

**RESOLUTION NO. 25-\_\_\_\_**  
**RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF PINELLAS COUNTY, FLORIDA APPROVING A FOURTH AMENDMENT TO THAT JOINDER TO INTERLOCAL AGREEMENT WHICH JOINDER AUTHORIZED THE ISSUANCE OF BONDS BY THE FLORIDA DEVELOPMENT FINANCE CORPORATION FOR PURPOSES OF FINANCING CERTAIN PROJECTS, A PORTION OF WHICH ARE TO BE LOCATED IN PINELLAS COUNTY, FLORIDA; PROVIDING CERTAIN OTHER MATTERS IN CONNECTION THEREWITH; AND PROVIDING AN EFFECTIVE DATE.**

**WHEREAS**, the Board of County Commissioners of Pinellas County, Florida (the “Board”), executed that certain Joinder to Interlocal Agreement dated September 23, 1997 (the “Original Joinder”), as subsequently amended by that certain First Amendment to Joinder to Interlocal Agreement dated March 9, 2021 (the “First Amendment”), and that certain Second Amendment to Joinder to Interlocal Agreement dated March 28, 2023 (the “Second Amendment”), and that Third Amendment to Joinder to Interlocal Agreement dated October 15, 2024 (the “Third Amendment” and together with the Original Joinder, the First Amendment, and the Second Amendment, collectively, the “Joinder”), thereby joining and agreeing to be bound by the terms and provisions of that certain Interlocal Agreement between Orange County, Florida and Florida Development Finance Corporation (“FDFC”) dated as of April 12, 1994 (the “Orange Interlocal,” and together with the “Joinder,” collectively the “Interlocal Agreement”), which is attached hereto as Exhibit A; and

**WHEREAS**, the Joinder provides that the authority of FDFC to issue bonds for projects located within Pinellas County, Florida (the “County”) shall be limited to bonds issued in an amount not to exceed \$1,200,000, and further that the Board reserves the right to approve the issuance of bonds by FDFC for projects that are located in the County; and

**WHEREAS**, Waste Pro USA, Inc., on behalf of itself and one or more of its affiliates (collectively, the “Borrower”) has requested the issuance of FDFC’s Solid Waste Disposal Revenue Bonds (Waste Pro USA, Inc. Project) (the “Bonds”), from time to time, in one or more tax-exempt or taxable series, to provide financing for the acquisition, construction and equipping of solid waste disposal facilities located throughout the State of Florida and used in connection with the disposal, conversion, or reclamation of solid waste, in an aggregate principal amount not to exceed \$362,500,000 (collectively, the “Project”); and

**WHEREAS**, the Project will be financed as part of an ongoing plan of financing for eligible capital projects to be used as solid waste facilities including, but not limited to, the Borrower’s facilities located in Pinellas County, Florida at the following locations:

5170 126<sup>th</sup> Avenue N, Clearwater, Florida 33760

4451 112<sup>th</sup> Terrace N, Clearwater, Florida 33762

11880 34<sup>th</sup> Street N, Clearwater, Florida 33708

765 Wesley Avenue, Tarpon Springs, Florida 34689

(collectively, the “Pinellas County Facilities”); and

**WHEREAS**, the Borrower anticipates that a portion of the proceeds of the Bonds in an aggregate principal amount not to exceed \$30,000,000 will be utilized to finance or refinance improvements to the Pinellas County Facilities which improvements include, but are not limited to, the purchase of new (and/or repairs or improvements to existing) collection vehicles, solid waste collection containers and compactors, and other related machinery, equipment, land, buildings, and property used for the collection, storage, treatment, utilization, processing, or final disposal of solid waste (the “Pinellas County Project”); and

**WHEREAS**, as a result of the Borrower’s request, and in light of the economic opportunities that the Pinellas County Project has and will provide to Pinellas County, it is deemed

to be in the best interest of Pinellas County that the \$1,200,000 limitation in the Joinder be amended and that FDFC be permitted to issue the Bonds in order to finance the Project.

**NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF PINELLAS COUNTY, FLORIDA:**

**Section 1. Approval and Authorization of Execution of the Fourth Amendment to Joinder.** The Board hereby approves the Fourth Amendment to Joinder to Interlocal Agreement in substantially the form attached hereto as Exhibit B.

**Section 2. Approval of Bonds.** Solely for the purposes of the Joinder as amended herein, the Board hereby approves the issuance of the proposed Bonds by FDFC and the use of a portion of the proceeds in an aggregate principal amount not to exceed \$30,000,000 for the purposes of financing the Pinellas County Project. In addition, FDFC may issue additional bonds in the future for the purpose of refinancing the Bonds, at such time as FDFC may determine in its discretion, throughout the period the Bonds remain outstanding.

**Section 3. Limitation.** The Bonds approved hereunder and the interest thereon shall not constitute an indebtedness or pledge of the general credit or taxing power of Pinellas County, the State of Florida or any political subdivision or agency thereof but shall be payable solely from the revenue pledged therefor pursuant to a loan agreement and/or other financing agreement entered into by FDFC prior to or contemporaneously with the issuance of the Bonds. The approval given herein is solely for the purposes of the Joinder as amended herein, and shall not be construed as an approval of any zoning application or any regulatory permit required in connection with such Project nor creating any vested rights with respect to any land use regulations, and this Board shall not be construed by virtue of its adoption of this Resolution to have waived, or be estopped from asserting, any authority or responsibilities it may have in that regard. Additionally, the approval

granted herein shall not be construed as approval by the Board of the financial feasibility of the Project or of any financial matters with respect to the Project, the Borrower or the Bonds.

**Section 4. Repealing Clause.** All restrictions or resolutions or portions thereof in conflict herewith are, to the extent of such conflict, hereby superseded and repealed.

**Section 5. Effective Date.** This resolution shall take effect immediately upon its adoption.

PASSED, APPROVED AND ADOPTED this \_\_\_\_ day of \_\_\_\_\_ 2025.

BOARD OF COUNTY COMMISSIONERS  
OF PINELLAS COUNTY, FLORIDA

[OFFICIAL SEAL]

\_\_\_\_\_  
Its: Chairman

ATTEST:

\_\_\_\_\_  
Its: Clerk of the Circuit Court and Comptroller

APPROVED AS TO FORM  
**APPROVED AS TO FORM**

By: Donald S. Crowell  
Office of the County Attorney  
By: \_\_\_\_\_

**EXHIBIT A**

**JOINDER TO INTERLOCAL AGREEMENT**

INST # 97-294369  
OCT 10, 1997 10:20AM

PINELLAS COUNTY FLA.  
OFF.REC.BK 9868 PG 680

**JOINDER TO INTERLOCAL AGREEMENT**

WHEREAS, Orange County, Florida, and the Florida Development Finance Corporation have heretofore entered into that certain Interlocal Agreement, dated as of April 12, 1994 (the "Interlocal Agreement"), providing for the activation of the Florida Development Finance Corporation (the "FDFC"), pursuant to the provisions of the Florida Development Finance Corporation Act of 1993, Chapter 98-187, Laws of Florida (the "Act"); and

WHEREAS, the Act and the Interlocal Agreement provide that any other public agency (as defined in the Act) may enter into an Interlocal Agreement in order to permit the FDFC to function within the corporate limits of such public agency; and

WHEREAS, Pinellas County, a public agency as defined in the Act, desires that the FDFC function within the jurisdictional limits of Pinellas County;

NOW, THEREFORE, Pinellas County hereby joins in the Interlocal Agreement and agrees to be bound by all the terms and provisions thereof; provided, however, that the authority of FDFC to issue bonds for projects located in Pinellas County shall be limited to bonds issued in an amount not to exceed \$1,200,000.00 and provided further that Pinellas County reserves the right to approve or reject the issuance of any bonds issued by FDFC in Pinellas County. Pinellas County further agrees to file an executed copy of this joinder, together with a copy of the Interlocal Agreement, with the Clerk of the Circuit Court of Pinellas County.

IN WITNESS WHEREOF, Pinellas County has caused this Joinder to Interlocal Agreement to be executed for the uses and purposes therein expressed on this 23<sup>rd</sup> day

HOLDOVER FOR  
BOARD RECORDS

PINELLAS COUNTY FLA.  
OFF.REC.BK 9868 PG 681of September, 1997.ATTEST:  
KARLEEN F. DeBLAKER, CLERKPINELLAS COUNTY, FLORIDA, by and  
through its Board of County CommissionersBy: Deloris R. Barnes  
Deputy ClerkBy: Robert B. Stewart  
Chairman

[seal]

APPROVED AS TO FORM:

M. J. [Signature]  
Office of the County Attorney

STATE OF FLORIDA

COUNTY OF PINELLAS

BEFORE ME, the undersigned authority, personally appeared Robert B. Stewart  
Deloris R. Barnes, Chairman, Pinellas County Board of County  
Commissioners, to me personally known, and acknowledged before me that he/she is the  
person who signed the above and foregoing Joinder to Interlocal Agreement for the uses  
and purposes therein contained.

WITNESS my hand and seal of my office, at Clearwater, Pinellas County,  
Florida, this 29th day of September, 1997.



Peter A. Makriannes, Jr.  
MY COMMISSION # CC573996 EXPIRES  
July 31, 2000  
BONDED THROUGH FARM INSURANCE, INC.

Peter A. Makriannes, Jr.  
Notary Public

G:\USERS\ATTY\ATYKB11\BONDS\FDFOC '97

HOLD OVER FOR  
BOARD RECORDS

**FIRST AMENDMENT TO**  
**JOINDER TO INTERLOCAL AGREEMENT**

**THIS FIRST AMENDMENT TO JOINDER TO INTERLOCAL AGREEMENT** is being entered into as of this 9 day of March, 2021 by and between **FLORIDA DEVELOPMENT FINANCE CORPORATION**, a public body corporate and politic created by the Florida Development Finance Corporation Act, Chapter 288, Part X, Florida Statutes (“FDFC”) and **PINELLAS COUNTY, FLORIDA** (the “County”).

**WHEREAS**, the Board of County Commissioners of Pinellas County, Florida (the “Board”) joined in that certain Interlocal Agreement, dated as of April 12, 1994 between FDFC and Orange County, Florida and agreed to be bound by all the terms and provisions thereof by that certain Joinder to Interlocal Agreement, dated September 23, 1997 (the “Joinder”); and

**WHEREAS**, the Joinder expressly limits the principal amount of bonds issued by FDFC pursuant to the Joinder to \$1,200,000 or less; and

**WHEREAS**, Waste Pro USA, Inc. (the “Borrower”) has requested the issuance of FDFC’s Solid Waste Disposal Revenue Bonds (the “Bonds”) for the purpose of financing the acquisition, construction and equipping of solid waste disposal facilities located throughout the State of Florida and used in connection with the disposal conversion, or reclamation of solid waste (the “Project”); and

**WHEREAS**, the Project will be financed as part of an ongoing plan of financing for eligible capital projects to be used as solid waste facilities including, but not limited to, the Borrower’s facilities located in Pinellas County, Florida at 5170 126th Avenue N, Clearwater, Florida 33760 (the “Pinellas County Facilities”); and

**WHEREAS**, the Borrower anticipates that Bond proceeds in an amount not to exceed \$1,200,000 will be utilized to finance or refinance improvements to the Pinellas County Facilities which improvements include, but are not limited to, the purchase of new collection vehicles and/or repairs to existing collection vehicles, solid waste collection containers and compactors, and related machinery and equipment; and



WHEREAS, the Board desires to clarify that the First Amendment to the Joinder to Interlocal Agreement limits the FDFC to issue bonds within Pinellas County at a total amount of \$1,200,000 per project, and is not limited to that amount for total overall bond issues outside Pinellas County, and

**WHEREAS**, FDFC has requested that the Board approve the issuance of the Bonds so that the Bonds may be issued in compliance with the provisions of the Joinder; and

**WHEREAS**, based on the foregoing, the Board has determined it to be in the best interests of its citizens and residents that the Joinder be amended as set forth in Section 1 below.

**NOW THEREFORE**, based on the foregoing and for other good and valuable consideration, the parties do hereby agree as follows:

**Section 1. Amendment to the Joinder.** The fourth paragraph to the Joinder is hereby amended and restated in its entirety as follows:

“NOW THEREFORE, Pinellas County hereby joins in the Interlocal Agreement and agrees to be bound by all the terms and provision thereof; provided, however, that the authority of FDFC to issue bonds for projects located in Pinellas County shall be limited to projects in an amount not to exceed \$1,200,000 and provided further that Pinellas County reserves the right to approve or reject the issuance of any bonds issued by FDFC in Pinellas County.”

**Section 2. Approval of Issue.** Notwithstanding the foregoing, the bonds to be issued for the benefit of Waste Pro USA, Inc. and as approved by the Board pursuant to Resolution No. 21- 18 may be issued in an amount not to exceed \$110,000,000.

**Section 3. Remaining Terms and Provisions.** Except as hereby amended, all provisions and conditions in the Joinder remain in full force and effect.

**IN WITNESS WHEREOF**, the Board has caused this First Amendment to Joinder to Interlocal Agreement to be executed for the uses and purposes therein expressed on this 9 day of March, 2021.



BOARD OF COUNTY COMMISSIONERS  
OF PINELLAS COUNTY, FLORIDA

*Dave Egus*

Its: Chairman

ATTEST:

*Ruthann Caputo*

Its: Clerk of the Circuit Court and Comptroller

APPROVED AS TO FORM

**APPROVED AS TO FORM**

By: Donald S. Crowell

Office of the County Attorney

By: \_\_\_\_\_

**SECOND AMENDMENT TO**  
**JOINDER TO INTERLOCAL AGREEMENT**

**THIS SECOND AMENDMENT TO JOINDER TO INTERLOCAL AGREEMENT** is being entered into as of this 28th day of March, 2023 by and between **FLORIDA DEVELOPMENT FINANCE CORPORATION**, a public body corporate and politic created by the Florida Development Finance Corporation Act, Chapter 288, Part X, Florida Statutes (“FDFC”) and **PINELLAS COUNTY, FLORIDA** (the “County”).

**WHEREAS**, the Board of County Commissioners of Pinellas County, Florida (the “Board”) joined in that certain Interlocal Agreement, dated as of April 12, 1994 between FDFC and Orange County, Florida and agreed to be bound by all the terms and provisions thereof by that certain Joinder to Interlocal Agreement, dated September 23, 1997 (the “Original Joinder”), as subsequently amended by that certain First Amendment to Joinder to Interlocal Agreement, dated March 9, 2021 (the “First Amendment” and together with the Original Joinder, collectively, the “Joinder”); and

**WHEREAS**, the Joinder expressly limits the FDFC to issue bonds for projects located within Pinellas County at a total amount of \$1,200,000 per project; and

**WHEREAS**, Waste Pro USA, Inc., on behalf of itself and one or more of its affiliates (collectively, the “Borrower”) has requested the issuance of FDFC’s Solid Waste Disposal Revenue Bonds (the “Bonds”) in an aggregate principal amount not to exceed \$210,000,000 for the purpose of financing the acquisition, construction and equipping of solid waste disposal facilities located throughout the State of Florida and used in connection with the disposal conversion, or reclamation of solid waste (the “Project”); and

**WHEREAS**, the Project will be financed as part of an ongoing plan of financing for eligible capital projects to be used as solid waste facilities including, but not limited to, the Borrower’s facilities located in Pinellas County, Florida at 5170 126th Avenue N, Clearwater, Florida 33760 (the “Pinellas County Facilities”); and

**WHEREAS**, the Borrower anticipates that a portion of the Bond proceeds in an aggregate amount not to exceed \$5,100,000 will be utilized to finance or refinance improvements to the

Pinellas County Facilities which improvements include, but are not limited to, the purchase of new collection vehicles and/or repairs to existing collection vehicles, solid waste collection containers and compactors, and other related machinery, equipment, and property used for the collection, storage, treatment, utilization, processing, or final disposal of solid waste (the "Pinellas County Project"); and

**WHEREAS**, as a result of the anticipated costs associated with the Pinellas County Project, FDFC has requested that the \$1,200,000 limitation in the Joinder be amended; and

**WHEREAS**, FDFC has requested that the Board approve the issuance of the Bonds so that the Bonds may be issued in compliance with the provisions of the Joinder; and

**WHEREAS**, based on the foregoing, the Board has determined it to be in the best interests of its citizens and residents that the Joinder be amended as set forth in Section 1 below.

**NOW THEREFORE**, based on the foregoing and for other good and valuable consideration, the parties do hereby agree as follows:

**Section 1. Amendment to the Joinder.** The Joinder is hereby amended to add the following sentence to the fourth paragraph thereof:

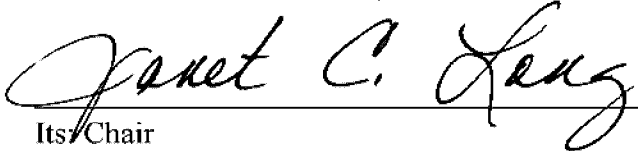
Notwithstanding the foregoing, the Bonds to be issued for the benefit of Waste Pro USA, Inc. and as approved by the Board pursuant to Resolution No. 23-17 may be issued in an aggregate principal amount not to exceed \$210,000,000, of which an aggregate principal amount not to exceed \$5,100,000 may be used to finance the Pinellas County Project. In addition, the FDFC may issue additional bonds in the future for the purpose of refinancing the Bonds, at such time as the FDFC may determine in its discretion, throughout the period the Bonds remain outstanding.

**Section 2. Remaining Terms and Provisions.** Except as hereby amended, all provisions and conditions in the Joinder remain in full force and effect.

IN WITNESS WHEREOF, the Board has caused this Second Amendment to Joinder to Interlocal Agreement to be executed for the uses and purposes therein expressed on this 28th day of March, 2023.



BOARD OF COUNTY COMMISSIONERS  
OF PINELLAS COUNTY, FLORIDA

  
\_\_\_\_\_  
Its Chair

ATTEST:

  
\_\_\_\_\_

Its: Clerk of the Circuit Court and Comptroller

**APPROVED AS TO FORM**

By: Donald S. Crowell  
Office of the County Attorney

**THIRD AMENDMENT TO**  
**JOINDER TO INTERLOCAL AGREEMENT**

**THIS THIRD AMENDMENT TO JOINDER TO INTERLOCAL AGREEMENT** is being entered into as of this \_\_\_ day of \_\_\_\_\_, 2024 by and between **FLORIDA DEVELOPMENT FINANCE CORPORATION**, a public body corporate and politic created by the Florida Development Finance Corporation Act, Chapter 288, Part VIII, Florida Statutes (“FDFC”) and **PINELLAS COUNTY, FLORIDA** (the “County”).

**WHEREAS**, the Board of County Commissioners of Pinellas County, Florida (the “Board”) joined in that certain Interlocal Agreement, dated as of April 12, 1994 between FDFC and Orange County, Florida and agreed to be bound by all the terms and provisions thereof by that certain Joinder to Interlocal Agreement, dated September 23, 1997 (the “Original Joinder”), as subsequently amended by that certain First Amendment to Joinder to Interlocal Agreement, dated March 9, 2021 (the “First Amendment”) and that certain Second Amendment to Joinder to Interlocal Agreement, dated March 28, 2023 (the “Second Amendment” and together with the Original Joinder and the First Amendment, collectively, the “Joinder”); and

**WHEREAS**, the Joinder expressly limits the FDFC to issue bonds for projects located within Pinellas County at a total amount of \$1,200,000 per project; and

**WHEREAS**, GFL Solid Waste Southeast LLC, an indirect subsidiary of GFL Environmental Inc., a corporation organized under the laws of the Province of Ontario (“GFL”) has requested the issuance of FDFC’s Solid Waste Disposal Revenue Bonds (GFL Solid Waste Southeast LLC Project), Series 2024 (the “Bonds”) has requested the issuance of FDFC’s Solid Waste Disposal Revenue Bonds (the “Bonds”) in an aggregate principal amount not to exceed \$250,000,000 for the purpose of financing the acquisition, construction and equipping of solid waste disposal facilities located throughout the State of Florida and used in connection with the disposal conversion, or reclamation of solid waste (the “Project”); and

**WHEREAS**, the Project will be financed as part of an ongoing plan of financing for eligible capital projects to be used as solid waste facilities including, but not limited to, GFL’s facilities located in Pinellas County, Florida at 1755 20<sup>th</sup> Avenue Southeast, Largo, Florida 33771 (the “Pinellas County Facilities”); and

**WHEREAS**, GFL anticipates that a portion of the Bond proceeds in an aggregate amount not to exceed \$12,500,000 will be utilized to finance or refinance the acquisition and improvements to the Pinellas County Facilities which include, but are not limited to, the acquisition of solid waste collection and recycling facilities, containers and compactors, and other related machinery, equipment, and property used for the collection, storage, treatment, utilization, processing, or final disposal of solid waste (the “Pinellas County Project”); and

**WHEREAS**, as a result of the anticipated costs associated with the Pinellas County Project, FDFC has requested that the \$1,200,000 limitation in the Joinder be amended; and

**WHEREAS**, FDFC has requested that the Board approve the issuance of the Bonds so that the Bonds may be issued in compliance with the provisions of the Joinder; and

**WHEREAS**, based on the foregoing, the Board has determined it to be in the best interests of its citizens and residents that the Joinder be amended as set forth in Section 1 below.

**NOW THEREFORE**, based on the foregoing and for other good and valuable consideration, the parties do hereby agree as follows:

**Section 1. Amendment to the Joinder.** The Joinder is hereby amended to add the following sentence to the fourth paragraph thereof:

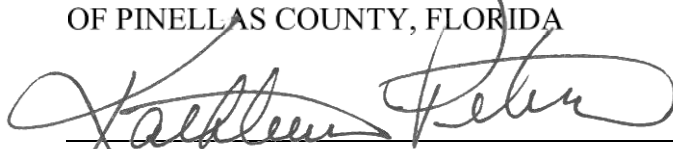
Notwithstanding the foregoing, the Bonds to be issued for the benefit of GFL Solid Waste Southeast LLC, an indirect subsidiary of GFL Environmental Inc., a corporation organized under the laws of the Province of Ontario, and as approved by the Board pursuant to Resolution No. 24-\_\_\_\_ may be issued in an aggregate principal amount not to exceed \$250,000,000, of which an aggregate principal amount not to exceed \$12,500,000 may be used to finance the Pinellas County Project. In addition, the FDFC may issue additional bonds in the future for the purpose of refinancing the Bonds, at such time as the FDFC may determine in its discretion, throughout the period the Bonds remain outstanding.

**Section 2. Remaining Terms and Provisions.** Except as hereby amended, all provisions and conditions in the Joinder remain in full force and effect.


**IN WITNESS WHEREOF**, the Board has caused this Third Amendment to Joinder to Interlocal Agreement to be executed for the uses and purposes therein expressed on this 15\_ day of October, 2024.



BOARD OF COUNTY COMMISSIONERS  
OF PINELLAS COUNTY, FLORIDA

  
\_\_\_\_\_  
Its: Chairman

ATTEST:

  
\_\_\_\_\_

Its: Clerk of the Circuit Court and Comptroller

APPROVED AS TO FORM

**APPROVED AS TO FORM**

By: Donald S. Crowell  
Office of the County Attorney



**EXHIBIT B**

**FOURTH AMENDMENT TO JOINDER TO INTERLOCAL AGREEMENT**

**FOURTH AMENDMENT TO**  
**JOINDER TO INTERLOCAL AGREEMENT**

**THIS FOURTH AMENDMENT TO JOINDER TO INTERLOCAL AGREEMENT** is being entered into as of this \_\_\_\_ day of \_\_\_\_\_, 2025 by and between **FLORIDA DEVELOPMENT FINANCE CORPORATION**, a public body corporate and politic created by the Florida Development Finance Corporation Act, Chapter 288, Part VIII, Florida Statutes (“FDFC”) and **PINELLAS COUNTY, FLORIDA** (the “County”).

**WHEREAS**, the Board of County Commissioners of Pinellas County, Florida (the “Board”) joined in that certain Interlocal Agreement, dated as of April 12, 1994 between FDFC and Orange County, Florida and agreed to be bound by all the terms and provisions thereof by that certain Joinder to Interlocal Agreement, dated September 23, 1997 (the “Original Joinder”), as subsequently amended by that certain First Amendment to Joinder to Interlocal Agreement, dated March 9, 2021 (the “First Amendment”) and that certain Second Amendment to Joinder to Interlocal Agreement dated March 28, 2023 (the “Second Amendment”) and that certain Third Amendment to Joinder to Interlocal Agreement dated October 15, 2024 (the “Third Amendment” and together with the Original Joinder, the First Amendment, and the Second Amendment, collectively, the “Joinder”); and

**WHEREAS**, the Joinder expressly limits the FDFC to issue bonds for projects located within Pinellas County at a total amount of \$1,200,000 per project; and

**WHEREAS**, Waste Pro USA, Inc., on behalf of itself and one or more of its affiliates (collectively, the “Borrower”) has requested the issuance of FDFC’s Solid Waste Disposal Revenue Bonds (the “Bonds”), from time to time, in one or more tax-exempt or taxable series, in an aggregate principal amount not to exceed \$362,500,000 for the purpose of financing the acquisition, construction and equipping of solid waste disposal facilities located throughout the State of Florida and used in connection with the disposal conversion, or reclamation of solid waste (the “Project”); and

**WHEREAS**, the Project will be financed as part of an ongoing plan of financing for eligible capital projects to be used as solid waste facilities including, but not limited to, the Borrower's facilities located in Pinellas County, Florida at the following locations:

5170 126<sup>th</sup> Avenue N, Clearwater, Florida 33760

4451 112<sup>th</sup> Terrace N, Clearwater, Florida 33762

11880 34<sup>th</sup> Street N, Clearwater, Florida 33708

765 Wesley Avenue, Tarpon Springs, Florida 34689

(collectively, the "Pinellas County Facilities"); and

**WHEREAS**, the Borrower anticipates that a portion of the proceeds of the Bonds in an aggregate amount not to exceed \$30,000,000 will be utilized to finance or refinance improvements to the Pinellas County Facilities which improvements include, but are not limited to, the purchase of new (and/or repairs or improvements to existing) collection vehicles, solid waste collection containers and compactors, and other related machinery, equipment, land, buildings, and property used for the collection, storage, treatment, utilization, processing, or final disposal of solid waste (the "Pinellas County Project"); and

**WHEREAS**, as a result of the anticipated costs associated with the Pinellas County Project, FDFC has requested that the \$1,200,000 limitation in the Joinder be amended; and

**WHEREAS**, FDFC has requested that the Board approve the issuance of the Bonds so that the Bonds may be issued in compliance with the provisions of the Joinder; and

**WHEREAS**, based on the foregoing, the Board has determined it to be in the best interests of its citizens and residents that the Joinder be amended as set forth in Section 1 below.

**NOW THEREFORE**, based on the foregoing and for other good and valuable consideration, the parties do hereby agree as follows:

**Section 1. Amendment to the Joinder.** The Joinder is hereby amended to add the following sentence to the fourth paragraph thereof:

Notwithstanding the foregoing, the Bonds to be issued for the benefit of Waste Pro USA, Inc. and as approved by the Board pursuant to Resolution No. 25-\_\_\_\_ may be issued in an aggregate principal amount not to exceed \$362,500,000, of which an aggregate principal amount not to exceed \$30,000,000 may be used to finance the Pinellas County Project. In addition, the FDFC may issue additional bonds in the future for the purpose of refinancing the Bonds, at such time as the FDFC may determine in its discretion, throughout the period the Bonds remain outstanding.

**Section 2. Remaining Terms and Provisions.** Except as hereby amended, all provisions and conditions in the Joinder remain in full force and effect.

**IN WITNESS WHEREOF**, the Board has caused this Fourth Amendment to Joinder to Interlocal Agreement to be executed for the uses and purposes therein expressed on this \_\_\_\_ day of \_\_\_\_\_, 2025.

BOARD OF COUNTY COMMISSIONERS  
OF PINELLAS COUNTY, FLORIDA

[OFFICIAL SEAL]

\_\_\_\_\_  
Its: Chairman

ATTEST:

\_\_\_\_\_  
Its: Clerk of the Circuit Court and Comptroller

APPROVED AS TO FORM

**APPROVED AS TO FORM**

By: Donald S. Crowell

By: Office of the County Attorney