

Tampa Bay Times
Published Daily

STATE OF FLORIDA
COUNTY OF Pinellas

Before the undersigned authority personally appeared Deirdre Bonett who on oath says that he/she is Legal Advertising Representative of the Tampa Bay Times a daily newspaper printed in St. Petersburg, in Pinellas County, Florida; that the attached copy of advertisement, being a Legal Notice in the matter RE: Health System Revenue Bonds was published in said newspaper by print in the issues of: 8/ 4/24 or by publication on the newspaper's website, if authorized, on

Affiant further says the said Tampa Bay Times is a newspaper published in Pinellas County, Florida and that the said newspaper has heretofore been continuously published in said Pinellas County, Florida each day and has been entered as a second class mail matter at the post office in said Pinellas County, Florida for a period of one year next preceding the first publication of the attached copy of advertisement, and affiant further says that he/she neither paid not promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

Handwritten signature of the affiant.

Signature Affiant

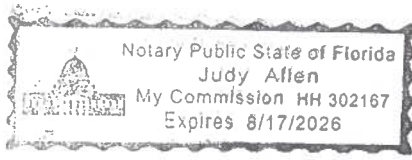
Sworn to and subscribed before me this .08/04/2024

Handwritten signature of the notary public, Judy Allen.

Signature of Notary Public

Personally known X or produced identification

Type of identification produced



NOTICE OF PUBLIC HEARING

A public hearing will be conducted by the Board of County Commissioners of Pinellas County, Florida (the "County") on Tuesday, August 13, 2024 at 6:00 p.m. or as soon thereafter as the matter may be heard at the Pinellas County Communications Building, 333 Chestnut Street, Palm Room, Clearwater, Florida 33756, with virtual participation utilizing Communications Media Technology (CMT) on the Zoom platform.

The public hearing will be streamed live at https://youtube.com/pccvt1 and www.pinellascounty.org/TV, and broadcast on the Pinellas County cable public access channels:

Spectrum Channel 637 Frontler Channel 44 WOW! Channel 18
Members of the public wishing to address the body may attend in person, attend virtually, or provide comments in advance.

To address the County Commission in person, members of the public are encouraged to preregister at Pinellas.gov/comment. Preregistration is encouraged but not required if individuals plan to attend the meeting at the Assembly Room. Those who have not preregistered may register when they arrive.

Members of the public wishing to address the body virtually via Zoom or by phone are required to preregister by 5:00 P.M. the day before the meeting by visiting Pinellas.gov/comment. The registration form requires full name, address, and telephone number if joining by phone, along with the topic or agenda item to be addressed. Members of the public who cannot access the registration form via the internet may call (727) 464-3000 to request assistance preregistering. Only members of the public who have preregistered by 5:00 P.M. the day before the meeting will be recognized and unmuted to offer comments. If a member of the public does not log in with the same Zoom name or phone number provided in the registration form, they may not be recognized to speak.

Members of the public wishing to provide comments in advance may call the Agenda Comment Line at (727) 464-4400 or complete the online comment form at https://pinellas.gov/bccagendacomment.

Persons who are deaf or hard of hearing may provide public input on any agenda item through use of the State of Florida's relay service at 7-1-1 or for more information see https://www.ftri.org/relay/faqs.

All comments on any agenda item received by 5:00 P.M. the day before the meeting will be included as part of the official record for this meeting and will be available to be considered by the County Commission prior to any action taken.

The hearing is open to the public and is being held pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), with regard to the proposed issuance by the Hillsborough County Industrial Development Authority (the "Authority") of an amount not to exceed \$1,900,000,000 Hillsborough County Industrial Development Authority, Health System Revenue Bonds, BayCare Health System Issue, Series 2024 (the "Bonds"). The Bonds will be issued as "qualified 501(c)(3) bonds" as defined in Section 145 of the Code for the purpose of financing and refinancing hospital and healthcare facilities, furnishings and equipment for BayCare Health System, Inc. ("BayCare") and its affiliates, as described herein. The Bonds will be issued in one or more series during a 3-year period pursuant to a 3-year plan of finance. The first series of Bonds are expected to be issued not later than 1 year from the date of approval by the County of the plan of finance described herein. Proceeds of the Bonds will also be used to pay capitalized interest on the Bonds and costs of issuance of the Bonds.

BayCare will use the proceeds of the Bonds in a principal amount not to exceed \$331,000,000 to finance and refinance capital projects in the County, as described below:

- (a) Proceeds of the Bonds in an amount not to exceed \$56,000,000 shall be used to finance and refinance the integrated hospital and healthcare facilities owned and operated by Trustees of Mease Hospital, Inc., located at the Mease Countryside Hospital campus at 3231 N. McMullen-Booth Road, Safety Harbor, Pinellas County, Florida, consisting of (i) construction and renovation of several buildings on the hospital campus as part of the Mease Countryside Hospital Master Facility Plan, and (ii) miscellaneous construction, renovations, improvements and equipment acquisitions.
(b) Proceeds of the Bonds in an amount not to exceed \$43,000,000 shall be used to finance and refinance the integrated hospital and healthcare facilities owned and operated by Trustees of Mease Hospital, Inc., located at the Mease Dunedin Hospital campus at 601 Main Street in Dunedin, Pinellas County, Florida, consisting of miscellaneous construction, renovations, improvements and equipment acquisitions.
(c) Proceeds of the Bonds in an amount not to exceed \$76,000,000 shall be used to finance and refinance the integrated hospital and healthcare facilities owned and operated by Morton Plant Hospital Association, Inc., located at the Morton Plant Hospital campus at 300 Pinellas Street, Clearwater, Pinellas County, Florida, consisting of miscellaneous construction, renovations, improvements and equipment acquisitions.
(d) Proceeds of the Bonds in a principal amount not to exceed \$126,000,000 shall be used to finance and refinance the integrated hospital and healthcare facilities owned and operated by St. Anthony's Hospital, Inc., at the St. Anthony's Hospital campus at 1200 7th Avenue North, St. Petersburg, Pinellas County, Florida, consisting of (i) construction and renovations of several buildings, including construction, furnishing and equipping of a new 90-bed patient tower, expansion of the emergency department, acquisition and installation of a new generator, and (ii) miscellaneous construction, renovations, improvements and equipment acquisitions.
(e) Proceeds of the Bonds in a principal amount not to exceed \$30,000,000 shall be used to finance and refinance the costs of construction, furnishing and equipping of freestanding emergency room facilities to be owned and operated by BayCare or one or more of its wholly-owned affiliates and to be located at 2501 Tyrone Boulevard N., St. Petersburg, Pinellas County, Florida.

BayCare will also use proceeds of the Bonds in an aggregate principal amount not to exceed \$328,000,000 to refund all or a portion of certain outstanding bonds issued for the benefit of BayCare and its affiliates, a portion of which outstanding bonds financed and refinanced hospital and healthcare facilities in the County as follows: (i) \$50,000,000 Pinellas County Health Facilities Authority Health System Revenue Bonds, BayCare Health System Issue, Series 2009A-3 (the "2009A-3 Bonds"), (ii) \$77,215,000 City of Tampa Health System Revenue Bonds, BayCare Health System Issue, Series 2012B (the "2012B Bonds"), and (iii) \$100,000,000 Hillsborough County Industrial Development Authority Health System Revenue Bonds, BayCare Health System Issue, Series 2020E and Series 2020F (the "2020 Bonds").

A portion of the proceeds of the 2009A-3 Bonds, the 2012B Bonds and the 2020 Bonds were used to finance and refinance hospital and healthcare facilities and related equipment at Morton Plant Hospital, Mease Dunedin Hospital, Mease Countryside Hospital, and St. Anthony's Hospital, located at the addresses listed hereinabove in Clearwater, Dunedin, Safety Harbor, and St. Petersburg, Florida.

The public hearing is being held for the purpose of affording residents of Pinellas County, Florida, and other interested persons an opportunity to express their views, both orally and in writing, on the proposed issuance of the Bonds and the nature and location of the projects located in the County as described herein to be financed and refinanced with the proceeds thereof (the "Pinellas Projects").

THE BONDS WILL BE SPECIAL, LIMITED OBLIGATIONS OF THE AUTHORITY, PAYABLE SOLELY FROM PAYMENTS TO BE MADE BY BAYCARE AND ITS AFFILIATES. THE BONDS WILL NOT CONSTITUTE AN INDEBTEDNESS OF THE STATE OF FLORIDA, PINELLAS COUNTY, HILLSBOROUGH COUNTY, OR THE AUTHORITY.

The public hearing is required by Section 147(f) of the Code. Subsequent to the public hearing, the Board of County Commissioners of the County will consider whether to approve the issuance of the Bonds as required by Section 147(f) of the Code. Any person interested in the proposed issuance of the Bonds or the location or nature of the Pinellas Projects described herein may appear and be heard at the public hearing.

Persons are advised that if any person decides to appeal any decision made by the County with respect to any matter considered at the public hearing, such person will need a record of the proceedings and, for such purpose, may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and the evidence upon which the appeal is to be based.

PERSONS WITH DISABILITIES WHO NEED REASONABLE ACCOMMODATIONS TO EFFECTIVELY PARTICIPATE IN THIS MEETING ARE ASKED TO CONTACT PINELLAS COUNTY'S OFFICE OF HUMAN RIGHTS BY E-MAILING SUCH REQUESTS TO ACCOMMODATIONS@PINELLAS.GOV AT LEAST THREE (3) BUSINESS DAYS IN ADVANCE OF THE NEED FOR REASONABLE ACCOMMODATION. YOU MAY ALSO CALL (727) 464-4882 (VOICE) OR (727) 464-4062 (TDD). MORE INFORMATION ABOUT THE ADA, AND REASONABLE ACCOMMODATION, MAY BE FOUND AT https://pinellas.gov/americans-with-disabilities-act-public-accommodations/.

KEN BURKE, CLERK TO
THE BOARD OF COUNTY COMMISSIONERS
BY: Derelynn Revie, Deputy Clerk