RESOLUTION NO. 25-____

A RESOLUTION APPROVING THE REISSUANCE BY THE HOUSING FINANCE AUTHORITY OF PINELLAS COUNTY OF ITS MULTIFAMILY HOUSING REVENUE BONDS (SEMINOLE SQUARE APARTMENTS) IN THE AGGREGATE AMOUNT NOT TO EXCEED \$10,700,000 FOR THE BENEFIT OF SEMINOLE SQUARE PARTNERS, LLC, A FLORIDA LIMITED LIABILITY COMPANY, OR ITS AFFILIATE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Housing Finance Authority of Pinellas County, Florida (the "Authority") has previously issued its Multifamily Housing Revenue Bonds (Seminole Square Apartments), Series 2022 (the "Bonds") on behalf of Seminole Square Partners, LLC, a Florida limited liability company, to provide financing for the acquisition, construction, rehabilitation and equipping of a residential rental facility known as Seminole Square Apartments, to consist of approximately 96 units to be located at 2005 Seminole Boulevard, Largo, Florida; and

WHEREAS, the Authority conducted a public hearing on December 5, 2024, notice of which hearing was published on November 20, 2024, on the Authority's website (a copy of which notice is attached hereto as Exhibit "A" and incorporated herein), for the purpose of considering the reissuance of the Bonds by the Authority in the aggregate principal amount not to exceed \$10,700,000, in conformance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. Said public hearing disclosed no reason why the Bonds should not be issued.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF PINELLAS COUNTY, FLORIDA (THE "BOARD"):

Section 1. The Board, pursuant to and in accordance with the requirements set forth in Section 147(f) of the Internal Revenue Code of 1986, as amended, hereby approves the reissuance by the Authority of its not to exceed \$10,700,000 Multifamily Housing Revenue Bonds (Seminole Square Apartments), Series 2022, in one or more series at one or more times.

Section 2. Nothing contained in this consent and approval shall be deemed to create

Section 2. Nothing contained in this consent and approval shall be deemed to creat any obligation or obligations of Pinellas County or the Board of County Commissioners.

Section 3. This resolution shall take effect immediately upon its adoption.

PASSED AND ADOPTED this ____ day of _______, 202_.

BOARD OF COUNTY COMMISSIONERS OF PINELLAS COUNTY, FLORIDA

(SEAL)

By: ______
Chairman

ATTEST:

[Deputy] Clerk

EXHIBIT "A"

Notice of Public Hearing