## **TOURISM PROMOTION AGREEMENT**

#### Clearwater Jazz Holiday

THIS AGREEMENT is made and entered into as of the <u>19</u> day of <u>October</u>, 2022 ("Effective Date"), by and between Pinellas County, a political subdivision of the State of Florida ("County"), for and on behalf of Visit St. Petersburg/Clearwater ("VSPC"), and Clearwater Jazz Holiday Foundation, Inc., a Florida not for profit corporation ("Event Organizer") (collectively, the "Parties," or individually, a "Party").

#### WITNESSETH:

WHEREAS, in accordance with Section 118-32, Pinellas County Code, and Section 125.0104(5)(a)2., Florida Statutes, VSPC is responsible for promoting tourism in Pinellas County, including funding activities, services, and events that have as one of its main purposes the attraction of tourists; and

WHEREAS, the County, on behalf of VSPC, agrees to provide Tourist Development Tax funding for Clearwater Jazz Holiday to be held October 14-16, 2022 ("Event"), organized and operated by the Event Organizer to promote Pinellas County tourism as described in the promotion program as defined herein.

NOW, THEREFORE, in consideration of the foregoing and mutual covenants herein contained, the Parties agree as follows:

1. The term of this Agreement shall commence on the Effective Date and shall remain in full force and effect through April 16, 2023, unless otherwise terminated as provided herein.

2. The County agrees to pay to the Event Organizer the sum of Fifty Thousand Dollars (\$50,000.00) for Sponsorship benefits and up to the sum of Twenty-Five Thousand Dollars (\$25,000.00) for Marketing and Advertising expenditures for a total sum of Seventy-Five Thousand Dollars (\$75,000.00) as an Event sponsor, to sponsor, promote and market Pinellas County tourism in connection with the Event as defined in the promotion program described in Exhibit A attached hereto and made a part hereof ("Promotion Program"). The County shall pay the funding herein in accordance with the following:

A. Marketing and Advertising expenditures shall be paid on a reimbursement basis upon submittal of required documentation to the County which shall include a copy of subcontractor/vendor invoices that support the marketing plan attached hereto as Exhibit B for which Event Organizer is seeking reimbursement, as well as other such documentation as required by VSPC.

B. The funding herein shall be due and payable within forty-five (45) calendar days of Event completion, upon Event Organizer submitting an invoice with all documentation required in Section 2.A and 2.H. at the address set out in Section 4.

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C. Payment shall be made by the County to the Event Organizer in accordance with §218.70 et seq., Florida Statutes, "The Local Government Prompt Payment Act."

D. In the event the Event Organizer: (i) cancels the Event or does not conduct the Event for any reason including, but not limited to, voluntary action or non-voluntary mandates; or (ii) is not in compliance with the terms and conditions of the Agreement; or (iii) is dissolved, or ceases or suspends its operations for any reason, then any sums not paid or disbursed to the Event Organizer are hereby deobligated, and shall not be paid unless this Agreement is amended in writing by mutual agreement of the Parties expressly authorizing payment of the funding herein on the revised terms as provided in said amendment. The parties further agree that if an Event Organizer cancels an event per (i, ii, or iii) above post a fully executed funding agreement but preevent, the Event Organizer shall either: 1) remit any sponsorship funding monies advanced preevent which were used for operating expenses minus any value received by County up until cancellation as determined by VSPC staff; or 2) seek reimbursement for allowable marketing deliverables per the agreement, but only as to those actual, verifiable marketing deliverable costs incurred by the Event Organizer up until the time of cancelling the event and to the extent of value received by County as determined by VSPC staff.

E. The Event Organizer shall repay the County for all illegal or unlawful expenditures of the funding herein, or for expenditures made by The Event Organizer in breach of any covenant, term or condition of this Agreement, including illegal, unlawful, and/or unauthorized expenditures discovered after the expiration of the term.

F. The Event Organizer shall provide immediate written notice to VSPC if the Event is cancelled, rescheduled, or the scope of the Event is substantially changed from the Event as described in Event Organizer's funding request.

G. The Event Organizer may amend or revise the Promotion Program only with the prior written consent from the Director of VSPC, or his designee.

H. The Event Organizer shall provide a written final report to VSPC within forty-five (45) calendar days of Event completion, which at a minimum shall include documentation establishing that the Event Organizer provided the promotional benefits described in the Promotion Program, including any documentation required in Exhibit A, and shall specify attendance at the Event and room nights generated by the Event in Pinellas County, the methodology used for computing the room nights which methodology must be documentable, supportable, and calculated in compliance with tourism market and research analysis industry standards, and such other information as required by VSPC. Failure to submit the report as required shall disqualify the Event Organizer from being eligible for funding in future years.

3. A. The Event Organizer shall organize, manage, operate and/or conduct the programs, activities, and events, and be solely responsible for all costs and expenses related to the Event.

B. The Event Organizer represents and warrants that it has substantial experience and skill in the business of organizing and promoting the Event and agrees to use its

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best efforts to organize, manage, operate and conduct the Event in a professional manner, calculated to create a quality, pleasant, enjoyable experience for all participants.

4. Each Party hereby designates the person set forth below as its respective contact person. The person designated herein shall be each Party's prime contact person for coordinating Promotion Program related activities. Notices or reports shall be sent to the attention of each Party's contact person by U.S. mail, postage prepaid, or email to the Parties' addresses as set forth below:

For the County:	For the Event Organizer:
Craig Campbell, Director	Gary Hallas
Community & Brand Engagement	Clearwater Jazz Holiday Foundation, Inc.
Visit St. Petersburg/Clearwater	600 Cleveland St., Suite 100
8200 Bryan Dairy Rd., Suite 200	Clearwater, FL 33755
Largo, FL 33777	Gary@clearwaterjazz.com
Craig@VisitSPC.com	

Any changes to the above representatives or addresses must be provided to the other Party in writing.

5. A. The County reserves the right to terminate this Agreement, without cause, by giving fifteen (15) days advance written notice to the Event Organizer of its election to terminate pursuant to this provision. Should this Agreement be terminated, or the event postponed as provided herein, Event Organizer shall only be entitled to reimbursement of actual costs for goods and/or services received by County from Event Organizer up until the date of postponement or termination of this Agreement, as determined by VSPC staff. Reimbursement shall be based upon submittal and receipt of all supporting, appropriate documentation for such costs.

B. The failure of either Party to comply with any material provisions of this Agreement shall be considered in breach thereof, and shall be cause for immediate termination of the Agreement upon written notice to the defaulting Party.

C. The funds to be used for this Agreement are subject to periodic appropriation of funds by the County. Further, obligations under this Agreement are contingent upon the availability of funds. If funds are not appropriated by the County for any or all of this Agreement, the County shall not be obligated to pay for any promotion benefits provided pursuant to this Agreement beyond the portion for which funds are appropriated. The County agrees to promptly notify the Event Organizer in writing of such failure of appropriation, and upon such notice, this Agreement shall terminate without penalty to the County.

6. A. The Event Organizer shall, upon request, permit the County to examine or audit all records and documents related to the Promotion Program provided for in this Agreement. Event Organizer shall maintain all such records and documents for at least three (3) years following termination of the Agreement, including but not limited to all documents in support of the Event Organizer's funding application and post event reporting.

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B. The County through VSPC or VSPC's vendor, has the right to perform onsite surveys during the Event for the purposes of substantiating/verifying Event Organizer's final report and for collecting other information pertinent to the destination.

7. A. Neither the County nor the Event Organizer shall make any express or implied agreements, guaranties or representations, or incur any debt, in the name of or on behalf of the other Party. Neither the County nor the Event Organizer shall be obligated by or have any liability under any agreements or representations made by the other that are not expressly authorized hereunder. The County shall have no liability or obligation for any damages to any person or property directly or indirectly arising out of the operation by the Event Organizer of its business, whether caused by the Event Organizer's negligence or willful action or failure to act.

B. The County will have no liability for any sales, service, value added, use, excise, gross receipts, property, workers' compensation, unemployment compensation, withholding or other taxes, whether levied upon the Event Organizer or the Event Organizer's assets, or upon the County in connection with services performed or business conducted by the Event Organizer. Payment of all such taxes and liabilities shall be the responsibility of the Event Organizer.

C. The Event Organizer shall indemnify, pay the cost of defense, and hold harmless the County, its officers, employees and agents from all damages, suits, actions or claims, including all costs of defense incurred by the County, of any character brought on account of any injuries or damages received or sustained by any person, persons, or property, or in any way relating to or arising from the Agreement; or on account of any act or omission, neglect or misconduct of the Event Organizer; or by, or on account of, any claim or amounts recovered under the Workers' Compensation Law or of any other laws, regulations, ordinance, order or decree; or arising from or by reason of any actual or claimed trademark, patent or copyright infringement or litigation based thereon; except only such injury or damage as shall have been occasioned by the sole negligence of the County.

8. A. The Event Organizer shall comply with all applicable federal, state and local laws, rules, regulations and guidelines, relative to performance under this Agreement.

B. Neither Party may assign or transfer its rights or obligations under this Agreement without the prior written consent of the other Party.

C. Nothing in this Agreement shall be construed to benefit any person or entity not a Party to this Agreement.

D. In carrying out this Agreement, The Event Organizer shall not exclude from participation in, deny benefits to, or otherwise discriminate against, any person because of race, color, religion, sex, national origin, family status or handicap.

E. This Agreement constitutes the entire agreement between the Parties and supersedes any and all prior agreements, communications, or representations, whether oral or written, with respect thereto.

F. No alteration, change, modification, amendment or waiver to or of this Agreement shall be valid or binding unless in writing and signed by both Parties hereto.

G. Nothing in this Agreement will be construed to create, or be implied to create any relationship between the County and any contractor, subcontractor or supplier of the Event Organizer, and at all times the Event Organizer is and shall remain an independent contractor and not an agent of the County or VSPC.

H. Sections 2.D, 2.E., 6.A., and 7.A., B. and C. shall survive the expiration of the term or termination of this Agreement.

I. Time is of the essence with respect to all provisions of this Agreement that specify a time for performance.

J. This Agreement shall be construed, interpreted, and governed by the laws of the State of Florida.

9. Event Organizer acknowledges that information and data it manages as part of the services may be public records in accordance with Chapter 119, Florida Statutes and Pinellas County Public Records Policies. Event Organizer agrees that prior to providing services it will implement policies and procedures to maintain, produce, secure, and retain public records in accordance with applicable laws, regulations, and County policies, including but not limited to the Section 119.0701, Florida Statutes. Notwithstanding any other provision of this Agreement relating to compensation, the Event Organizer agrees to charge the County, and/or any third parties requesting public records only such fees allowed by Section 119.07, Florida Statutes and County policy for locating and producing public records during the term of this Agreement.

10. By signing this Agreement as provided below, Signer attests to all of the following:

A. Signer has the legal authority to enter into the Agreement on behalf of the Applicant organization;

B. Signer is not deriving any direct or indirect benefit or bonus, monetary or otherwise, from the Applicant organization or any other party, including signer's employer, as a result of this funding award; and

C. Signer is not aware of any other third party deriving any direct or indirect benefit or bonus, monetary or otherwise, from the Applicant organization or any other party as a result of this funding award.



IN WITNESS WHEREOF, the Parties herein have executed this Agreement on the day and year first above written.

## PINELLAS COUNTY, FLORIDA

by and through its County Administrator

Burry Burto

By:

Barry A. Burton

# CLEARWATER JAZZ HOLIDAY FOUNDATION, INC.

hele By:

Steve Weinberger, CEO

[Corporate Seal]

APPROVED AS TO FORM

By: <u>Michael A. Zas</u> Office of the County Attorney



#### Pinellas County TDC Elite Event Funding FY 23 Benefits & Deliverables Exhibit A

Event Name: Clearwater Jazz Holiday ("CJH") Event Dates: October 14 – 16, 2022 Marketing & Advertising Up To Funding Amount: \$25,000 Sponsorship Contribution: \$50,000 Total Contribution: \$75,000

- 1. VSPC will receive, in exchange for its financial support, the following benefits at no additional charge, except as noted:
  - A. Official Designation Status: "In Partnership with Visit St. Pete Clearwater" designation on all collateral materials for CJH.
  - B. Marketing & Advertising Plan Funding Support
    - i. Pursuant to the marketing plan submitted by CJH, a copy of which is attached hereto as Exhibit B, VSPC will reimburse CJH up to the sum of \$25,000 for pre-Event marketing deliverables upon submittal and acceptance of post-Event proof of performance documentation. Proof of performance shall include 3<sup>rd</sup> party invoice(s) that support the marketing plan, as well as other such documentation as required by VSPC.

#### C. Sponsorship Benefits

- i. Logo Placements
  - 1. Use of VSPC logo (provided by VSPC) on all materials produced by CJH for marketing and advertising event showing In Partnership With: VSPC logo.
  - Broadcast: CJH has PSA spots running starting in September on partner channels from Spectrum, News Channel 8 and WEDU. VSPC to be represented as "Visit St. Pete Clearwater" in all spots.
  - Static & Digital Billboard advertising for the Clearwater Jazz Holiday in Orlando, Hillsborough, Sarasota & Pinellas markets – VSPC logo included.
  - 4. One (1) ½ page advertisement (provided by VSPC) in Official Guide to the CJH; Special Section Sunday insert into Tampa Bay Times newspaper with an insertion of over 325k.
  - 5. Prominent Placement of VSPC logo on the 2022 CJH poster.
- ii. Digital & Media Benefits
  - 1. Official Event Website-VSPC logo inclusion with hyperlink to VSPC website.
  - 2. Social Media integration through Facebook, Instagram and YouTube along with hashtags for social media interaction.

- Web banners VSPC logo representation on web banners placed in targeted internet properties (Yahoo, Google, etc.) and produced by CJH.
- iii. Event On-Site Benefits
  - 1. One (1) 10x10 Display/Activation space during CJH for VSPC to touchpoint attendees.
  - 2. Event Advertising (Content and graphics provided by VSPC)
    - a. Signage VSPC logo on Stage Tower located next to main stage.
    - b. Public Service Announcements throughout event calling attention and messaging to VSPC participation.
    - c. Video Board Commercials two (2) :30 second VSPC commercials (in conjunction with other sponsors) to be shown on a wide screen during stage breaks throughout event (approximately 10 airings).
  - One of the Event days (to be mutually determined) shall be designated as VSPC sponsor day and include an opportunity for VSPC representative to address attendees and welcome the day's headline artist to the stage.
- iv. Additional Benefits
  - 1. CJH to provide the following Tickets and Credentials for VSPC invited clients and promotional use:
    - a. Four (4) Bistro Hospitality credentials per day
    - b. Twelve (12) VIP Hospitality credentials per day
    - c. Eight (8) parking passes per day
  - CJH to provide the following to VSPC working staff, which includes but is not limited to brand ambassadors, street teams, media and photographers, if requested by VSPC and at no cost to VSPC:
    - a. Worker passes/credentials with appropriate access (all-access for VSPC media and photographers)
    - b. Parking passes
    - c. Meals under the event's volunteer program
    - d. Water and ice
    - e. Electrical Power (requirements TBD) to VSPC display booths





## Section F: Marketing & Advertising Plan Exhibit B: Clearwater Jazz Holiday Marketing & Advertising Plan

The Clearwater Jazz Holiday ("CJH") marketing plan showcases Pinellas County and the festival as a premier tourist destination for both leisure and business attendees. In 2022, CJH will execute a clear, concise, focused plan to attract out-of-state, drive-in and local attendees, aligned with VSPC brand and target markets. This year's marketing plans to promote Clearwater Jazz Holiday and the destination to evolve and brand the experience of the festival through imagery and key wording "Experience It!" & "Plan Your Getaway NOW". CJH will employ the following efforts to attract visitors and increase attendance/room nights:

- Identify new partners and continue to develop creative relationships to enhance a unique attendee experience in an ever-changing climate.
- Maximize and leverage partnerships with corporate sponsors, strategic partners, service providers and community volunteers to promote event at alternate venue location.
- Offer festival poster commission to artist and integrate elements of annual poster artwork into marketing campaign.
- Distribute 100,000 brochures through 1,000 outlets and locations (hotels, motels, shops and interstate welcome areas, corporate partners, etc.).
- Develop travel incentive programs at area hotel locations (St. Pete Clearwater International Airport, Hilton Clearwater Beach Resort & Spa, Hyatt Regency Clearwater Beach Resort & Spa, Hampton Inn & Suites and other area hoteliers).
- Increase internet traffic to <u>www.clearwaterjazz.com</u>; Site regularly updated with direct link to festival ticketing and social media.
- Increase awareness and drive sales through Social Media platforms (Facebook <u>www.facebook.com/clearwaterjazz</u>, Instagram <u>www.instagram/clearwaterjazz</u>, You Tube and Twitter); CJH social media often incorporates VSPC hashtags; Campaign informs patrons of festival/events and alternate venue location, educates about CJH outreach activity, keeps fans connected, and builds new audiences.
- Market CJH on commercial internet websites through the purchase of banner ads (Yahoo & Google, etc.); target attendees to brand CJH event.
- Develop incentive programs with strategic partners to promote awareness and area (includes partnerships that promote CJH and offer discounts to guests and event artists).
- Work with retail partners (Target, Costco etc.) on static, in-store displays.
- Utilize Media outlets (TV, Radio, Billboard, PSTA Bus wraps) to promote awareness of CJH event and continued alternate venue location.
- Develop reciprocal internet site links with various jazz/music events to increase awareness for event.



In 2022, Clearwater Jazz Holiday Media and Digital Plans, will continue targeting prospective festival attendees ranging in age from 25-65 with an emphasis on female prospects, making up 56.8.% of the CJH audience and who are shown to make travel and purchase decisions. With the broad range in demographics, CJH utilizes a variety of media to entice potential attendees. The media value of the total marketing plan exceeds the funding request. The total marketing plan is budgeted for \$105k with quantifiable impressions in excess of 9 million. The amount requested for the Elite Funding sponsorship is \$75k. The following illustrates the extent the media value exceeds the funding request:

- Develop a full-page ad to be placed in national publications: Copy reads: "Clearwater Jazz Holiday", "Experience It!" & "Plan your Getaway NOW!". Tourism partner logos are used in the out of market ads.
  - a. July issue with DownBeat Magazine
  - b. September & October issues with Florida Travel & Lifestyles
  - c. September & October issues with Southern Travel & Lifestyle
  - d. September issue of AAA Going South





 Develop web banners for Clearwater Jazz Holiday to place on targeted and specific web portal sites such as Tampa Bay Times, Yahoo, Google and specific web search related areas.



- The <u>www.clearwaterjazz.com</u> website includes a link to the Host hotel (Hilton Clearwater Beach Resort & Spa), to overflow hotels (Hyatt Regency, Sandpearl Resort, Hampton Inn & Suites, etc.), and to the St. Petersburg/Clearwater Area Convention and Visitors Bureau website for additional hotels and attractions, <u>www.visitstpeteclearwater.com</u>. The Clearwater Jazz Holiday site had over 30k unique visitors per month with up to 90k unique impressions per month closer to the event in 2021.
- Prepare and distribute 100,000 brochures which prominently display all sponsors of the event, including tourism related partners: Visit St Pete / Clearwater, City of Clearwater, Downtown Clearwater Development Board, St Petersburg/Clearwater International Airport & Florida Suncoast Tourism Promotions. Brochures are distributed to over 1,000 locations through Florida Suncoast Tourism Promotions along with insertions in Florida Welcome Centers. Brochures are also distributed through partner locations, (i.e. Target, MarineMax, Costco, etc.).

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• Purchase Static along with Digital billboard advertising for Clearwater Jazz Holiday in Orlando, Hillsborough, Sarasota & Pinellas markets.



 Branding and drive campaign with PSTA including five bus wraps (½ side) for increased awareness.





• Purchase newspaper advertising from August through October in Tampa Bay Times, TBT and Rag newspapers.





• Special 18-24 page insert supplement to the Tampa Bay Times inserted into the Sunday edition prior to the CJH festival.



 PSA TV spots on Spectrum, WEDU (Pinellas, Pasco, Hillsborough and Sarasota areas) and 10 News.

https://www.dropbox.com/s/vp3l2cydn25rxbg/CJH%202021%20FINAL%20WEDU.mp4?dl=0



 Social Media Campaign utilizing Facebook, Instagram, Twitter, and You Tube to promote and inform attendees to the event along with partner social media outlets (i.e. Tampa Bay Times, VSPC, etc.).



• Independent Research and survey performed at event to sample and gather information on attendee.

https://www.dropbox.com/s/cpbdvet3pjakud9/2021%20Clearwater%20Jazz%20Holiday%20Eco nomic%20Impact%20Study%20-%20Final%20Memorandum%20of%20Findings.pdf?dl=0



# **Clearwater Jazz Holiday Media Plan**

# Newspaper

Approx Month of Insertion	Media Name	Ad Size, Length, Type	# of Insertions	Circulation / Impressions	Estimated Costs
Aug/Oct	Tampa Bay Times & TBT	18-24 page full distribution Insert on Sunday edition along with 3 x 12, B&W & Spot Color full run ads	14	1.4 million	\$15,000
August/ Oct	Newsprint – Rags	1/4 to full page color ads	TBD	100k	\$2,000

# Magazine

Month of Insertion	Media Name	Ad Size, Length, Type	# of Insertions	Circulation / Impressions	Estimated Costs
Мау	DownBeat- National publication	Full page color	1	80k per	\$3,000
Sept/Oct	Florida Travel & Lifestyles- Southeast publication	Full page color	1	60k per	\$2,500
August	Orlando Magazine publication	Full page color	1	100k per	\$1,500
Aug/Sept	AAA-Southeast region	Full page color	1	2.8 million	\$12,000
Sept/Oct	Southern Travel & Lifestyle- Southeast publication	Full page color	1	60k	\$2,500

# Radio

Month of Airing	Station Name	Ad Size, Length, Type	# of Spots	Circulation / Impressions	Estimated Costs
Aug/Sept/Oct	SmoothJazz.com /I Heart Radio	:30 spots	TBD	1 million	\$3,000

#### TV

Month of Airing	Station Name	Ad Size, Length, Type	# of Spots	Circulation / Impressions	Estimated Costs
Sep/Oct	Spectrum	:30 spot	TBD	1 million	\$2,000
Sep/Oct	WEDU	:30 spot	TBD	500k	\$1,000
Sep/Oct	News Channel 8	:30 & :15 spots	TBD	500k	\$2,000

SL Initials

## Billboards

Month of Insertion or Airing	Media Name	Ad Size, Length, Type	# of Spots/ Insertions	Circulation / Impressions	Estimated Costs
Sept/Oct	Outfront Media, Clear Channel Outdoors	14 x 48, 14x40, static & digital boards	12	2 million	\$10,000
Sept/Oct	PSTA	½ side of bus wrap	5	TBD	\$10,000

## Internet

Approx Month of Insertion	Media Name	Ad Size, Length, Type	# of Insertions	Circulation / Impressions	Estimated Costs
Aug/Oct	Tampa Bay Times- Branded content, and targeted demographic	Digital	TBD	1.6 million	\$17,000
Aug/Oct	Social Media Outlets- Facebook, Instagram, YouTube	TBD	TBD	TBD	\$8,000
July - Oct	Web based promos - Website, Jazz App, Yahoo, Google, etc.	Banner, ads, web promotions and app	TBD	TBD	\$8,000

# Collateral

Aug/Sept/Oct	CJH Brochures	3 x 9 full color	100k	100k	\$5,500
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