meet and mutually agree upon an appropriate timeline for resolution of the Accessibility Issue(s) ("Initial Meeting").

Should Contractor:

- i. fail to acknowledge receipt of the notice within 30 days of receipt of the Notice;
- ii. unreasonably and solely withhold agreement regarding a timeline for resolution for more than 30 days following the Initial Meeting; or
- iii. fail to materially resolve the Accessibility Issue(s) within the agreed-upon timeline,

Failure to comply with the requirements of this section shall constitute a material breach of this Agreement and shall be grounds for termination of this Agreement by Pinellas County and subject Contractor to the Liability and Insurance – Indemnification Section of this Agreement, "Indemnification."

30. Liability and Insurance

- A. **Insurance** - Contractor shall comply with the insurance requirements set out in the Insurance Exhibit, attached hereto and incorporated herein by reference.
- B. **Indemnification** - Contractor agrees to indemnify, pay the cost of defense, including attorney's fees, and hold harmless the County, its officers, employees and agents from all damages, suits, actions or claims, including reasonable attorney's fees incurred by the County, of any character brought on account of any injuries or damages received or sustained by any person, persons, or property, or in any way relating to or arising from the Agreement; or on account of any act or omission, neglect or misconduct of Contractor; or by, or on account of, any claim or

AGREEMENT

amounts recovered under the Workers' Compensation Law; or of any other laws, regulations, ordinance, order or decree; or arising from or by reason of any actual or claimed trademark, patent or copyright infringement or litigation based thereon; or for any violation of requirements of the Americans with Disabilities Act of 1990, as may be amended, and all rules and regulations issued pursuant thereto (collectively the "ADA") except when such injury, damage, or violation was caused by the sole negligence of the County.

- C. **Liability** - Neither the County nor Contractor shall make any express or implied agreements, guaranties or representations, or incur any debt, in the name of or on behalf of the other Party. Neither the County nor Contractor shall be obligated by or have any liability under any agreements or representations made by the other that are not expressly authorized hereunder. The County shall have no liability or obligation for any damages to any person or property directly or indirectly arising out of the operation by Contractor of its business, whether caused by Contractor's negligence or willful action or failure to act.
- D. **Contractor's Taxes** - The County will have no liability for any sales, service, value added, use, excise, gross receipts, property, workers' compensation, unemployment compensation, withholding or other taxes, whether levied upon Contractor or Contractor's assets, or upon the County in connection with Services performed or business conducted by Contractor. Payment of all such taxes and liabilities shall be the responsibility of Contractor.

31. County's Funding

The Agreement is not a general obligation of the County. It is understood that neither this Agreement nor any representation by any County employee or officer creates any obligation to appropriate or make monies available for the purpose of the Agreement beyond the fiscal year in which this Agreement is executed. No liability shall be incurred by the County, or any department, beyond the monies budgeted and available for this purpose. If funds are not appropriated by the County for any or all of this Agreement, the County shall not be obligated to pay any sums provided pursuant to this Agreement beyond the portion for which funds are appropriated. The County agrees to promptly notify Contractor in writing of such failure of appropriation, and upon receipt of such notice, this Agreement, and all rights and obligations contained herein, shall terminate without liability or penalty to the County.

32. Survival

The provisions of this Agreement shall survive the expiration or termination of this Agreement.

33. Notices

All notices, authorizations, and requests in connection with this Agreement shall be deemed given on the day they are: (1) deposited in the U.S. mail, postage prepaid, certified or registered, return receipt requested; or (2) sent by air express courier (e.g., Federal Express, Airborne, etc.), charges prepaid, return receipt requested; or (3) sent via email and addressed as set forth below, which designated person(s) may be amended by either Party by giving written notice to the other Party:

For County:

Attn: Holly Conner

hconner@pinellas.gov

727-453-3218

For Contractor:

Attn: Diego Disdier

diego.disdier@tranetechnologies.com

902 N Himes Ave Tampa, FL 33609-1399

with a copy to:

Attn: Merry Celeste,

Purchasing and Risk Management Division Director

Pinellas County Purchasing Department

400 South Fort Harrison Avenue

Clearwater, FL 33756

AGREEMENT

34. Conflict of Interest

- A. The Contractor represents that it presently has no interest and shall acquire no interest, either direct or indirect, which would conflict in any manner with the performance of the Services required hereunder, and that no person having any such interest shall be employed by Contractor during the agreement term and any extensions.
- B. The Contractor shall promptly notify the County in writing of any business association, interest, or other circumstance which constitutes a conflict of interest as provided herein. If the Contractor is in doubt as to whether a prospective business association, interest, or other circumstance constitutes a conflict of interest, the Contract may identify the prospective business association, interest or circumstance, the nature of work that the Contractor may undertake and request an opinion as to whether the business association, interest or circumstance constitutes a conflict of interest if entered into by the Contractor. The County agrees to notify the Contractor of its opinion within (10) calendar days of receipt of notification by the Contractor, which shall be binding on the Contractor.

35. Right to Ownership

All work created, originated and/or prepared by Contractor in performing Services pursuant to the Agreement, including documentation or improvements related thereto, to the extent that such work, products, documentation, materials or information are described in or required by the Services (collectively, the "Work Product") shall be County's property when completed and accepted, if acceptance is required in this Agreement, and the County has made payment of the sums due therefore. The ideas, concepts, know-how or techniques developed during the course of this Agreement by the Contractor or jointly by Contractor and the County may be used by the County without obligation of notice or accounting to the Contractor. Any data, information or other materials furnished by the County for use by Contractor under this Agreement shall remain the sole property of the County.

36. Amendment

This Agreement may be amended by mutual written agreement of the Parties hereto.

37. Severability

The terms and conditions of this Agreement shall be deemed to be severable. Consequently, if any clause, term, or condition hereof shall be held to be illegal or void, such determination shall not affect the validity or legality of the remaining terms and conditions, and notwithstanding any such determination, this Agreement shall continue in full force and effect unless the particular clause, term, or condition held to be illegal or void renders the balance of the Agreement impossible to perform.

38. No Third-Party Beneficiary

The Parties hereto acknowledge and agree that there are no third party beneficiaries to this Agreement. Persons or entities not a party to this Agreement may not claim any benefit from this Agreement or as third party beneficiaries hereto.

39. Force Majeure

"Force Majeure Event" means any act or event that (i) prevents a Party (the "Nonperforming Party") from performing its obligations or satisfying a condition to the other Party's (the "Performing Party") obligations under this Agreement, (ii) is beyond the reasonable control of and not the fault of the Nonperforming Party, and (iii) the Nonperforming Party has not, through commercially reasonable efforts, been able to avoid or overcome. Force Majeure Event(s) do not include economic hardship, changes in market conditions or insufficiency of funds. If a Force Majeure Event occurs, the Nonperforming Party is excused from the performance and thereby prevented from satisfying any conditions precedent to the Performing Party's performance that cannot be satisfied, in each case to the extent limited or prevented by the Force Majeure Event. The Nonperforming Party must promptly notify the Performing Party upon the occurrence of a Force Majeure Event. When the Nonperforming Party is able to resume its performance or satisfy the conditions precedent to the Performing Party's obligations, the Nonperforming Party will resume performance under this Agreement without undue delay. Each Party will use commercially reasonable efforts to mitigate the effect of a Force Majeure Event.

AGREEMENT

40. Order of Precedence

All Exhibits attached and listed below are incorporated in their entirety into, and form part of this Agreement and will have priority in the order listed

- A. Pinellas County Agreement
- B. Exhibit A - Statement of Work.
- C. Exhibit B – Insurance Requirements
- D. Exhibit C – Payment Schedule
- E. Exhibit D – Payment / Invoices
- F. Exhibit E - Dispute Resolution

In the event of an inconsistency in this Agreement and any of the attached Exhibits, the terms set forth in this Agreement will prevail.

41. Entirety

This Agreement constitutes the entire Agreement between the Parties and supersedes all prior negotiations, representations or agreements either oral or written.

(Signature Page Follows)

AGREEMENT

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement the day and year first written.

PINELLAS COUNTY, FLORIDA

By and through its

Board of County Commissioners

By: *Janet C. Long*

Janet C. Long, Chair

Print Name and Title

Trane US Inc

By: *Michael Rolfe*
Signature

MICHAEL ROLFE

Print Name

GENERAL MANAGER

Title

ATTEST: KEN BURKE, CLERK

By: *Ken Burke*



APPROVED AS TO FORM

By: Keiah Townsend
Office of the County Attorney

AGREEMENT

EXHIBIT A - STATEMENT OF WORK

SUMMARY OF SERVICES AND EQUIPMENT COVERAGE

Trane Select Agreement Portion

(Includes Parts and Labor Coverage for Repairs)

- Trane Centrifugal Chillers (qty 3)
 - Quarterly schedule including Annual maintenance with yearly condenser tube brushing
 - Includes Annual Vibration Analysis
 - Includes Condenser Eddy Current (Due 2023)
 - Includes Evaporator Tube Brushing and Eddy Current (Due 2023)
- Marley Cooling Towers (qty 3)
 - Quarterly schedule including Annual maintenance
 - Includes Annual Vibration Analysis
- AHU/Blower Coil (qty 1)
 - Quarterly schedule including Annual maintenance cleaning evaporator and condenser coil
- Condenser Water Pumps (qty 3), Chilled Water Pumps (qty 4), TES Glycol Water Pump (qty 1)
 - Quarterly schedule including Annual maintenance
- CALMAC Glycol Management System (qty 1)
 - Quarterly schedule including Annual maintenance
- CALMAC Ice Inventory Meter (qty 1)
 - Quarterly schedule including Annual maintenance
- ONICON Magnetic Flow Meters (qty 7)
 - Quarterly schedule including Annual maintenance

Trane Scheduled Agreement Portion

(Excludes Parts and Labor Coverage for Repairs)

- Trane Tracer SC / Building Automation System (qty 1)
 - Monthly schedule including Annual maintenance
- ONICON Flow Meters for County chilled-water customers (qty 7)
 - Monthly schedule including yearly calibration by third-party T&B provider
- CALMAC Ice Tanks (qty 21)
 - Semi-Annual schedule
 - Includes yearly refractor (glycol percentage test) and chemical drop for algae treatment
- Glycol/Water Heat Exchanger (qty 1)
 - No inspection necessary (fully enclosed/insulated) – Monitor performance via BAS
- Honeywell Refrigerant Monitor (qty 1)
 - Annual maintenance and sensor calibration
- Emerson Variable Frequency Drives (qty 11)
 - Semi-Annual schedule
- Control Valves (qty 21)
 - Quarterly schedule for valve exercising

Building Automation Service/Intelligent Services Portion

- Trane Active Monitoring
 - 24/7/365 Plant monitoring by Trane Specialists
 - 30-minute notification window of the alarm(s) sounding
 - Off-site alarm mediation if possible
 - Diagnostics and alarm analysis by Trane Specialists
- Monthly Chiller Plant Reporting

AGREEMENT

- o Monthly utility bill analysis support for Pinellas County Accounting team
- o Monthly Building Performance reporting
- o Monthly Spectrum Internet service at CEP building and Verizon cellular modem service for remote BTU meters

Included Services:

The services included in this agreement are the following to be performed on Covered Equipment:

Cooling Season Service

- Annual Maintenance Inspection (1) Per Year on all equipment listed
- Quarterly Operating Inspections Qty (3) Per Year on all equipment listed

Labor and Materials for Covered Equipment

- Scheduled Maintenance Labor
- Scheduled Maintenance Parts and Materials
- Repair Parts and Materials (labor provided at prevailing hourly rate - during Trane regular business hours)
- Emergency Repair Labor: Repairs will be performed on covered equipment during Trane regular business hours. Overtime Labor will be billed at \$248 per hour, per technician.
- Refrigerant Replacement 10% of Charge Per Year
- Refrigerant Usage Reporting

Please Note:

Overtime Labor for Scheduled Maintenance, requested by customer, to be performed after regular Trane business hours, will be billed at \$248 per hour, per technician.

AGREEMENT

- Annual Chiller Condenser Tube Brushing
- Annual Condenser & Evaporator Coil Cleaning (AHU/Blower Coil)
- Annual Cooling Tower Cleaning & Vibration Analysis
- Annual Oil Analysis & Vibration Analysis on Chillers
- Year 1 – Chiller Condenser & Evaporator Eddy Current Testing (Due for Year 1 Only)
- Year 1 – Chiller Evaporator Tube Brushing (Due for Year 1 Only)
- Annual OEM Service & Calibration of (5) ONICON F-3500 Flow Meters

Excluded Services:

The services below will not be performed under this agreement:

- **Trane or factory recommended asset or system milestone services required to keep equipment in good operating condition or extend useful life. Services may include but not limited to: Overhauls, refurbishment, 10 year/40,000 hour chiller renewal, epoxy coating, etc.**
- **Repairs due to corrosion or erosion of equipment or components. Includes tube erosion or pitting, rust, deterioration of gaskets and insulation, broken or cracked tower fill.**
- **Maintenance or repair of non-maintainable items (i.e. Piping, valves, insulation, tower fill). Grinding, welding, patching, sealing, or painting of components is not considered a standard maintenance item and if needed would be excluded from coverage.**
- **Crane or special rigging service required for repairs. This would include the installation and removal of steel rigging structures required for repairs.**
- **Repairs resulting from acts of God, natural disasters, storms, lightning, power surges, vandalism, misuse, or improper operation.**
- **Replacement or repair of obsolete equipment where components are discontinued or not readily available.**
- **Repair or replacement of equipment that has reached or surpassed its useful life expectancy; this includes chiller purge units, and VFDs.**
- **Daily equipment operator functions including starting, stopping, scheduling, or resetting of equipment is not part of this agreement. Service calls should be placed when a unit has failed or conditions indicate the unit is not running properly or could fail.**

AGREEMENT

HVAC Equipment Coverage:

The following "Covered Equipment" will be serviced:

Equipment	Qty	Manufacturer	Model Number	Serial Number	Asset Tag
Air Handler	1	Trane	BCHC036	T14F27865	BCU-1

Description	Quantity Per Term
Blower Coil Air Handler Annual Maintenance (Service 4)	3
Blower Coil Air Handler Quarterly Maintenance (Service 5)	9

Equipment	Qty	Manufacturer	Model Number	Serial Number	Asset Tag
Centrifugal Chiller	1	Trane	CVHF570	L14F02828	CH. #3 ICE CHILLER
Centrifugal Chiller	1	Trane	CVHF770	L14F02826	CH.#1
Centrifugal Chiller	1	Trane	CVHF770	L14F02827	CH.#2

Description	Quantity Per Term
Centrifugal Chiller Annual Maintenance (Service 6)	3
Centrifugal Chiller Operational Quarterly Inspection (Service 7)	9
Centrifugal Chiller Evaporator Tube Brushing (Service 8)	1

Equipment	Qty	Manufacturer	Model Number	Serial Number	Asset Tag
40 HP Glycol/Water Pump	1	PACO	4030 6X5X1	TPA0021102	TESP-1
75 HP Chilled Water Pump	1	PACO	4600-HSC 6	TPA0021098	CHWP-1
75 HP Chilled Water Pump	1	PACO	4600-HSC 6	TPA0021099	CHWP-2
75 HP Chilled Water Pump	1	PACO	4600-HSC 6	TPA0021100	CHWP-3
75 HP Chilled Water Pump	1	PACO	4600-HSC 6	TPA0021101	CHWP-4
30 HP Condenser Water Pump	1	PACO	4600-HSC 8	TPA0021095	CWP-1
30 HP Condenser Water Pump	1	PACO	4600-HSC 8	TPA0021096	CWP-2
30 HP Condenser Water Pump	1	PACO	4600-HSC 8	TPA0021097	CWP-3

Description	Quantity Per Term
Annual Pump Maintenance (Service 3)	3
Quarterly Pump Maintenance (Service 12)	9

Equipment	Qty	Manufacturer	Model Number	Serial Number	Asset Tag
Cooling Tower	1	Marley	NC8409UAN3	TPA0021090	CT-1
Cooling Tower	1	Marley	NC8409UAN3	TPA0021091	CT-2
Cooling Tower	1	Marley	NC8409UAN3	TPA0021092	CT-3

Description	Quantity Per Term
Annual Mechanical-Draft Cooling Tower Inspection Only (1 Cell) (Service 2)	3
Quarterly Mechanical-Draft Cooling Tower (1 Cell) (Service 11)	9

Equipment	Qty	Manufacturer	Model Number	Serial Number	Asset Tag
Electromagnetic Flow Meters	7	ONICON	F-3500	Multiple	Multiple

Description	Quantity Per Term
Flow Meter Maintenance Inspection (Service 9)	3

Equipment	Qty	Manufacturer	Model Number	Serial Number	Asset Tag
Ice Inventory Meter	1	CALMAC	LL-102-6.0	080714-4	ICE METER
Glycol Management System	1	CALMAC	UNKNOWN	TBD	GMS

AGREEMENT

Description	Quantity Per Term
Glycol Management System Operational Inspection (Service 1)	12
Ice Inventory Meter Operational Inspection (Service 10)	12

CUSTOMER SERVICE FLOWS

The following Customer Service Flows provide additional service description detail for Covered Equipment. Note: There may be differences per the agreement in the work being performed between sites and the equipment on those sites. This section clarifies differences in the work being performed between sites and the equipment on those sites:

Service 1: Glycol Management System Operational Inspection

Description

- Confirm Proper Operation of Main HOA Panel
- Check Pressure Gauges
- Add Glycol as needed

Service 2: Annual Mechanical-Draft Cooling Tower Inspection Only (1 Cell)

Description

- Check In to Discuss Any Operating Issues or Deficiencies.
- Inspect General Condition of All Towers for Proper Operation, Controls, Leaks and Excessive Noise or Vibration
- Isolate And Drain Tower
- Lock & Tag Out Unit to Be Worked On
- Clean And Flush Dirt and Debris from All Hot Water Distributions (Basins or Headers), Cold Water Sumps and Strainers. All Dirt and Debris Cleaned and Flushed from The Towers Will Be Removed and Disposed of And Will Not Be Flushed Down Tower or Roof Drains
- Inspect Hot Water Distributions for Proper Flow and Clean Nozzles as Necessary
- Inspect Condition of Cooling Tower Wetdeck Media and Protective Finish of Tower
- Clean The Air Inlet Fill and Louvers with Environmentally Safe Biodegradable Descaler. Use Low Water Pressure to Clean Fill and Louvers After
- Inspect General Condition of Powertrain Including Geareducers, Motor Drive Shaft and Couplings.
- Clean Exterior of Gearbox and Motor
- Inspect General Condition of Powertrain
- Clean Exterior of Motor
- Inspect Fans for Bent Blades, Imbalance, Trash, Dirt, Proper Rotation and Airflow
- Inspect General Condition of Fan Cowls and Safety Guards and Ensure All Hardware and Clips Are Secure
- Perform Vibration Analysis on All Towers
- Clean Strainers Unless Told Otherwise
- Check Operation of Water Makeup Devices and Adjust Water Level as Necessary

Service 3: Annual Pump Maintenance

Description

- Customer Notification
- Initial Site Inspection
- Lock Out Tag Out Pumps
- Pump Maintenance
- Y Strainer Maintenance - 9 Inch Pipe or Larger
- Remove Lock Out Tag Out
- Adjust Packing Seal
- Lubricate The Motor Bearings and The Pump Bearings As Necessary
- Remove Lock Out Tag Out
- Log Pump

AGREEMENT**Service 4: Blower Coil Air Handler Annual Maintenance**

Description

- Blower Coil Air Handler Comprehensive Inspection
- Chilled Water Coil Cleaning-w/Solution
- Clean Condenser Coil - LCU Condenser

Service 5: Blower Coil Air Handler Quarterly Maintenance

Description

- Blower Coil Air Handler Limited Inspection

Service 6: Centrifugal Chiller Annual Inspection

Description

- Customer Notification
- Initial Site Inspection
- Review Diagnostics
- Review Purge Report
- Oil Level and Temperature Check
- Oil Analysis Per Circuit
- Lock Out Tag Out Units with Potentially High or Medium Voltage Starters
- Purge Maintenance and Operation
- Purge Plus Expiration Date Check (High Performance)
- Vane Linkage and Oil Valve Lubrication
- Centrifugal Oil Filter Change
- Condenser Tube Brushing Including Head Removal
- Open Starter Panel Door(s)
- Compressor Starter Inspection - Centrifugal
- Meg Compressor Motor
- Close Starter Panel Door(s)
- Control Panel Electrical Inspection - Centrifugal
- Control Panel Calibration Check
- Low Temperature Sensor Calibration
- Drain Rupture Disc Vent Line
- Remove Lock Out Tag Out and Restore Power for Units with High or Medium Voltage Starters
- Pre-Start Chiller Check
- Start Chiller
- Vibration Analysis
- High Side Leak Check Inspection
- Manual Log with Electronic Device

Service 7: Centrifugal Chiller Operational Quarterly Inspection

Description

- Customer Notification of Unit Maintenance
- Initial Site Inspection
- Review Diagnostics
- Review Purge Report
- Oil Level and Temperature Check
- Manual Log with Electronic Device

Service 8: Centrifugal Chiller Evaporator Tube Brushing

Description

- Evaporator Tube Cleaning with Dropping Head
- Prep for Eddy Current Test

AGREEMENT

Service 9: Flow Meter Maintenance Inspection

Description

- Flow Meter- Verify Control Power to Flow Meter
- Flow Meter- Verify on Board Readings And Calibrate With Handheld Test Meter
- Flow Meter- Provide A Written Report of Completed Work, And Indicate Any Uncorrected Deficiencies Detected
- ONICON To Perform Calibration (Level 1 Service)

Service 10: Ice Inventory Meter Operational Inspection

Description

- Confirm Proper Operation of Air Pump
- Inspect Panel Relay for Proper Operation
- Inspect Power Supply for Proper Operation

Service 11: Quarterly Mechanical-Draft Cooling Tower (1 Cell)

Description

- Inspect External Condition of Tower
- Visual Inspection of Mechanical Operating Unit
- Verify Water Level
- Tower Upper and Lower Basin Inspection Only
- Check Condition of Gear Box
- Cooling Tower Motor Check and Lube

Service 12: Quarterly Pump Maintenance

Description

- Customer Notification
- Initial Site Inspection
- Lock Out Tag Out Pump
- Quarterly Pump Maintenance
- Pump Coupling Inspection
- Remove Lock Out Tag Out

Included Services:

The services included in this agreement are the following to be performed:

Cooling Season Service

- Annual Maintenance Inspection (1) Per Year on (1) Refrigerant Monitor
- Semi-Annual Operating Inspections Qty (2) Per Year on (11) Variable Frequency Drives and (21) Ice Tanks
- Quarterly Operating Inspections Qty (4) Per Year on (21) Control Valves

Labor and Materials for Covered Equipment

- Scheduled Maintenance Labor
- Scheduled Maintenance Parts and Materials
- Annual Chemical Drop for Algae Treatment (Ice Tanks)
- Annual Refrigerant Monitor Calibration

Labor and Materials for Covered Equipment

Please Note:

AGREEMENT

Overtime Labor for Scheduled Maintenance, requested by customer, to be performed after regular Trane business hours, will be billed at \$248 per hour, per technician.

HVAC Equipment Coverage

The following "Covered Equipment" will be serviced:

Equipment	Qty	Manufacturer	Model Number	Serial Number	Asset Tag
Refrigerant Monitor	1	Trane	VA301EM-RF	UNKNOWN	REF MONITOR

Description **Quantity Per Term**
 Refrigerant Monitor Annual Maintenance (Service 3) 3

Equipment	Qty	Manufacturer	Model Number	Serial Number	Asset Tag
Condenser Water Pump VFD	1	Emerson	UNKNOWN	4514301001	CWP-1
Chilled Water Pump VFD	1	Emerson	UNKNOWN	4516749002	CHWP-2
Chilled Water Pump VFD	1	Emerson	UNKNOWN	4516750004	CHWP-3
Chilled Water Pump VFD	1	Emerson	UNKNOWN	4516750005	CHWP-4
Chilled Water Pump VFD	1	Emerson	UNKNOWN	4516750006	CHWP-1
TES VFD	1	Emerson	UNKNOWN	4518540002	TESP-1 GLYCOL VFD
Condenser Water Pump VFD	1	Emerson	UNKNOWN	4518703001	CWP-3
Condenser Water Pump VFD	1	Emerson	UNKNOWN	4518703003	CWP-2
Cooling Tower Fan VFD	1	Emerson	UNKNOWN	4516848001	VFD-CT-3
Cooling Tower Fan VFD	1	Emerson	UNKNOWN	4516849001	VFD-CT-2
Cooling Tower Fan VFD	1	Emerson	UNKNOWN	4517398001	VFD-CT-1

Description **Quantity Per Term**
 Variable Frequency Drive Semi-Annual Maintenance (Service 1) 6

Equipment	Qty	Manufacturer	Model Number	Serial Number	Asset Tag
Control Valves	21	Other	UNKNOWN	Multiple	Multiple

Description **Quantity Per Term**
 Control Valve Quarterly Inspection (Service 2) 12

Equipment	Qty	Manufacturer	Model Number	Serial Number	Asset Tag
Ice Tanks	21	CALMAC	1500CSF	215875A	TES- 1-21

Description **Quantity Per Term**
 Ice Storage Tank Semi-Annual Maintenance (Service 4) 6

AGREEMENT

CUSTOMER SERVICE FLOWS

The following Customer Service Flows provide additional service description detail for Covered Equipment. Note: There may be differences per the agreement in the work being performed between sites and the equipment on those sites. This section clarifies differences in the work being performed between sites and the equipment on those sites:

Service 1: Variable Frequency Drive Semi-Annual Maintenance

Description

- Review Operational Problems and Trends
- Clean Heat Sink
- Inspect Wiring and Connections for Tightness and Signs of Overheating and Discoloration
- Check Contactors for Smooth Operation
- Visually Inspect Panel for Loose or Damaged Parts
- Verify Proper Operation
- Verify Proper Dc Buss Voltage

Service 2: Control Valve Quarterly Inspection

Description

- Exercise Valves for Proper Open/Close Operation

Service 3: Refrigerant Monitor Annual Maintenance

Description

- Visual Inspection of Monitor
- Inspect Air Sample Tubing
- Review Diagnostics and Set-up Menu
- Check Internal Wiring of Monitor
- Replace Line End Filters
- Zero and Span Gas Calibration
- Allow the Monitor to Cycle Through All Zones for Final Check

Service 4: Ice Storage Tank Semi-Annual Maintenance

Description

- Perform Visual Inspection for any Potential Penetrations or Leaks
- Open Service Hatch to Each Tank and verify Water Level
- Perform Refractor (Glycol Percentage Test)
- Perform Chemical Drop for Algae Treatment

BAS SCOPE OF SERVICES:

Twelve (12) Preventative Maintenance BAS Inspections per contract year as provided in the Agreement.

Monthly Inspections:

SYSTEM ANALYSIS AND REVIEW

Trane will review the building automation system to minimize software problems identify and correct programming errors, failed points, points in alarm and points that have been overridden. Software optimization improves system efficiency, assures compliance to specified conditions, and reduces the risk of costly and disruptive system problems. Regularly scheduled on-site visits by Trane technicians also provide the opportunity to meet with on-site operators, review the system and address any questions or concerns they may have.

AGREEMENT

CONTROL LOOP TUNING

Loop Tuning assures the system is operating at peak performance for the upcoming season. Operators may make manual changes during the heating or cooling season to accommodate current comfort requirements. During Control Loop Tuning, any changes that were made in previous months are reviewed and adjusted to accommodate changing seasonal conditions.

SEQUENCE OF OPERATION VERIFICATION

Sequence of Operation Verification assures the system is operating as intended. During this assessment, unreleased manual overrides are discovered, scheduling discrepancies are corrected, and appropriate set point values are evaluated.

TRACER DATABASE BACKUP

Throughout the year, changes are continuously being made to the database in response to energy efficiency, occupant comfort or operator interface issues. Trane maintains current and archived backups of primary controller database to expedite system recovery and restoration to the last known set-up following a catastrophic event.

SOFTWARE SERVICE PACK UPDATES – As Made Available by Trane

The latest service pack updates will be downloaded and installed to the existing software version when available. This assures the software is always up to date with the current versions that enhance usability and functionality.

OPERATOR COACHING – As Needed During Inspections by On-Site Personnel

During regularly scheduled visits, Trane technicians will work with on-site operators to develop their skills and proficiencies to help ensure they understand how to effectively use the system.

Included Services for Operator Coaching:

The services included in this agreement are the following to be performed on an as-needed basis:

Cooling Season Service

- Monthly On-Site BAS Inspections
- Monthly Utility Bill Analysis Support for Pinellas County Accounting Dept.

Labor and Materials for Covered Equipment

- Scheduled Maintenance Labor
- Scheduled Maintenance Parts and Materials
- Connected Analytics Package (CAP) for (1) Location
- Annual Tracer SC System Backup & Update
- Annual BTU Meter Calibration – (7) Meters for Chilled-Water Customers
- Building Performance Reporting
- Active Monitoring

Please Note:

Overtime Labor for Scheduled Maintenance, requested by customer, to be performed after regular Trane business hours, will be billed at \$248 per hour, per technician.

AGREEMENT

The following "Covered Equipment" will be serviced:

Equipment	Qty	Manufacturer	Model Number	Serial Number	Asset Tag
Tracer SC Building Automation System Controller	1	Trane	BMSC000AAA	E14H82886	BAS
BTU Meters	7	ONICON	F-3500	Multiple	Multiple

Description	Quantity Per Term
Monthly Tracer BAS Inspections	36
Annual BTU Meter Calibration (third-party T&B Agent) with Trane technician present	3

AGREEMENT

EXHIBIT B - INSURANCE REQUIREMENTS

The following insurance requirements are included in this agreement:

1. INDEMNIFICATION

Vendor agrees to indemnify, pay the cost of defense, including attorney's fees, and hold harmless the County, its officers, employees and agents from all damages, suits, actions or claims, including reasonable attorney's fees incurred by the County, of any character brought on account of any injuries or damages received or sustained by any person, persons, or property, or in any way relating to or arising from the Agreement; or on account of any act or omission, neglect or misconduct of Contractor; or by, or on account of, any claim or amounts recovered under the Workers' Compensation Law, or of any other laws, regulations, ordinance, order or decree, or arising from or by reason of any actual or claimed trademark, patent or copyright infringement or litigation based thereon, or for any violation of requirements of the Americans with Disabilities Act of 1990, as may be amended, and all rules and regulations issued pursuant thereto (collectively the "ADA") except when such injury, damage, or violation was caused by the sole negligence of the County.

2. INSURANCE

The Vendor shall obtain and maintain, and require any sub-contractors to obtain and maintain, at all times during its performance of the Agreement, insurance of the types and in the amounts set forth. For projects with a Completed operations exposure, Vendor shall maintain coverage and provide evidence of insurance for two (2) years beyond final acceptance. All insurance policies shall be from responsible companies duly authorized to do business in the State of Florida and have an AM Best rating of A- VIII or better.

Vendor shall provide certificate that is compliant with the insurance requirements. If the certificate received is compliant, no further action may be necessary. The Certificate(s) of Insurance shall be signed by authorized representatives of the insurance companies shown on the Certificate(s). **The Certificate holder section shall indicate Pinellas County, a Subdivision of the State of Florida, 400 S Fort Harrison Ave, Clearwater, FL 33756. Pinellas County shall be named as an Additional Insured for General Liability. A Waiver of Subrogation for Workers Compensation shall be provided if Workers Compensation coverage is a requirement.**

A. Approval by the County of any Certificate(s) of Insurance does not constitute verification by the County that the insurance requirements have been satisfied or that the insurance policy shown on the Certificate(s) of Insurance is in compliance with the requirements of the Agreement. The County reserves the right to require a certified copy of the entire insurance policy, including endorsement(s), at any time during the contract period.

If any insurance provided pursuant to the Agreement expires or cancels prior to the completion of the work, you will be notified by CTrax, the authorized Vendor of Pinellas County. Upon notification, renewal certificate(s) of Insurance and endorsement(s) should be furnished to Pinellas County Risk Management at InsuranceCerts@pinellascounty.org and to CTrax c/o JDi Data at PinellasSupport@jdidata.com by the Vendor or their agent prior to the expiration date.

1) The Vendor shall also notify the County within twenty-four (72) hours after receipt, of any notices of expiration, cancellation, nonrenewal or adverse material change in coverage received by said Vendor from its insurer. Notice shall be given by email to Pinellas County Risk Management at InsuranceCerts@pinellascounty.org. Nothing contained herein shall absolve Vendor of this requirement to provide notice.

AGREEMENT

2) Should the Vendor, at any time, not maintain the insurance coverages required herein, the County may terminate the Agreement.

B. If subcontracting is allowed under this RFP, the Vendor shall obtain and maintain, at all times during its performance of the Agreement, insurance of the types and in the amounts set forth; and require any subcontractors to obtain and maintain, at all times during its performance of the Agreement, insurance limits as it may apply to the portion of the Work performed by the subcontractor; but in no event will the insurance limits be less than \$500,000 for Workers' Compensation/Employers' Liability, and \$1,000,000 for General Liability and Auto Liability if required below. All subcontracts between the Vendor and its subcontractors shall be in writing and are subject to the County's prior written approval. Further, all subcontracts shall:

- 1) Require each subcontractor to be bound to the Vendor to the same extent the Vendor is bound to the County by the terms of the Contract Documents, as those terms may apply to the portion of the Work to be performed by the subcontractor.
- 2) Provide for the assignment of the subcontracts from the Vendor to the County at the election of Owner upon termination of the Contract.
- 3) Provide that County will be an additional indemnified party of the subcontract; (4) provide that the County will be an additional insured on all insurance policies required to be provided by the subcontractor except workers compensation and professional liability.
- 4) Provide a waiver of subrogation in favor of the County.
- 5) Assign all warranties directly to the County.
- 6) Identify the County as an intended third-party beneficiary of the subcontract. The Vendor shall make available to each proposed subcontractor, prior to the execution of the subcontract, copies of the Contract Documents to which the subcontractor will be bound by this Exhibit B and identify to the subcontractor any terms and conditions of the proposed subcontract which may be at variance with the Contract Documents.

C. Each insurance policy and/or certificate shall include the following terms and/or conditions:

- 1) The Named Insured on the Certificate of Insurance and insurance policy must match the entity's name that responded to the solicitation and/or is signing the agreement with the County.
- 2) Companies issuing the insurance policy, or policies, shall have no recourse against County for payment of premiums or assessments for any deductibles which all are at the sole responsibility and risk of Vendor.
- 3) The term "County" or "Pinellas County" shall include all Authorities, Boards, Bureaus, Commissions, Divisions, Departments and Constitutional offices of County and individual members, employees thereof in their official capacities, and/or while acting on behalf of Pinellas County.
- 4) All policies shall be written on a primary, non-contributory basis.

The minimum insurance requirements and limits for this Agreement, which shall remain in effect throughout its duration and for two (2) years beyond final acceptance for projects with a Completed Operations exposure, are as follows:

- 1) **Workers' Compensation Insurance** Worker's Compensation Insurance is required if required pursuant

AGREEMENT

to Florida law. If, pursuant to Florida law, Worker’s Compensation Insurance is required, employer’s liability, also known as Worker’s Compensation Part B, is also required in the amounts set forth herein.

Limits

Employers’ Liability Limits	Florida Statutory
Per Employee	\$ 500,000
Per Employee Disease	\$ 500,000
Policy Limit Disease	\$ 500,000

If Vendor/Contractor is not required by Florida law, to carry Workers Compensation Insurance in order to perform the requirements of this Agreement, County Waiver Form for workers compensation must be executed, submitted, and accepted by Risk Management. Failure to obtain required Worker’s Compensation Insurance without submitting and receiving a waiver from Risk Management constitutes a material breach of this Agreement.

2) **Commercial General Liability Insurance** including, but not limited to, Independent Vendor, Contractual Liability Premises/Operations, Products/Completed Operations, and Personal Injury. Limits

Combined Single Limit Per Occurrence	\$ 1,000,000
Products/Completed Operations Aggregate	\$ 2,000,000
Personal Injury and Advertising Injury	\$ 1,000,000
General Aggregate	\$ 2,000,000

3) **Business Automobile or Trucker’s/Garage Liability Insurance** covering owned, hired, and non-owned vehicles. If the Consultant does not own any vehicles, then evidence of Hired and Non-owned coverage is sufficient. Coverage shall be on an "occurrence" basis, such insurance to include coverage for loading and unloading hazards, unless Consultant can show that this coverage exists under the Commercial General Liability policy.

Limit

Combined Single Limit Per Accident	\$1,000,000
------------------------------------	-------------

4) **Excess or Umbrella Liability Insurance** excess of the primary coverage required, in paragraphs (1), (2), and (3) above.

Limits

Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000

5) **Pollution Legal/Environmental Legal Liability Insurance** for pollution losses arising from all services performed to comply with this contract. Coverage shall apply to sudden and gradual pollution conditions

AGREEMENT

including the discharge, dispersal, release or escape of smoke, vapors, soot, fumes, acids, alkalis, toxic chemicals, liquids or gases, waste materials or other irritants, contaminants or pollutants into or upon land, the atmosphere or any watercourse or body of water, which results in Bodily Injury or Property Damage. If policy is written on a Claims Made form, a retroactive date is required, and coverage must be maintained for 3 years after completion of contract or "tail coverage must be purchased. Coverage should include and be for the at least the minimum limits listed below:

- a. Bodily injury, sickness, disease, mental anguish or shock sustained by any person, including death; property damage including physical injury to or destruction of tangible property including the resulting loss of use thereof, cleanup costs, and the loss of use of tangible property that has not been physically injured or destroyed;
- b. Defense including costs, charges and expenses incurred in the investigation, adjustment or defense of claims for such compensation damages.
- c. Cost of Cleanup/Remediation.

Limits

Per Claim or Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000

For acceptance of Pollution Legal/Environmental Legal Liability coverage included within another policy coverage required herein, a statement notifying the certificate holder must be included on the certificate of insurance and the total amount of said coverage per occurrence must be greater than or equal to the amount of Pollution Legal/Environmental Legal Liability and other coverage combined.

- 6) **Property Insurance** Vendor will be responsible for all damage to its own property, equipment and/or materials.

AGREEMENT

EXHIBIT C - PAYMENT SCHEDULE

Contract Year	Annual Amount USD	Payment USD	Payment Term
Year 1	\$205,462.00	\$51,365.50	Quarterly
Year 2	\$219,688.00	\$54,922.00	Quarterly
Year 3	\$235,094.00	\$58,773.50	Quarterly

Labor Rate for both Mechanical and Controls Service Work/Calls:

\$165/hr. Rate for 3 Years

Overtime Labor Rate for both Mechanical and Controls Service Work/Calls:

\$248/hr. Rate for 3 Years

Pricing Breakouts

Select Coverage Portion

Contract Year	Annual Amount USD
Year 1	\$101,262.00
Year 2	\$108,428.00
Year 3	\$116,254.00

Scheduled Coverage Portion

Contract Year	Annual Amount USD
Year 1	\$9,560.00
Year 2	\$10,230.00
Year 3	\$10,950.00

BAS/Intelligent Services Portion

Contract Year	Annual Amount USD
Year 1	\$94,640.00
Year 2	\$101,030.00
Year 3	\$107,890.00

AGREEMENT

EXHIBIT D - PAYMENT/INVOICES

PAYMENT/INVOICES:

CONTRACTOR shall submit invoices for payment due as provided herein with such documentation as required by Pinellas County and all payments shall be made in accordance with the requirements of Section 218.70 et. seq, Florida Statutes, "The Local Government Prompt Payment Act." Invoices shall be submitted to the address below unless instructed otherwise on the purchase order, or if no purchase order, by the ordering department:

Finance Division Accounts Payable
Pinellas County Board of County Commissioners
P. O. Box 2438
Clearwater, FL 33757

Each invoice shall include, at a minimum, the Contractor's name, contact information and the standard purchase order number. In order to expedite payment, it is recommended the Contractor also include the information shown in below. The County may dispute any payments invoiced by CONTRACTOR in accordance with the County's Dispute Resolution Process for Invoiced Payments, established in accordance with Section 218.76, Florida Statutes, and any such disputes shall be resolved in accordance with the County's Dispute Resolution Process.

INVOICE INFORMATION:

Contractor Information Company name, mailing address, phone number, contact name and email address as provided on the PO

Remit To Billing address to which you are requesting payment be sent

Invoice Date Creation date of the invoice

Invoice Number Company tracking number

Shipping Address Address where goods and/or services were delivered

Ordering Department Name of ordering department, including name and phone number of contact person

PO Number Standard purchase order number

Ship Date Date the goods/services were sent/provided

Quantity Quantity of goods or services billed

Description Description of services or goods delivered

Unit Price Unit price for the quantity of goods/services delivered

Line Total Amount due by line item

Invoice Total Sum of all of the line totals for the invoice

Pinellas County offers a credit card payment process (ePayables) through Bank of America. Pinellas County does not charge vendors to participate in the program; however, there may be a charge by the company that processes your credit card transactions. For more information please visit Pinellas County purchasing website at www.pinellascounty.org/purchase.

AGREEMENT

EXHIBIT E - DISPUTE RESOLUTION FOR PINELLAS COUNTY BOARD OF COUNTY COMMISSIONERS IN MATTERS OF INVOICE PAYMENTS:

Payment of invoices for work performed for Pinellas County Board of County Commissioners (County) is made, by standard, in arrears in accordance with Section 218.70, et. seq., Florida Statutes, the Local Government Prompt Payment Act.

If a dispute should arise as a result of non-payment of a payment request or invoice the following Dispute Resolution process shall apply:

- A. Pinellas County shall notify a vendor in writing within 10 days after receipt of an improper invoice, that the invoice is improper. The notice should indicate what steps the vendor should undertake to correct the invoice and resubmit a proper invoice to the County. The steps taken by the vendor shall be that of initially contacting the requesting department to validate their invoice and receive a sign off from that entity that would indicate that the invoice in question is in keeping with the terms and conditions of the agreement. Once sign off is obtained, the vendor should then resubmit the invoice as a "Corrected Invoice" to the requesting department which will initiate the payment timeline.
 1. Requesting department for this purpose is defined as the County department for whom the work is performed.
 2. Proper invoice for this purpose is defined as an invoice submitted for work performed that meets prior agreed upon terms or conditions to the satisfaction of Pinellas County.
- B. Should a dispute result between the vendor and the County about payment of a payment request or an invoice then the vendor should submit their dissatisfaction in writing to the Requesting Department. Each Requesting Department shall assign a representative who shall act as a "Dispute Manager" to resolve the issue at departmental level.
- C. The Dispute Manager shall first initiate procedures to investigate the dispute and document the steps taken to resolve the issue in accordance with section 218.76 Florida Statutes. Such procedures shall be commenced no later than 45 days after the date on which the payment request or invoice was received by Pinellas County, and shall not extend beyond 60 days after the date on which the payment request or invoice was received by Pinellas County.
- D. The Dispute Manager should investigate and ascertain that the work, for which the payment request or invoice has been submitted, was performed to Pinellas County's satisfaction and duly accepted by the Proper Authority. Proper Authority for this purpose is defined as the Pinellas County representative who is designated as the approving authority for the work performed in the contractual document. The Dispute Manager shall perform the required investigation and arrive at a solution before or at the 60 days timeframe for resolution of the dispute, per section 218.76, Florida Statutes. The County Administrator or his or her designee shall be the final arbiter in resolving the issue before it becomes a legal matter. The County Administrator or his or her designee will issue their decision in writing.
- E. Pinellas County Dispute Resolution Procedures shall not be subject to Chapter 120 of the Florida Statutes. The procedures shall also, per section 218.76, Florida Statutes, not be intended as an administrative proceeding which would prohibit a court from ruling again on any action resulting from the dispute.
- F. Should the dispute be resolved in the County's favor interest charges begin to accrue 15 days after the final decision made by the County. Should the dispute be resolved in the vendor's favor the County shall pay interest as of the original date the payment was due.
- G. For any legal action to recover any fees due because of the application of sections 218.70 et. seq., Florida Statutes, an award shall be made to cover court costs and reasonable attorney fees, including those fees incurred as a result of an appeal, to the prevailing party. If it is found that the non-prevailing party held back any payment that was the reason for the dispute without having any reasonable lawful basis or fact to dispute the prevailing party's claim to those amounts.