



## Justice Management Team Fiscal Year 2017 Budget Projects Review Justice CCMS Enhancements Decision Package - \$499,500.00\*

Project Title	Project Description	Budget Rank	Sizings?	Notes
FY17- Deliver New Public Access Portal for Justice Consumers/Constituents	To comply with requirements for providing access to the Justice community, the Justice Management Team recommends the development of a new system or adaptation of one already in use by another Florida Odyssey county to deliver public as required by the Florida Supreme Court (AOSC 14-19, AOSC 15-18); that allows for easy account and security maintenance. This effort will improve access to public records, improve customer service and offer enhancements in business processes. Impacts: Clerk of the Circuit Court; Public Defender; State Attorney's Office; Pinellas County Sheriff's Office; Sixth Judicial Circuit Courts; Board of County Commissioners	1	TBD	<ul style="list-style-type: none"> <li>Requirement still exists, still needed</li> <li>Alan H. reports this is in the beginning phases; Clerk is looking at jurisdictions and features / feature lists and will likely conduct two discovery phases: 1.) Business requirements 2.) Technical requirements</li> <li>Clerk considering "Reuse, buy or build" methodology to be most budget conscious</li> <li>Clerk will reach out to other Justice stakeholders for input, and other partners, for feedback and testing</li> <li>BTS and Clerk Technology will work collaboratively</li> <li>Timeline: Work will likely occur toward the end of the fiscal year</li> </ul>
FY17- Traffic Case Numbering System: Modify JIMS (Jail Management System) to Use Case Number, Modify Attorney Manager to Allow Find A Case	To allow greater compatibility with JAWS, and deprecate a resource-intensive database script that changes Odyssey case numbers to traffic citation numbers, The Justice Management Team has recommended that the Odyssey case number replace the Traffic Citation Number as the dominant case	2	Unisys / sized 5K, Tyler / sizing needed	<ul style="list-style-type: none"> <li>Requirement still exists, still needed; also needed for JAWS</li> <li>Bob D. will check with Unisys and plan a timeline; Tim will help</li> </ul>

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By Citation Number as a Lookup Value	number. Traffic citation number will be maintained as lookup value. To make this possible, the JIMS system must be modified by Unisys to accommodate the longer case number format. Attorney Manager will also need to be modified to allow exposing a lookup value to cross-reference Traffic Citation Numbers with Odyssey case numbers. Impacts: Clerk of the Circuit Court; Public Defender; State Attorney's Office; Pinellas County Sheriff's Office; Sixth Judicial Circuit Courts			<p>coincide with Tyler work. Timelines need to coalesce.</p> <ul style="list-style-type: none"> <li>• Will need Authorization Order and scope from Tyler</li> <li>• Verify if a CM cross reference number exists to add a cross number to AM case</li> <li>• Timeline: TBD (pending Unisys and Tyler)</li> </ul>
FY17- Automate Violation of Probation Dispositions and Sentences with APIs	<p>Prior to Odyssey, the previous system had the ability to automate State Reporting data for dispositions and sentences generated by docket codes. Presently Odyssey has the ability to add a disposition independently, but lacks the ability to amend, modify or delete sentences or dispositions. Without this functionality, several full-time employees manually make these changes. Impacts: Clerk of the Circuit Court</p> <p>Note: The total cost of this project is \$160K. \$80K is required in FY17 to get started and \$80K will be needed in FY18.</p>	3	Rough-sizing done; scope adjusted; will do in tiers up to budget allocated (\$80K – FY'17, \$80K – FY'18)	<ul style="list-style-type: none"> <li>• Requirement still exists, still needed</li> <li>• Cathy M. says we can do this in phases</li> <li>• Cathy M. and Jim H. will meet with their internal customers to prioritize the APIs</li> <li>• Tim will schedule a meeting with Cathy and Jim</li> <li>• Timeline: TBD</li> </ul>
FY17- Enable Cascading Update of Charge Decision/Decision Date across Case Manager/Attorney Manager Product Centers	The State Attorney's Office is requesting that Tyler Technologies remove the limitation of locking the Charge Decision and Date fields on the Prosecutor's Attorney Manager charge after a File/Indict Date has been entered; to allow, in Attorney Manager, select users, controlled by a special security right, to modify the Charge Decision and	4	Tyler sized as part of "Roadmap" - Held as "Project 10296" –	<ul style="list-style-type: none"> <li>• Requirement still exists, still needed</li> <li>• Charge decisions is locked and they need to change it; affects how the data is displayed in CM;</li> </ul>

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	Decision Date on the Prosecutor Charge record. This is necessary to maintain consistency between the Court Prosecutor Decision in Case Manager and the Charge Decision in Attorney Manager across linked charges. This would improve business processes, reduce errors and improve accuracy of Attorney Manager charges that have had amended decisions. Impacts: Clerk of the Circuit Court; Public Defender; State Attorney's Office; Pinellas County Sheriff's Office; Sixth Judicial Circuit Courts		Estimated at 40 hours	<ul style="list-style-type: none"> <li>• if a "No File" or "NollePros'd", the CM case is not updated</li> <li>• Basic requirements done per Dathan</li> <li>• Timeline: Can start ASAP</li> </ul>
FY17- Prominently Display Predefined Custody Status Data on Party Record in Case Manager/Attorney Manager	The Public Defender's Office has requested that the Cases tab of the Party Record be modified to prominently show one of four predefined (BOND, RLSD, ROR, AWTRL) current custody statuses. This modification will save time in determining the subject's current custody status, improve business processes, reduce errors and introduce new operational efficiencies. Impacts: Clerk of the Circuit Court; Public Defender; State Attorney's Office; Pinellas County Sheriff's Office; Sixth Judicial Circuit Courts; Board of County Commissioners; Business Technology Services	5	Tyler / sizing needed	<ul style="list-style-type: none"> <li>• Requirement still exists, still needed</li> <li>• Per Audra N., if subject is in custody with one of four predefined statuses, display the Bond amount</li> <li>• Tim will schedule a meeting with stakeholders to get basic requirements.</li> <li>• Timeline: Can start ASAP</li> </ul>
FY17- Enable Automatic Assignment of Judicial Officer to Case Record	For Pinellas County to be fully CCIS 3.0 compliant, it is necessary for Odyssey to automatically assign the Judicial Officer, a required data attribute of the Case record per the 3.0 standard, at the time of case creation. This data is also necessary for Court operations (Caseload Reports, etc.). Impacts: Clerk of the Circuit Court; Public Defender; Sixth Judicial Circuit Courts; Board of County Commissioners	6	Tyler / sizing needed	<ul style="list-style-type: none"> <li>• Requirement still exists, still needed</li> <li>• Impacts current CBR, Pending Case Load reports for Courts, Clerk</li> </ul>

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				<ul style="list-style-type: none"> <li>This is already being done by a script; Pinellas would like to core functionality, not a script</li> <li>Timeline: Can start ASAP</li> </ul>
FY17- Cascade Lead Defense Attorney Case Manager Case Assignment to Linked Attorney Manager Case	Currently, there is no core functionality in Attorney Manager that displays the lead defense attorney from the linked Case Manager Case, or that keeps those data in-sync when the attorney assignment changes in Case Manager. It is requested therefore that this functionality be developed to keep those data elements synchronized. This will improve operations and business processes at the State Attorney and Public Defender's offices.	7	Tyler / sizing needed	<ul style="list-style-type: none"> <li>Per Dathan: Would be nice to have, not wholly necessary; current solution is relying on custom tokens developed by BTS; would like to move to core technology</li> <li>Does not sync for cases with a Private Attorney</li> <li>Current CBR might need to be modified</li> <li>Timeline: Can start ASAP</li> </ul>
FY17- Provide the Ability to Change Case Type in Attorney Manager	The Public Defender is requesting the ability within Odyssey to add/modify the Case Type in Attorney Manager. Case Manager has this functionality currently; Attorney Manager does not. This feature will would improve operations, streamline business processes and reduce errors. Impacts: Public Defender	8	Tyler / sizing needed	<ul style="list-style-type: none"> <li>Requirement still exists, still needed</li> <li>Customers believe this should be core functionality</li> <li>Tim will schedule a small workgroup to get requirements, PD will take the lead</li> <li>Timeline: Can start ASAP</li> </ul>

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FY17- Add Amend, Modify, Delete Abilities to Bond APIs	Odyssey presently supports, through an API, the ability to add a Bond amount to a case. However, when a Bond amount is amended or changed by the Court and sent over to the jail to update the Jail Management System (JIMS), no method exists to update the Case Manager 'Bonds' tab. Therefore, APIs to update Bond information in Odyssey Case Manager, when the information is updated in JIMS, are requested. Impacts: Clerk of the Circuit Court; Public Defender; State Attorney's Office; Pinellas County Sheriff's Office; Sixth Judicial Circuit Courts	9	Tyler / sizing needed	<ul style="list-style-type: none"> <li>Requirement still exists, still needed</li> <li>Kim S. and Cathy M. are lead contacts for Clerk</li> <li>Tim will schedule a small workgroup to get requirements, Clerk will take the lead</li> <li>Timeline: Can start ASAP</li> </ul>
Business Intelligence Pilot	Justice has the need to explore business intelligence functionality with Odyssey, other systems and disparate, ad-hoc datasets. This budget request item seeks to conduct a BI pilot to explore a more scalable business intelligence platform and identify key requirements of that platform.	10	TBD	<ul style="list-style-type: none"> <li>Requirement still exists, still needed</li> <li>Deborah B. noted this is championed by County Administrator's Office</li> <li>Timeline: Can start soon</li> </ul>

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